

#### About the Speaker

- Karin Tillotson
  - Consultant, Auritas LLC
  - I have been archiving SAP data since 1999
  - Fun fact I share the same birthday as Michael Jordan



#### **Auritas Empowers Digital Transformations**

#### Spanning the full enterprise information lifecycle



#### With advanced solutions at every stage



Advanced Collaboration & Regulatory Compliance

#### Drive Cost Savings & Improve System Performance

Faster Insights, More Innovations, Superior Results

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## Key Outcomes/Objectives

- 1. Learn how to get started with SAP Data Archiving
- 2. Learn about the benefits of archiving
- 3. Get archiving best practices



#### Agenda

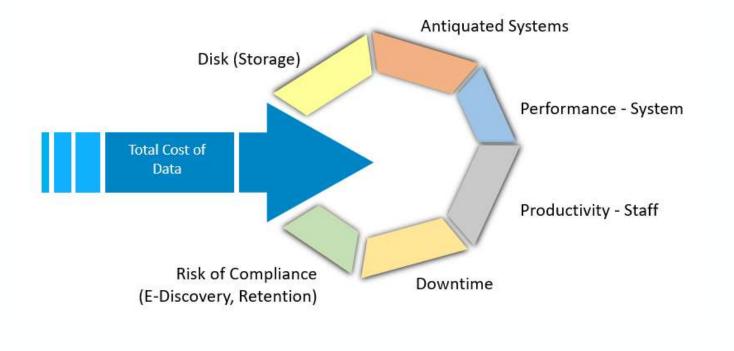
- Getting started
- Gather requirements
- Planning a SAP data archiving project
- Benefits of SAP Data Archiving
- Best practices



- Reasons to archive SAP Data
  - Reduce database size
  - Improve system performance
  - Reduce storage costs (HANA, Cloud)
  - First step in SAP ILM RM



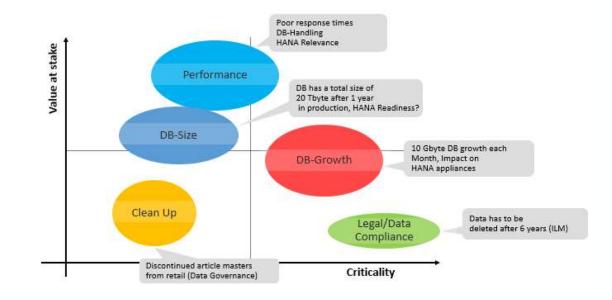
Cost of data



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#### • What are your data management drivers:

The Prevention/Escalation Quadrant

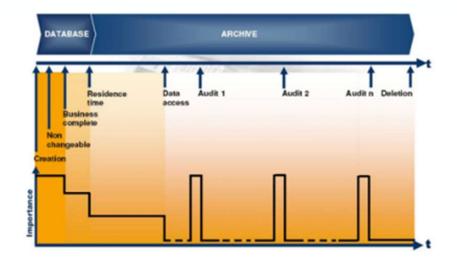




- SAP data archiving is the process of moving data:
  - Static
  - Rarely accessed
  - Historical
- ... from the transactional system (database)
- ... to other storage (file system, SAP IQ, 3<sup>rd</sup> party external storage)
- ... while maintaining acceptable end user access to the archived data



- Archiving terms
  - Residence time how long the data remains in the database before archiving
  - Retention time how long you keep the data based on company policy before it is eligible for destruction





- SAP provides about 800 standard archiving objects
- In most cases, a small % of objects will be needed
- There are 3 types of archive objects
  - Technical
  - Transactional
  - Master data



- There can be dependencies between archive objects
  - Recommendation: SAP Network Graphic
  - Example: Transactional data before master data
- There may also be functional dependencies
  - DART (Data Retention Tool)
  - BW considerations
  - Image archiving of outgoing documents (Billing docs)



- Transaction DB02
  - Top space consumers
- Check for
  - Largest tables
  - Fastest growing tables

Top Space Consumers								
□ 🗿								
System (0.05.0008)	Last Refresh	02/22/	2018 🕒 17:44:44					
DB2 for LUW: Database Administr • System Landscape	DB Name         DB Server         Image: Constraint of the server         Started         Image: Constraint of the server         Image: Constraint of the server							
Performance     Space	Selection							
Automatic Storage     Tablespaces	Time Fran	ne Last 7 Days	From	02/16/2018 00:0	0:00 To	02/22/2018 23:59:5	9 Time Zone	UTC+00
Containers     Cintainers     File Systems     Tables and Indexes (deprecated)     Single Table Analysis     Indexes     Virtual Tables     Top Space Consumers	Table Schema		*			Table Name *		
		e Name Number of Rows Apply Selection	100		Sort By	Total Size		•
REORGCHK Results     Automatic Maintenance Queue /		****	.%. 20.0.	🖽 ] 🚹 🚺 Detail	ed Table Analysis			
Compression Status	Schema Nan	ne Table Name	Data Tablespace	Total Size (KB)	Total Growth (KB)	Phys. Index Size (KB) No	o. of Indexes Ph	ys. Data Size (KB)
Compression Candidates	SAPCOK	FAGLFLEXA	ZPCR#FAGLFLEX/	AD 807,748,672	1,078,464-	524,143,424	84	283,605,248
History     Overview	SAPCOK	VBOX	ZPCR#VBOXD	623,685,504	1,261,984	387,054,560	14	236,630,944
Overview     Database and Tablespaces     Tables and Indexes	SAPCOK	CDCLS	ZPCR#CDCLSD	592,391,872	46,880	72,259,040	7	520,132,832
	SAPCOK	RFBLG	ZPCR#RFBLGD	526,177,536	0	12,271,776	7	513,905,760
Backup and Recovery	SAPCOK	KOCLU	ZPCR#KOCLUD	448,699,008	8,512	5,653,664	7	443,045,344
Configuration	SAPCOK	BSIS	ZPCR#BSISD	438,712,448	621,440	302,970,848	28	135,741,600
	SAPCOK	SXMSCLUP	ZPCR#SXMSCLUP	D 363,027,680	55,264	11,566,176	7	351,279,424
	SAPCOK	SWWCNTP0	ZPCR#SWWCNTP	and the second second	370,080	71,843,520	7	259,560,448
	CADCOK	EDI40	70CD #ED140D	222 265 664	22 056	7 666 656	7	214 600 000



- Take the DB02 information and download into a spreadsheet
- Use one of the following to determine strategy
  - Transaction DB15
  - OSS Notes
  - SAP Data Management
     Guide

Table Name	Total Size (KB)	SAP Archive	Archive Object or SAP supplied program	Comments or clean program name
	(10)	Object	program	common or cloar programman
FAGLFLEXA	807,748,67		FI_DOCUMNT	
VBOX	623,685,50	4Y	SD_VBRK	
CDCLS	592,391,87	2Y	multiple	change docs are archived with the relevant transaction object plus CHANGEDOCU may be used for master data related records
RFBLG	526,177,53	6Y	FI_DOCUMNT	
KOCLU	448,699,00	BY	multiple	
BSIS	438,712,44	BY	FI_DOCUMNT	these entries are not archived, but would need to be deleted with the post processing pgm
SXMSCLUP	363,027,68	ΟY	BC_XMB	
SWWCNTPO	331,403,96	8Y	WORKITEM	
EDI40	322,365,66	4Y	IDOC	
VBFA	319,509,37	6Y	multiple	
SOC3	286,910,33	6N		See SAP Data Management Guide
VBAP	279,808,09	6Y	SD_VBAK	
LIPS	259,384,64	OY	RV_LIKP	
VBRP	229,440,80	YO	SD_VBRK	
FAGL SPLINFO VAL	226,649,88	8Y	FL DOCUMNT	



- Use transaction TAANA to analyze the data in the table
- This information may be useful in determining archive write job variants

9 CI II 🖷 🖸					
3 🏔 🛍 📮		General D	vata		
Table/Analysis/Field list	No. E Start	Table		Head Head	er: Material Document
ACCTIT (Compressed Data fro		Analysis v	alant	20035	by year
BKPF (Accounting Document		Date / te	ne .	09/14/2014 / 17:30:10	Duration 02 Min. 50 Sec.
BSAD (Accounting: Secondar		Executed by		TELOTSONK	the second secon
BSAK (Accounting: Secondary			194	Completed	
BSAS (Accounting: Secondary     BSES (Accounting Document)		Status		Completion	
BSID (Accounting Secondary					
BSX (Accounting Secondary			-		
BS25 (Accounting: Secondary				7. 2. %. 🗅	📣 . 😫 . 📾 👪 👪
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GLSP (General Ledger Ine ite		2014	2,296		
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<ul> <li>OOD Z.YR.DOCTYPE (mkpf,</li> </ul>	60,673 10/20/20C	2012	1,520		
<ul> <li>OOD Z.YR.DOCTYPE (mkpf,</li> </ul>		2011	1,845		
• 000 2M3F (by year)		2010	1,751		
		2009	3,050		
		2008	8,659		
		2007	7,681,423		
		2006	16,543,643		
		2005	13,452,066		
		2005 2004	547,390		
		2004 2003	547,390 409,650		
		2004 2003 2002	547,390 409,658 240,585		
		2004 2003 2002 2001	547,390 409,658 240,585 149,002		
		2004 2003 2002 2001 2001	547,390 409,658 240,585 149,002 212		
		2004 2003 2002 2001	547,390 409,658 240,585 149,002		



#### Agenda

- Getting started
- Gather requirements
- Planning a SAP data archiving project
- Benefits of SAP Data Archiving
- Best practices



- Gathering requirements is a critical step
  - Technical
    - Storage considerations
  - Business
    - Residence time
    - Access method
  - Legal/audit
    - Retention time
    - Audit reports



- Technical requirements
  - Storage considerations
    - File system
    - 3<sup>rd</sup> party storage solution
  - Archive file backup strategy



#### **Storage Option Comparison**

	File System	SAP Content Server	3 <sup>rd</sup> Party Solution
Structured Data / Archiving	Yes	Yes	Yes
Retrieval Methods	Yes	Yes	Yes
Unstructured Data / Imaging	No	Possible	Yes
Software Cost	None	None	Yes
ILM Complaint	Yes	Depends	Depends
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- Business requirements
  - Residence time
    - The business will need to determine the appropriate amount of time the data remains in the system before it can be archived
    - How long does the data need to become business complete?
    - Tip: it is very helpful to show the business the data will still be able to be viewed after it is archived (in a sandbox system)



- Business requirements
  - Will the archived data need to be accessed?
    - Single document display?
    - Reports?



- There are multiple options to access archived data
  - Standard SAP
    - Document Relationship Browser (DRB) transaction code: ALO1
    - Archive Information System (AS) transaction code: SARI/SARE
    - Single document display transactions (example FB03)
    - Standard "archive-enabled" ABAP reports
    - Report Writer "archive-enabled" queries
    - Custom developed "archived-enabled" ABAP reports



- Legal/audit Requirements
  - Retention time
    - Determined by legal, record management team
  - Audit reports
    - Does the archived data have audit reporting requirements?



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#### Planning a SAP Data Archiving Project

Database Analysis	Blueprint	Configuration of archive objects	Configuration of Storage solution	Configuration of Access Methods	Execution of archive and deletion jobs
Identify ROI	Identify archive objects	Configure the residence time for	Installation of storage solution	Configuration of difference access	Implementation of data archiving
Space Reduction		archive objects	Configuration of network communications (archivelink or Webdav)	methods Archive enabling of transactions and	Validate proof of success Configuration of dynamic variants
Performance Matrix	Identify residence time for each	Configure archive			
Opportunity Cost	object	parameters (path,			
	Selection criteria for archiving	naming, repositories)		reports Archive enabling of	
	Archive Schedule	Configuration of capturing outputs	Configuration of repositories in the storage solution	extractors BW, DART etc.	for steady state archive jobs



#### Planning a SAP Data Archiving Project

- Executive Sponsorship
- SME's
- Basis/DBA
- External Resources



#### Planning a SAP Data Archiving Project

- Have a detailed plan
- Set realistic expectations
- Accurate analysis and archiving object selection
- Effective archiving team
  - Clearly defined roles and responsibilities
- Organizational commitment



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- Benefits to archiving SAP Data
  - Reduce database size
  - Improve system performance
  - Reduced backup times, downtime during upgrades
  - Reduce storage costs (HANA, Cloud)
  - Required as part of an ILM Retention Management
     Implementation



- SAP data archiving can slow/reduce database growth
- Example: if you archived approximately 644 GB per month
  - Monthly average 156 GB growth with archiving
  - Monthly average 800 GB growth without archiving



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- Reducing Database Size
  - Data Archiving only "frees up" space in the database during the archive delete job
  - To actually reduce the database size
    - Index reorganization
    - Table/Tablespace reorganization
  - SAP Data Archiving can actually reduce database size during a migration
    - HANA
    - Cloud



- Maintain System Performance
  - Large table size can lead to long runtimes (but not always)
    - Material documents
      - MSEG can be a very large table and archiving MM\_MATBEL can improve runtime for MB51
  - Also analyze performance with transaction ST03N for possible archiving candidates



- Legal Retention Requirements
  - Liability for getting rid of data too soon
  - Liability for keeping data past its retention time
  - Some countries have mandatory destruction time for certain types of data (example: personnel)
  - Part of a companies ILM Strategy



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#### Stick To Your Methodology

Residence	Retention	Restrictions	Requirements	Reporting	Retrieval & Storage
•The period of time a document remains in the online database	•The "life" of a record in ERP system. e.g. Finance = 7 yrs.	<ul> <li>Doc types</li> <li>Company Codes</li> <li>Military/Governme nt partners</li> <li>Regulated Company</li> </ul>	<ul> <li>Documents</li> <li>Z tables</li> <li>Testing scenarios</li> <li>Integrated systems <ul> <li>BW, CRM, SRM, SEM</li> </ul> </li> </ul>	•Historical v/s current data access	<ul> <li>Standard SAP delivered t-codes and reports</li> <li>DRB - Learn ALO1</li> <li>DART, BW</li> </ul>
Decide how long you keep data in database and then migrate to archives	Match retention schedules to corporate policy	Define consistent selection criteria for archiving your data	Identify transactions and reports impacted by archiving	Decide if these reports need archive enabling Identify extractors to be archive enabled for BW	Evaluate and choose options for Storage & Retrieval
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- A thorough technical analysis will ensure your archiving project is headed in the right direction
  - The technical analysis is the foundation of your archiving project
  - Map tables to archive objects
  - Examine dependencies
  - Research relevant SAP OSS Notes



- Research available documentation such as SAP's Performance Aspects of Data Archiving
  - Don't assume your largest tables are your biggest win
- Do not underestimate the amount of time to get business approval to archive
- Data archiving is not a one-time-event, it is an ongoing process



- The most common approach is to implement archive objects in this order:
  - Technical
    - IDOC's, Application Logs, etc.
  - Transactional
    - Financial, sales, etc.
  - Master
    - These are the hardest to archive due to multiple prerequisites and business complete rules



- SAP database analysis should be done yearly
- SAP Data Management Guide is a great resource
- Many tables may be addressed the SAP supplied cleanup programs
- Use resources such as the ASUG Archiving and ILM discussion forum



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# **Presentation Materials**

Access the slides from 2019 ASUG Annual Conference here: <u>http://info.asug.com/2019-ac-slides</u>





#### For questions after this session, contact me at KTillotson@auritas.com.



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