

End-to-End Customer Service A comprehensive Solution Portfolio Overview

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Agenda

- The State of Customer Service
- Our Mission & Vision for Customer Service
- SAP Customer Experience (SAP C/4HANA) & SAP Service Cloud
- Expanding the Service Cloud Portfolio
 - Recent Acquisitions
 - Solution Extensions
 - Recent Innovations
- Intelligent Customer Service
- The New SAP Service Cloud Portfolio
- Future Direction

Customers are not impressed

Customers are unimpressed with the service they receive

Only 3% of customers are completely happy¹

Poor customer service experience is costly:

80% of customer switch to a competitor²

62% of customers escalate to a supervisor¹

50% of customers share their negative experience¹

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In the experience economy...

Customers expect better customer service

Better customer service: what customers really want



Convenience



Speed

Reliability

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SAP's mission & vision for customer service

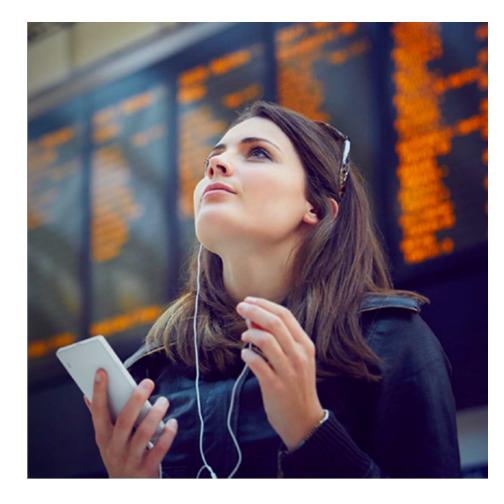
Make every service moment a perfect moment

SAP Service Cloud help organizations

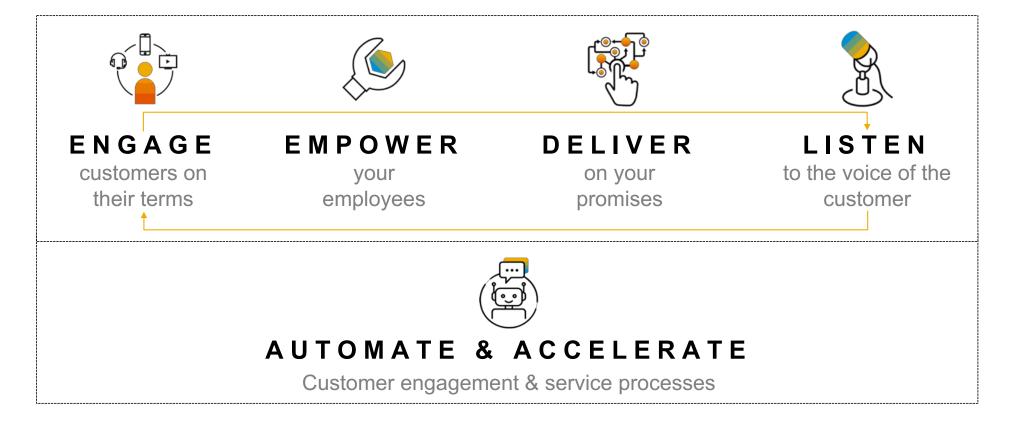
deliver better customer experiences in the moments when it matters most

and turn customers into advocates

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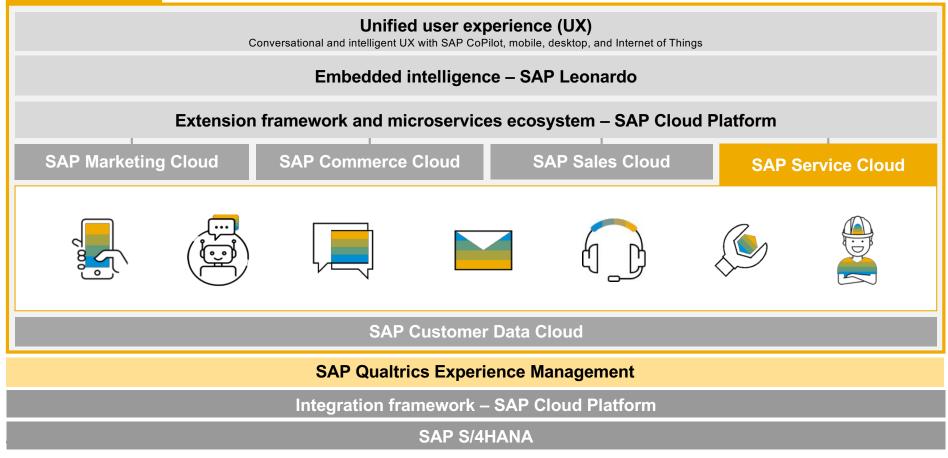
Create better customer service experiences in every moment



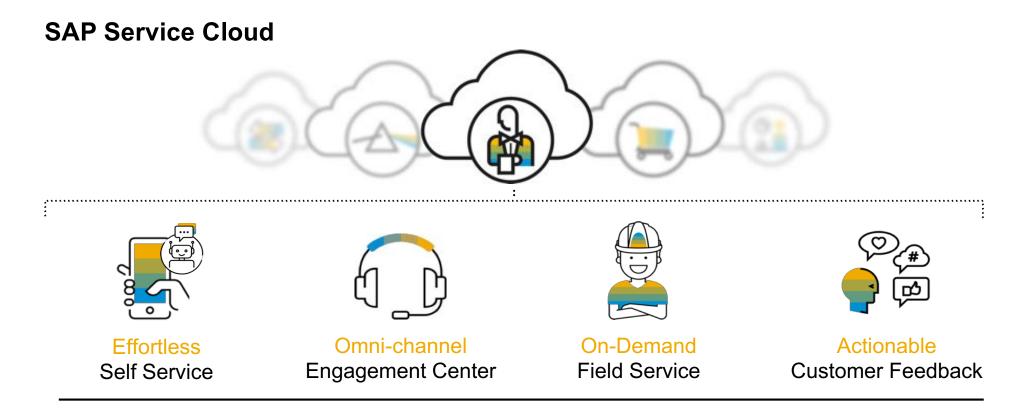
SAP Customer Experience SAP C/4HANA

SAP Customer Experience Suite: SAP C/4HANA

SAP C/4HANA



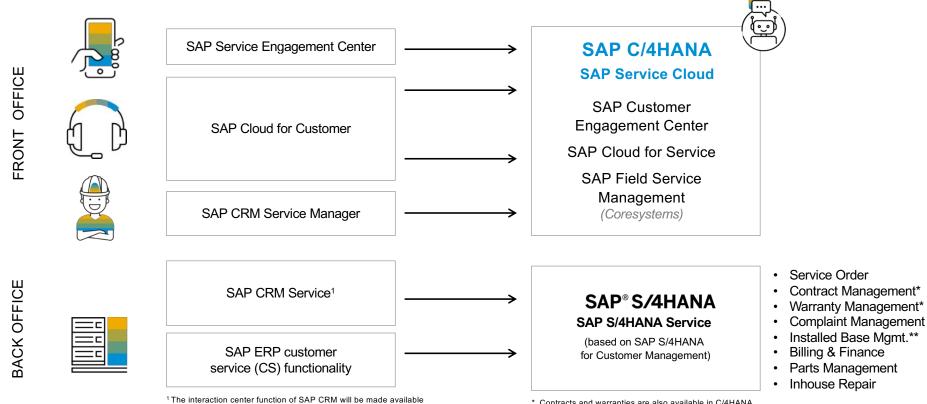
SAP Service Cloud



Intelligent Service Process Execution

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SAP Customer Service Evolution across SAP C/4HANA & S/4HANA



to current customers who want to migrate to SAP S/4HANA.

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* Contracts and warranties are also available in C/4HANA ** SAP Intelligent Asset Management is not part of S/4HANA

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Expanding the SAP Service Cloud

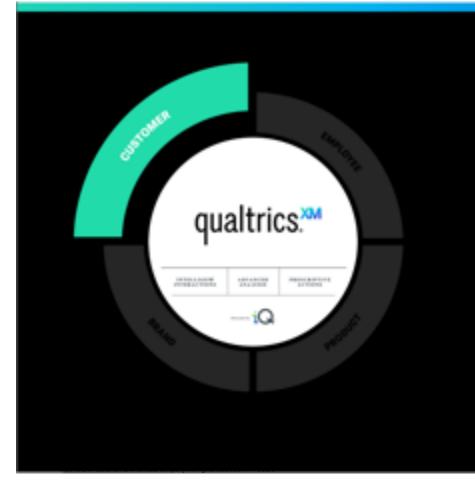
Expanding the SAP Service Cloud Portfolio: Recent Acquisitions



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Experience Management Qualtrics

Qualtrics Customer Experience Platform is now part of SAP



Qualtrics Customer Experience™ Platform

- + Customer Experience Management
- + Digital Customer Experience
- + Customer Survey Software
- + Voice of Customer Software
- + Closed Loop Customer Follow Up
- + Event Survey Software
- Enterprise Feedback Management

- + NPS Software
- + Customer Analytics
- Customer Journey Mapping Tool
- + Customer Satisfaction Software
- + Customer Retention Software
- + Customer Feedback Software

Trusted by over 9,000 of the world's leading brands and 99 of the top 100 business schools

Connecting the X's and O's in Customer Service

eXperience Why things are happening

The human factor: beliefs, emotions, and sentiments:

excitement, frustration, joy, effort, convenience, nuisance, perception, impatience, hassle, acceptance, disappointment, feeling valued, anger, satisfaction, displeasure, delight, annoyance, aggravation, expectation, discontent, confidence, trust, loyalty...

X-data helps to uncover what matters most to customers.

Operational What's happening

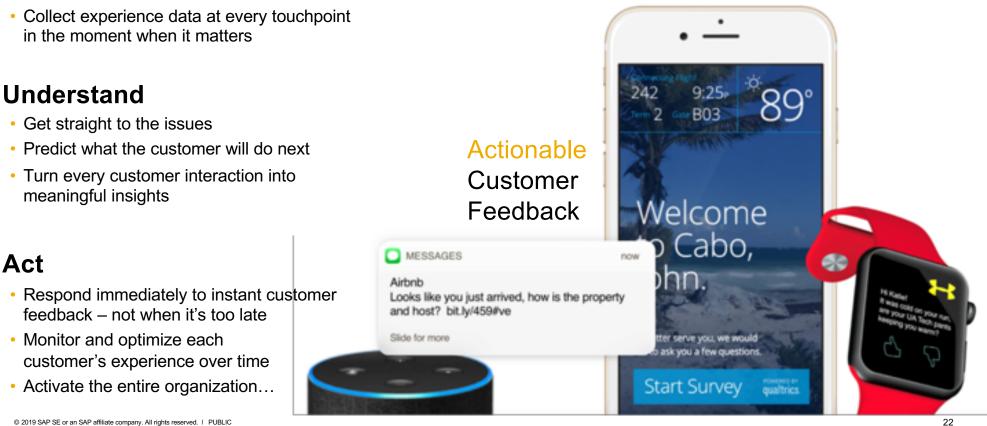
Insights from your day-today operations:

service requests, call volume, wait/ response time, SLA compliance rate, call handling time, first-contact resolution, time-to-fix, tickets per agent, on-site visits, cost of service, closed tickets, churn rate, returns, repeat purchases, revenue, customer lifetime value...

O-data helps you run your business.

We put the 'X' in Customer Service: Listen to the voice of the customer

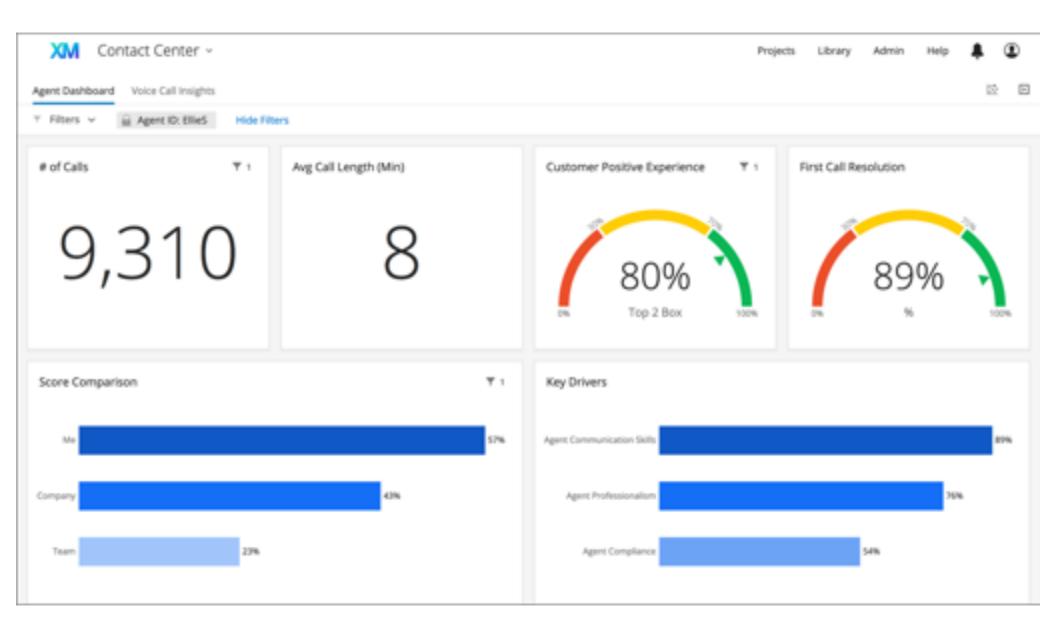
Listen

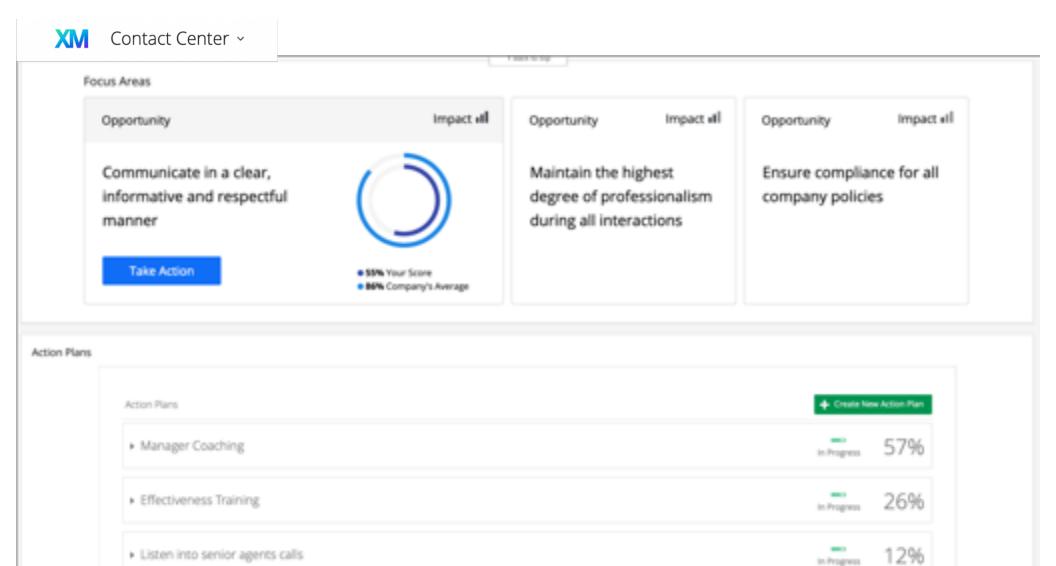


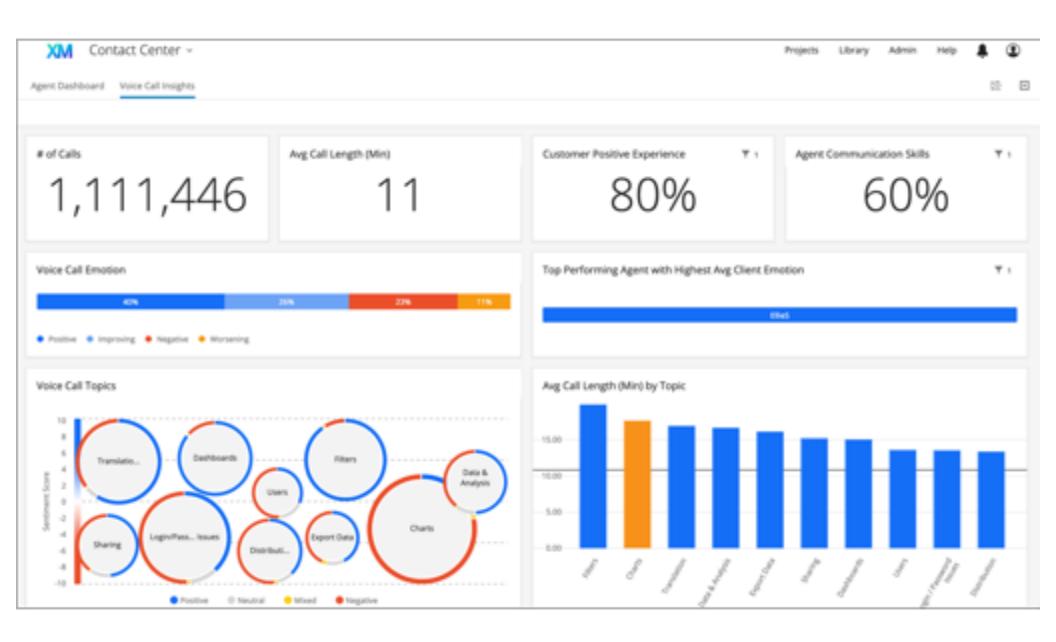
Closing customer service experience gaps with X-data

Scenario	X-data	Insight from Feedback	In-the-moment Action	Action to identify and/or eliminate root cause
Self Service	Ease of use / Effort Score	Too cumbersome to find the right answer or perform a task	Engage with customer and offer human support in real-time	Improve search capability/ online user experience
Chat Bot	Chat bot experience	Customer had to repeat/ rephrase questions multiple times	Escalate to live chat with service rep in real-time	Leverage x-data to train chat bot to better understand customer intent
Call Center (phone)	Satisfaction with agent/customer sentiment	Lack of communication skills or technical expertise	Follow-up/re-engage with different agent with better skills	Provide training to improve agent skills based on consolidated feedback
Live Chat	Responsive chat experience	Chat responses are taking too long (long pauses between each step of the conversation)	Immediately alert service agent to focus on this one customer, and not accept multiple chats or transfer	Improve chat capabilities, reduce maximum number of concurrent chats assigned to agents
Ticket/Case Management	Satisfaction with problem resolution	Service ticket was closed but customer is not happy with solution/outcome	Re-open & escalate service ticket	Perform process mining to identify process bottle necks/dead ends and redesign ticket management process
Field Service	Satisfaction with onsite service	Satisfied with problem resolution but not with time to fix the problem	Offer coupon or credit, refund, free- of-charge service	Improve scheduling tool; increase capacity and/or expand service network
Customer Journey	Account health/ NPS Score	Predict customer churn risk	Proactively engage with at-risk customers with special offer	Identify potential churn drivers and eliminate root causes

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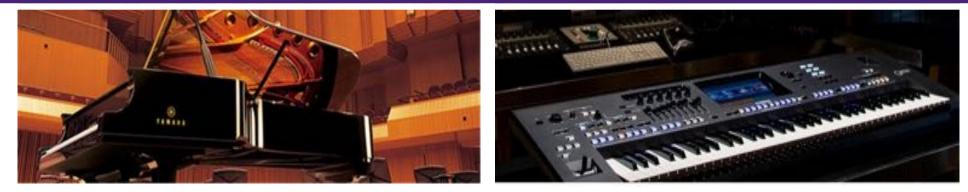




"Qualtrics is the difference between success and failure. It's just that simple"



WYAMAHA



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SAP Field Service Management Coresystems

SAP Field Service Management

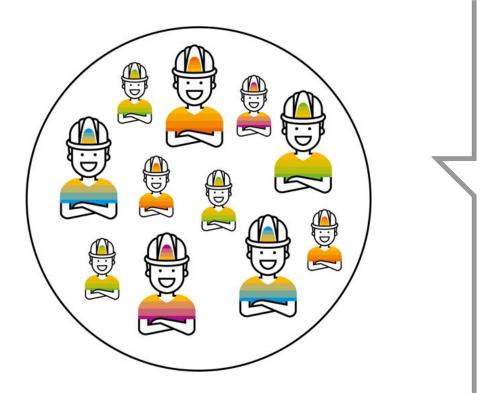
(formerly Coresystems)



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On-demand Field Service with SAP Crowd Service

- expand your service teams to accelerate service execution



Crowd Service helps meet customers expectation for real-time service. You can expand your service teams with partners, freelancers and other skilled resources – and leverage them on demand. You can build your own pool of technicians and rely on powerful AI tools to automatically plan service requests in real-time.

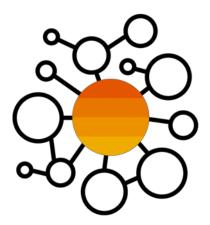
Capabilities:

- Configurable Onboarding Platform to invite partners and others to become a part of your service crowd
- Intelligent scheduling to determine the best qualified technician by taking into account expertise, location, and availability
- Crowd workers have ability to accept or reject assignments within a set timeframe
- Crowd workers are empowered with all the capabilities of the mobile field service management.

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IoT Enabled Field Service

- bring your customer service to the next level

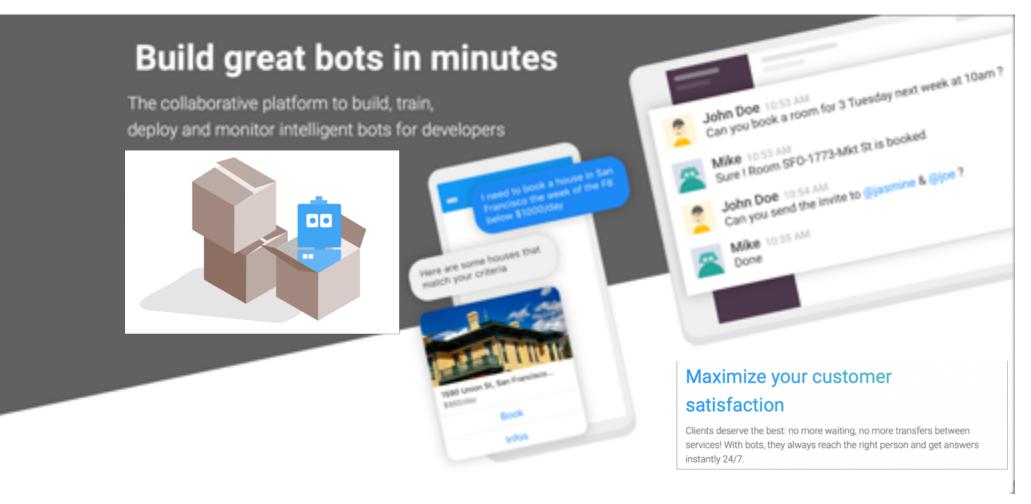


Integration with IoT enables you to offer next generation field services. You can provide proactive and predictive maintenance, increase service efficiency and reduce downtime.

- Reduce downtime with automatic service call creation.
- Set alerts to prevent machine breakdown.
- Use IoT sensor data to reduce intervention and traveling costs, ensuring costs savings for operations.
- Shorten resolution times with better insights into products and issues.
- Support your technicians by providing them historical and real time data of the equipment.

SAP Conversational AI recast.ai

Revolutionize Customer Support with SAP Conversational AI Bots



The SAP Advantage: No more dumb bots, fully integrated



At SFR the bot fully manages 20% of all conversations.

SAP Robotic Process Automation contextor

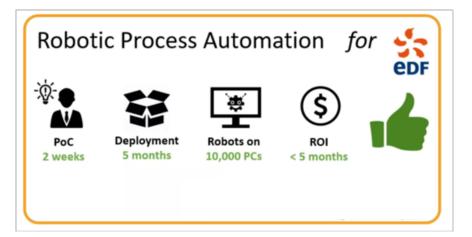
Accelerate Digital Transformation with Robotic Process Automation

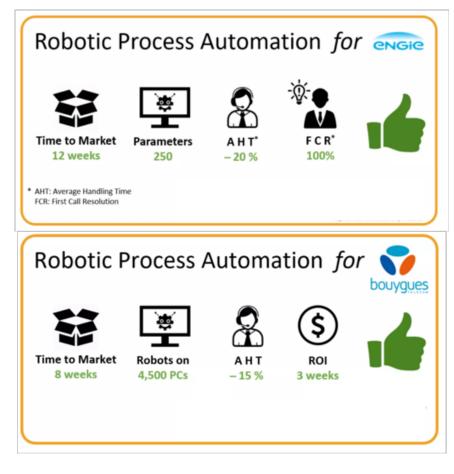
- Enrich customer experience
- Free employees from tedious tasks
- Accelerate process execution
- Achieve better compliance
- SAP's RPA technology enables both attended and unattended RPA within and across applications.
- To date, customers have deployed more than 100,000 bots automating business processes.
- RPA will help to simplify user interface interactions across SAP and non-SAP applications.
- RPA will be included in key SAP solutions: S/4HANA + C/4HANA.

Robotic Process Automation in Customer Service

Benefits:

- Increased agent performance
- Improvement of the first call resolution rate
- · Easier and faster access to multiple systems
- Reduction of the average handling time
- Decrease of rejection cases
- Elimination of erroneous data entry
- · Elimination of manual steps with low added value
- Next best action recommendations





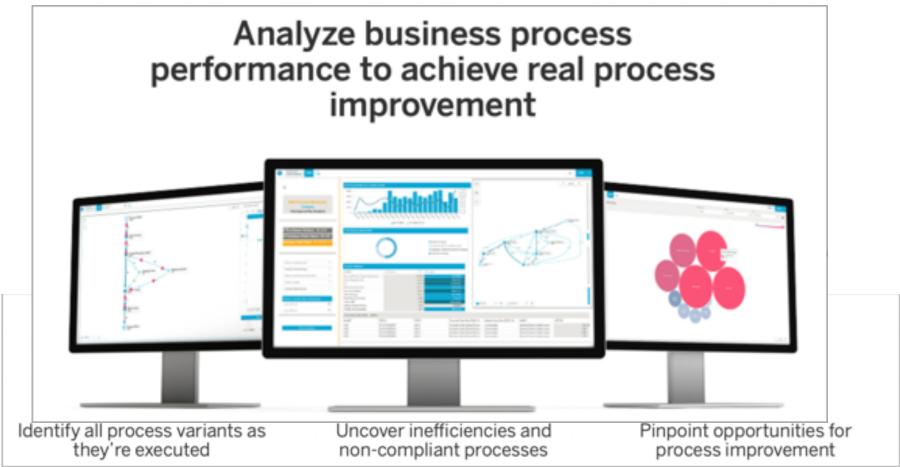
Training: SAP Litmus (Callidus)

SAP Litmos – Learning Management System with 11M users.

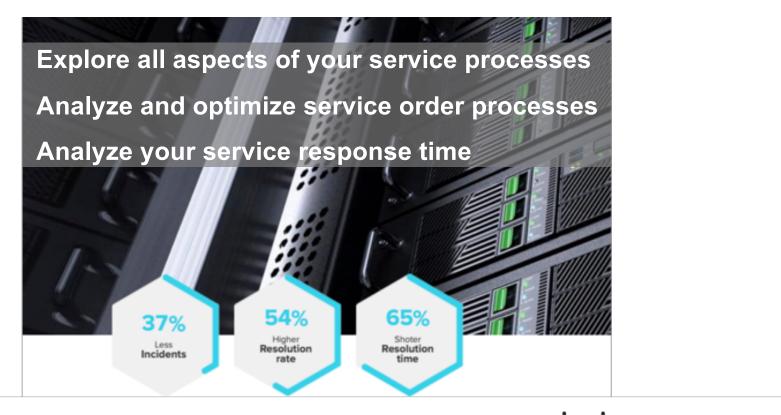


Solution Extensions

SAP Process Mining by Celonis



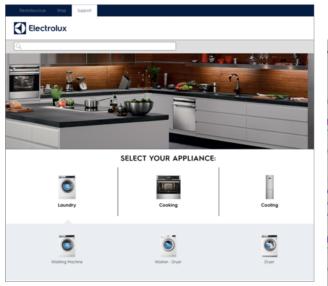
Process Mining for Customer Service



SIEMENS UBER L'ORÉAL Honeywell disco vodafone

SAP Knowledge Central (by MindTouch)

Empowering world class self service

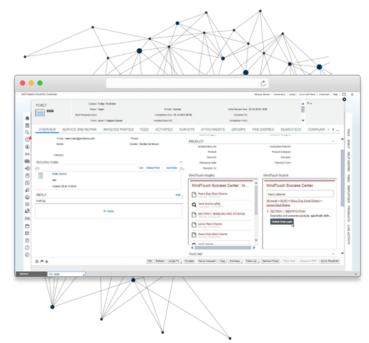


Search optimization to get the right answer the first time

Google

vasher dryer not drying					
Shopping	Videos	Images	News	More	Se
141,000 results (0.37 seco	nds)			
rms when the clo	emea.aeg nble drye othing in th	.com//Laur r does not he ne tumble dry	ndry/Dry at up, refer ver dries.		er_does_not
e also search					
mble dryer error vatherm thermal		eg lavatherm		pinning tumble dryer	
vatherm protex		aeg lavatherm			
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Empowering agents to resolve customer issues quickly



Mobile Customer Engagement in Utilities – by Smart Energy Water

SAP Self Service for Utilities

(SEW)

provides customers with a complete 360 degree view of all customer interactions and service needs such as

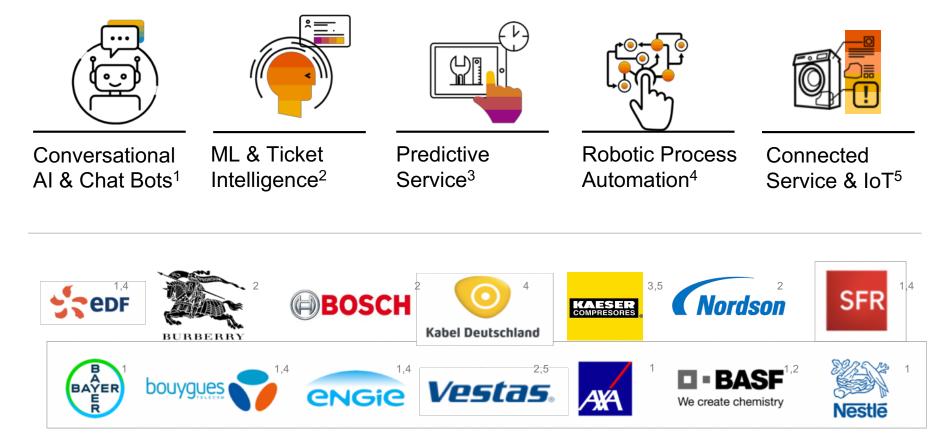
- Billing & Payment
- Usage
- Efficiency
- Service requests
- Moving
- Outages
- and much more

online or via mobile app.



Intelligent Customer Service

Pioneers automate & accelerate customer service



Combining the power of AI and human intelligence drives business outcome



Chat bots built on SAP Conversational AI



Automation rate¹ SAP Ticket Intelligence



RPA Bots in action SAP Robotic Process Automation

20%

Fully automated customer conversations² SAP Conversational AI **60%**

Reduction in Downtime³

SAP Predictive Maintenance & SAP Leonardo IoT



Reduction in Average Handling Time⁴

SAP Robotic Process Automation

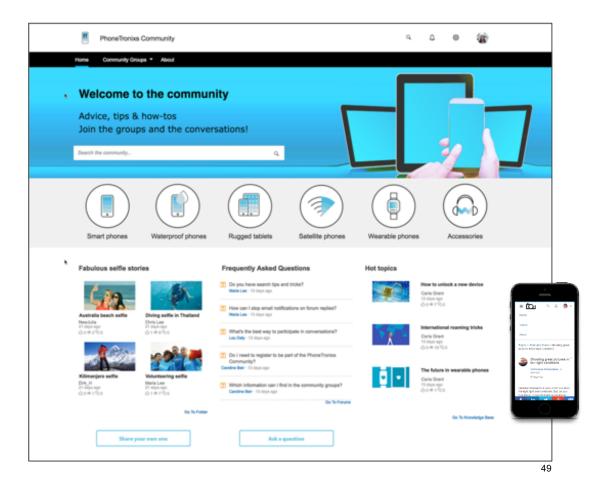
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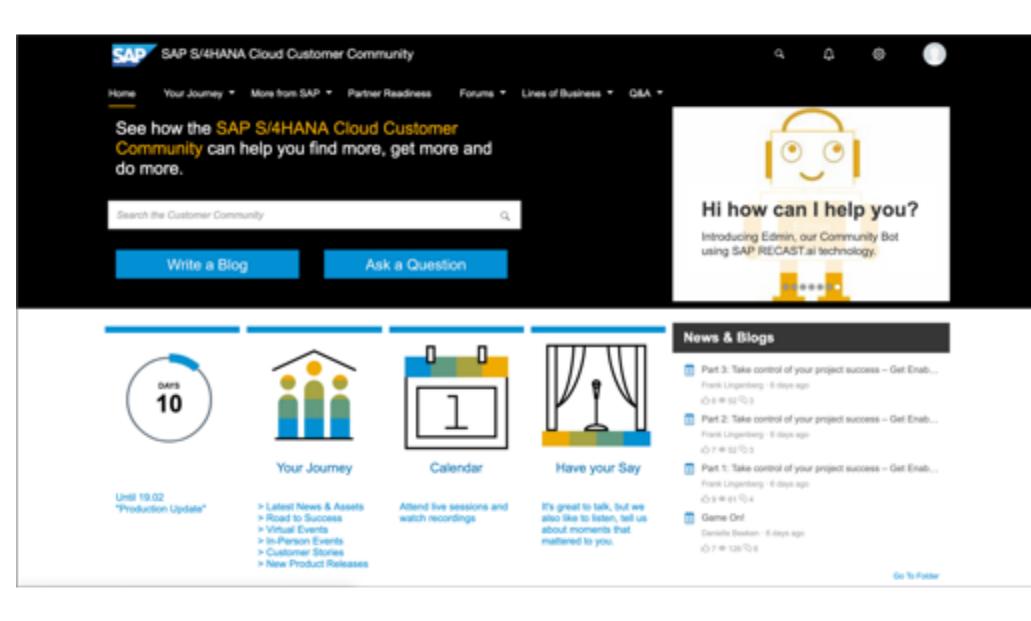
Average across 10 SAP Service Cloud customers in 2018 analysis
 SFR
 Kaeser Compressors
 Bouyges, engie

SAP Jam Communities

SAP Jam Communities - now part of the SAP Service Cloud

- Increase customer engagement and satisfaction through online communities
- Resolve issues faster by enabling self-service issue resolution through discussions, Q&A, rich content and knowledge bases; ability to create ticket
- Deliver the information the customer is looking for with well organized content, knowledge base articles, video and blogs
- Receive customer feedback and allow customers to interact with your brand
- Lower cost of service and support by enabling customers to find answers and information before they contact you
- Easily embed chat bot and/or SAP Service Cloud live chat for human support; set automatic escalation rules





SAP Service Cloud Today

SAP Service Cloud: Recent Innovations



ML-based Ticket intelligence – categorization & similar tickets; easy onboarding and test console



New 'SAP Customer Engagement Center' on SAP Cloud Platform



Conversational AI service bot and open APIs. Integration with SAP Customer Engagement Center



SAP Field Service Management & SAP Crowd Service



Integration with Qualtrics surveys to capture voice of customer



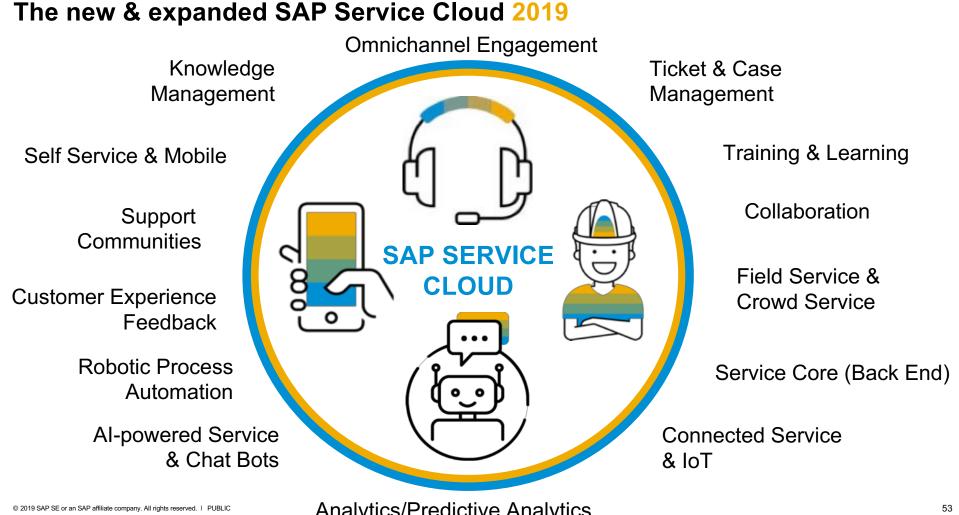
User defined SLA and flexible milestones for service tickets



We-chat integration



Gamification to improve agent performance, motivation and retention



SAP Service Cloud Solution Capabilities



- Web/online portal
- Chat Bots
- Online Communities
- Knowledge Base & FAQs
- Mobile Apps/Mobile SDKs
- eCommerce
- Online billing & payment



- Talk, chat, messaging, social media, email...
- Universal queue & intelligent routing
- Agent desktop
- Agent guidance & scripting

Ticket & Case

Management

Gamification



- Scheduling & Dispatching
- Mobile field service
 execution
- Smart forms & checklists
- Crowd service & service
 networks
- Mobile consumer app

IoT Platform

& Service

Intelligent Asset

Management**

Service



- · Voice of the customer
- In-the-moment feedback & instant action/response
- Omni-channel surveys
- CX Feedback Analytics
- · Insight to action
- Voice IQ & emotion detection



Knowledge & Learning

- Search
- Knowledge Sharing & Collaboration
- Content creation
- News feeds
- Intelligent recommendations

• Learning & training (SAP Litmos) © 2019 SAP SE of an SAP amiliate company, All rights reserved. L PUBLIC

- Ticketing
- Case management
- Order management
- Collaboration
- Workflow & rules engine
- Ticket intelligence
- Industry-specific processes/templates



Predictive Maintenance

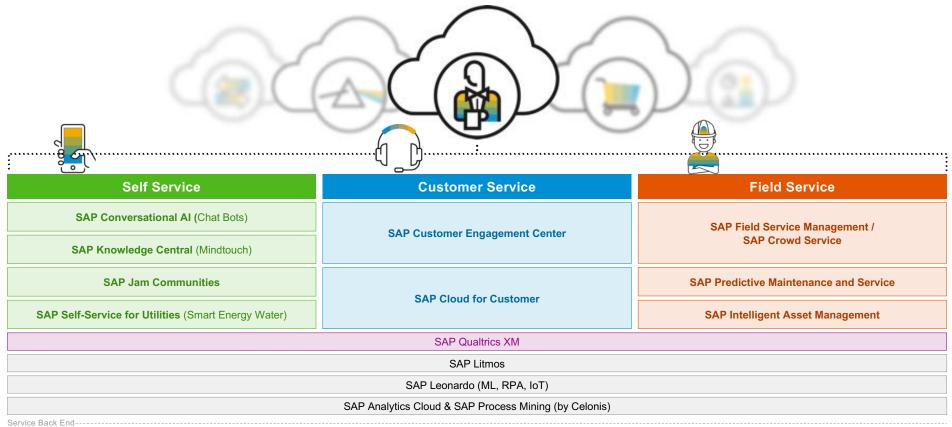
Remote Diagnostics &



- Contract Management
- Warranty Management
- Complaint Management*
- Installed Base Mgmt. */**
- Billing & Finance*
- Parts logistics*/**
- Inhouse Repair*

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*SAP ECC/SAP S/4HANA **SAP DSC/EAM

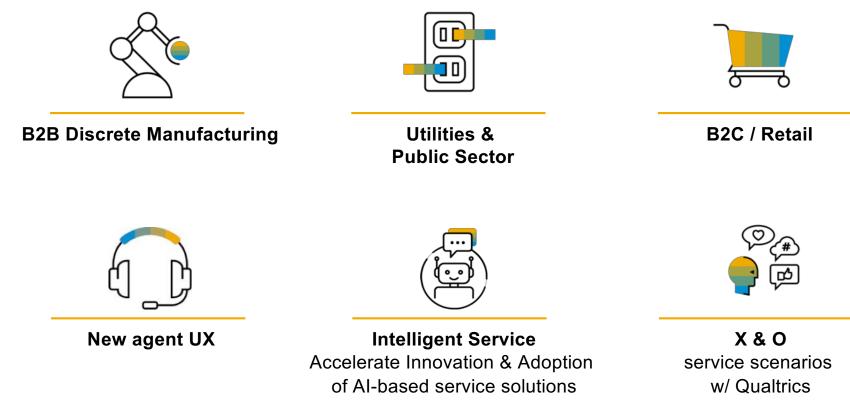


SAP Service Cloud: Product Portfolio

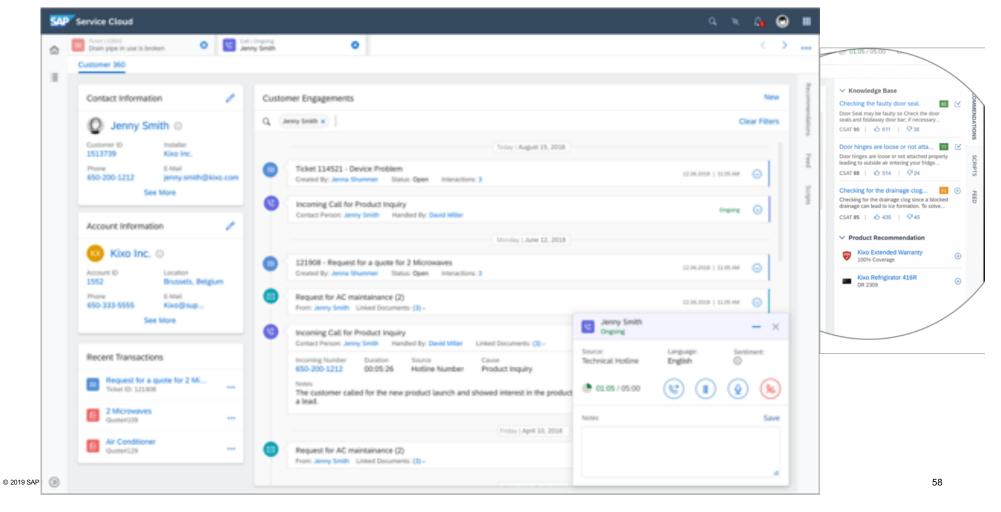
SAP S/4HANA Service Core

Future Outlook

2019 Focus & Future Direction



SAP Service Cloud's new UX – focused on Customer Engagement



The 2019 CRM Service Awards by CRM Magazine







Winner Best Enterprise Feedback Management (EFM) 2019:

"Qualtrics retains the crown in this category for the third year in a row". "...incredibly comprehensive and highly rated".

CRM Service Rising Stars Award for Top Innovating Company 2019 :

"SAP goes all in with customer service... set out to put service at the center of the customer experience" Take the Session Survey.

We want to hear from you! Be sure to complete the session evaluation on the SAPPHIRE NOW and ASUG Annual Conference mobile app.



Presentation Materials

Access the slides from 2019 ASUG Annual Conference here: http://info.asug.com/2019-ac-slides



For questions after this session, contact us at volker.hildebrand@sap.com

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Thank you.

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Experience perfect service moments

