

Digital Modernization with Business Rules and Workflow

January 20, 2023

Agenda



01

Overview
15 Minutes

02

D4SAP Live Demo
10 Minutes

03

Question and Answers
5 Minutes



D4SAP for SAP SOLUTIONS™ is a business automation platform focusing on process automation as well as data handling and business rule execution designed for both the business and IT to use *without writing a single line.*

Master Data Governance

Workflow

Business Rules

RPA

Integrations

API's

About Configurable Management



SAP Silver Partner

Implementing SAP Since 1995

Specialists in Data Quality, Process Automation, and Application Development

Featured Story "20 Most Promising SAP Companies" May 2019 CIO Review



Example Customers

CONFIDENTIAL AND NOT A COMPLETE LIST



Common Use Cases

- Master Data Governance
 - Material, Customer, Vendor
- Active Data Governance
- Robotic Process Automation
- Capital Expense Request (AFE)
- PR/PO Release Strategy Management

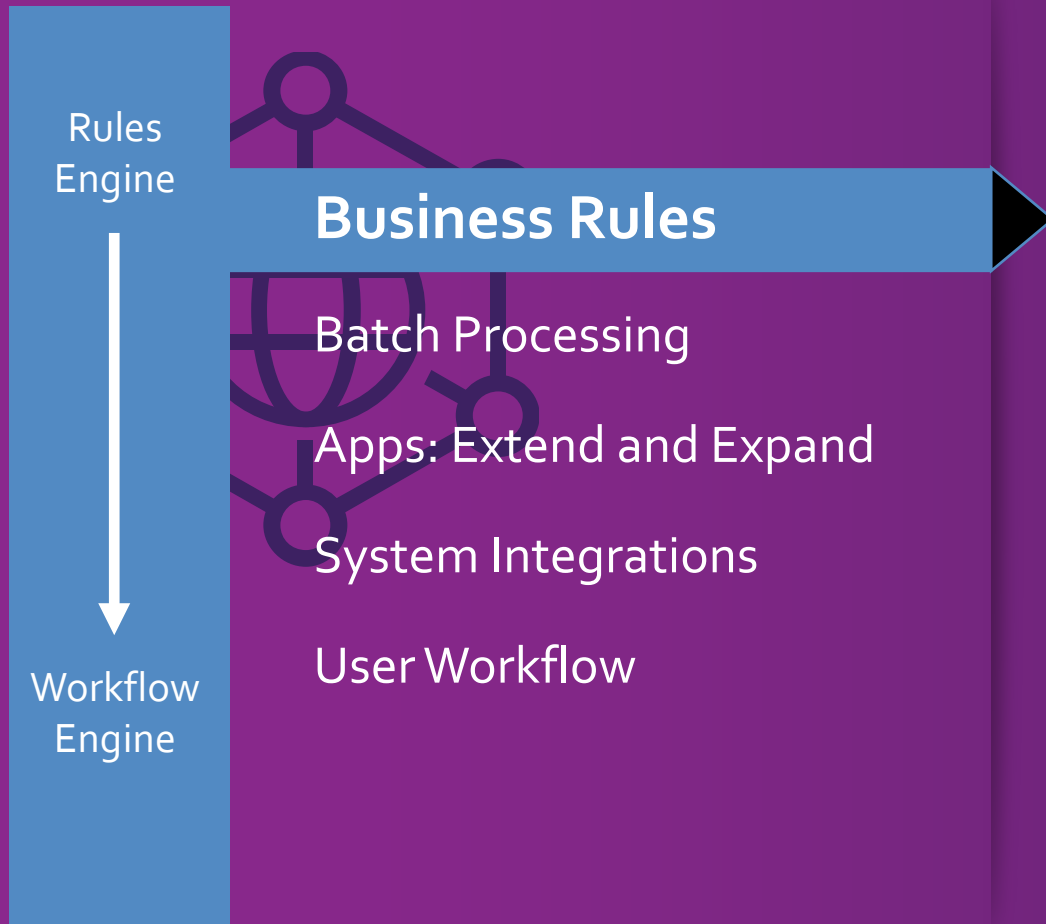
Other Example Use Cases

- Configure-Price-Quote Application
- Customer/Vendor Rebates
- Personnel Actions
- Sales Sample Requests
- Return Materials Authorization

SAP Interface and Accelerators

- D4SAP Core
 - Seamless integration to SAP via SAP's v4.0 .NET Connector
 - BAPI's, RFM's, Transaction Scripting
 - OData Services
- ~400 Pre-built Dropdowns
- Accelerators for Material, Customer, Vendor, more
- Custom SAP Programs

Automate with D4SAP



Business Rules Engine

- Enterprise class rules engine
- Expose rules to business to maintain
- Manage permissions
- Predict and populate data

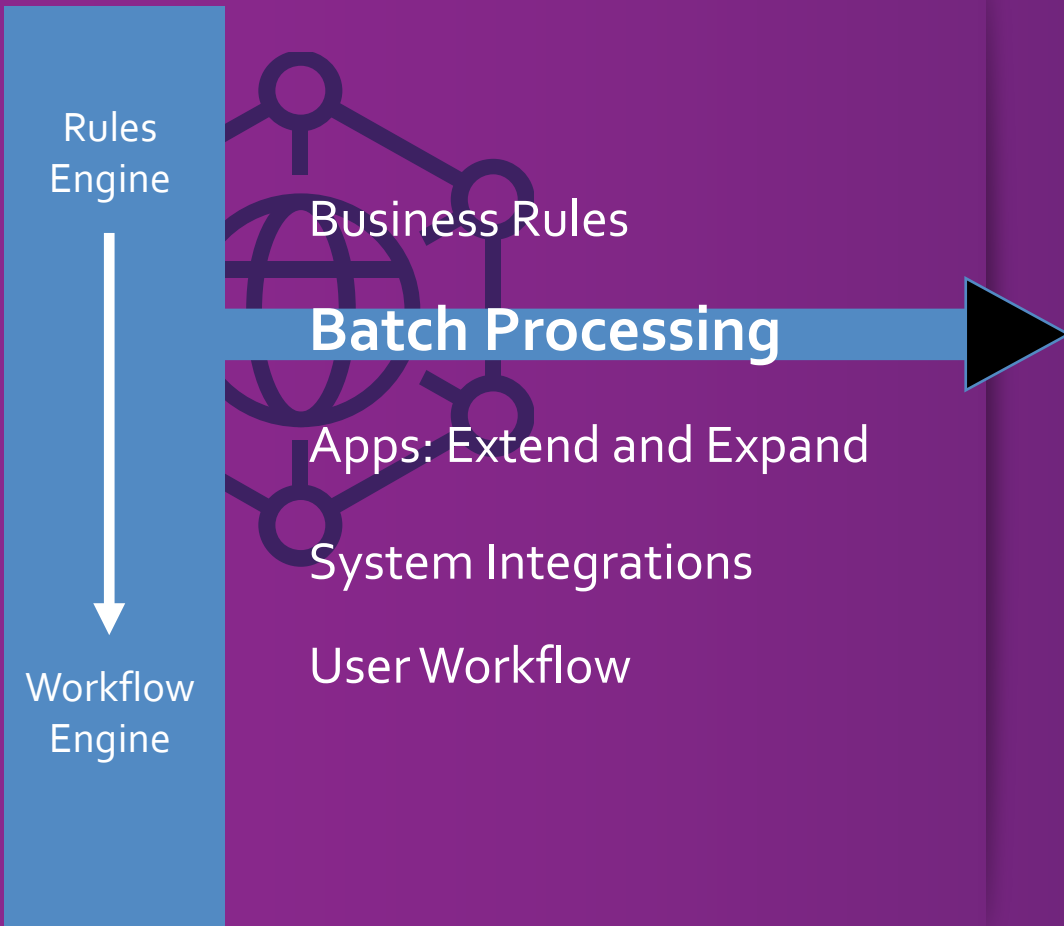
Policy Application.AddressState In List	NOT Policy Application.InstrumentType Contains	Histo
VA, FL, IL, PA, CA, NC, SC, DC	Guitar	-----
DE, AK, NE, TX, AL	Drums	-----
HI, AK	Other	5000
OH, TN, NY, GA	Piano	-----
GA, NC, CA	Violin	0 and

Click To Add Row



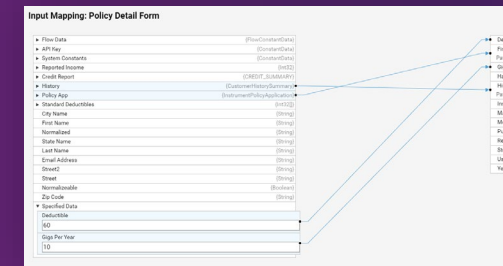
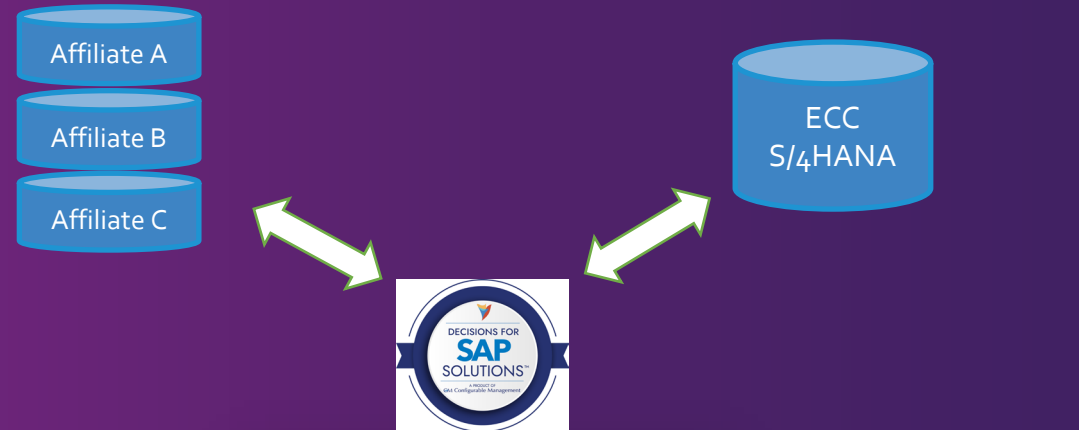
Graphical Rules Editors

Automate with D4SAP



Data Mapping & Transformation

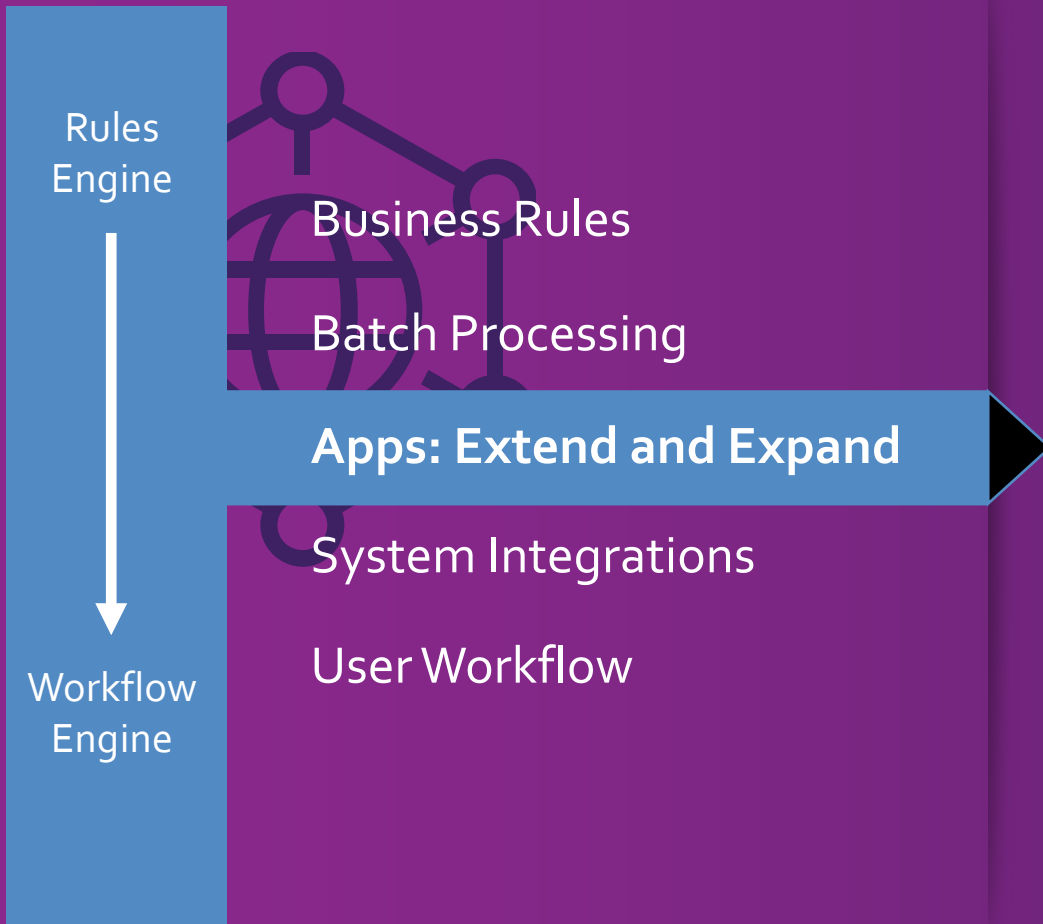
Convert and migrate data into XML, EDI, HL7 with enterprise level performance.



Graphical Data Editors

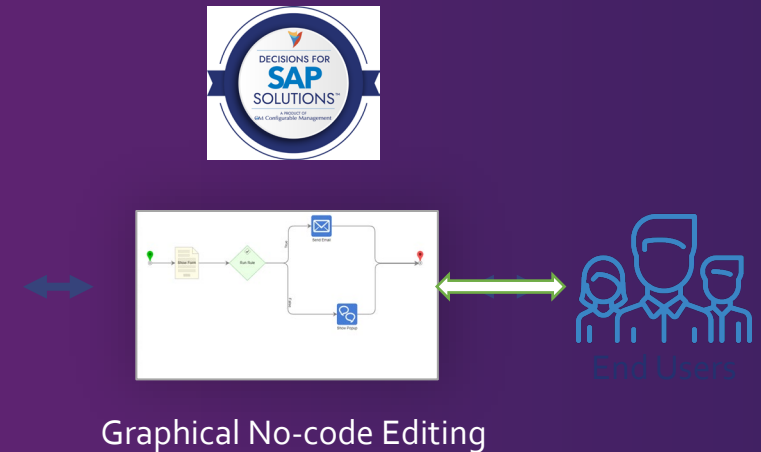


Automate with D4SAP

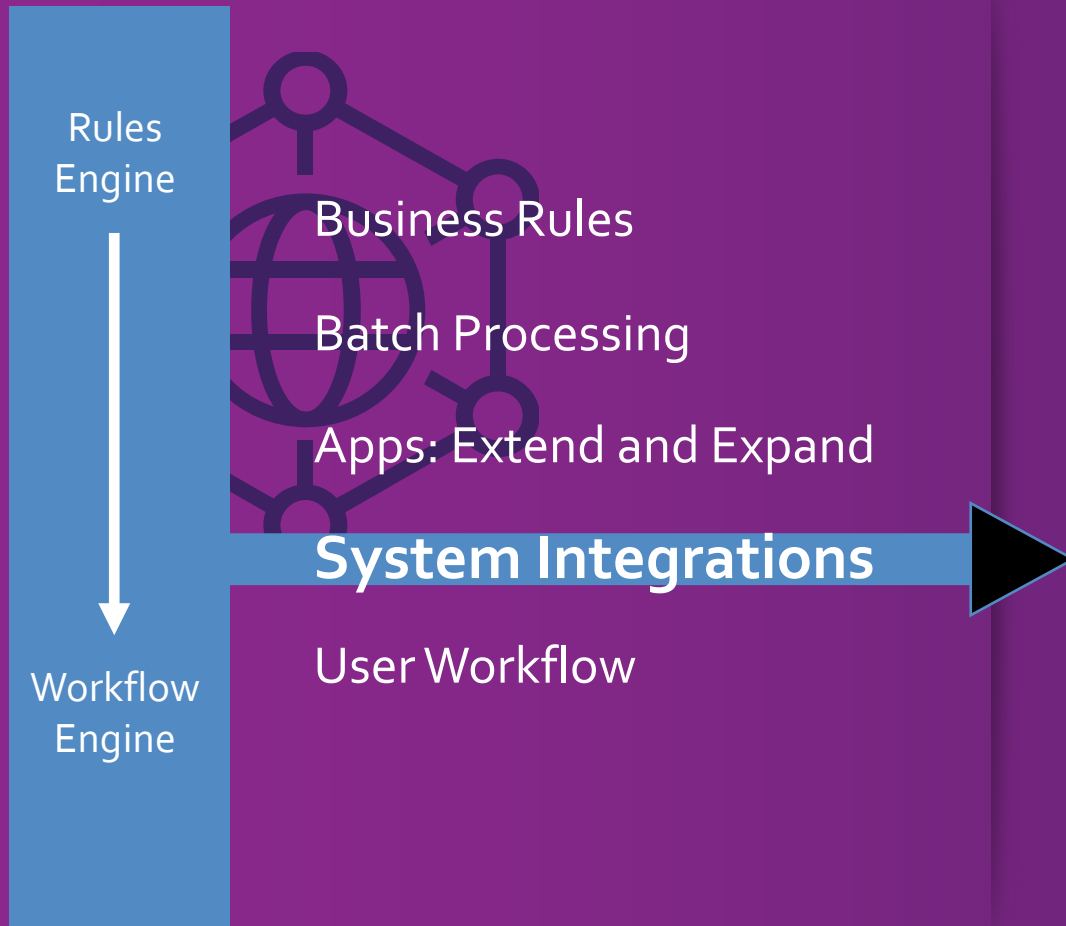


Special Processes

Leverage the speed of no-code to expand existing solutions with customized processes for example Salesforce to SAP

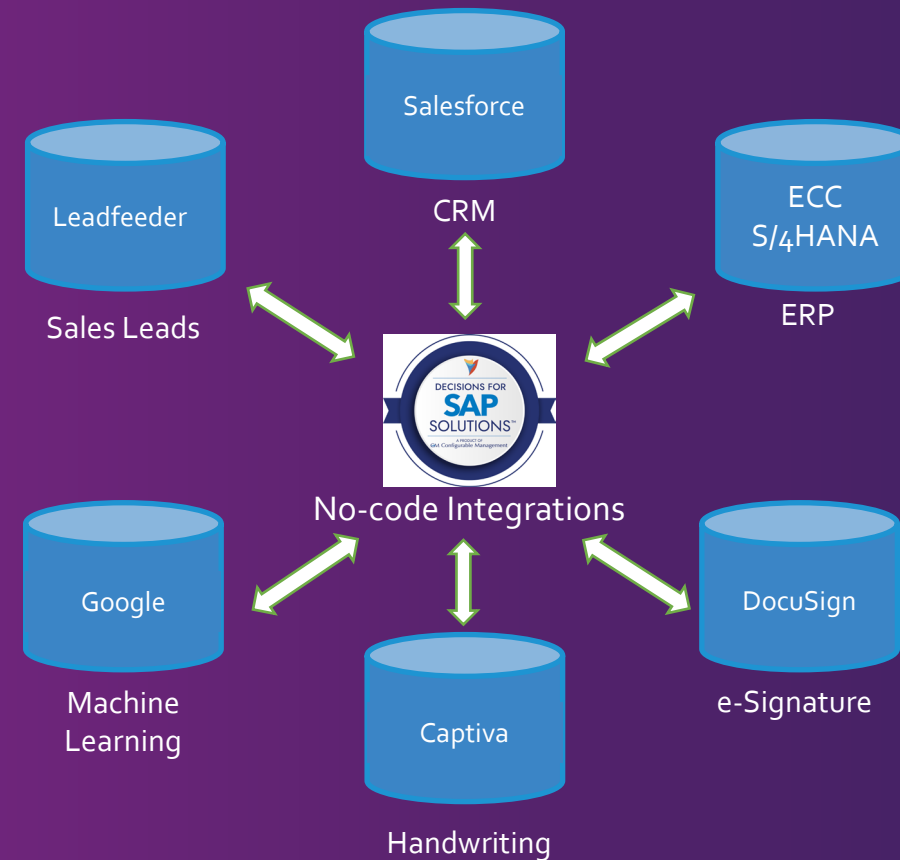


Automate with D4SAP



Orchestration

Translate between systems with the power of a rules engine.



Automate with D4SAP

Automation & App Building

Build automated workflows and stand-alone applications with actionable dashboards.



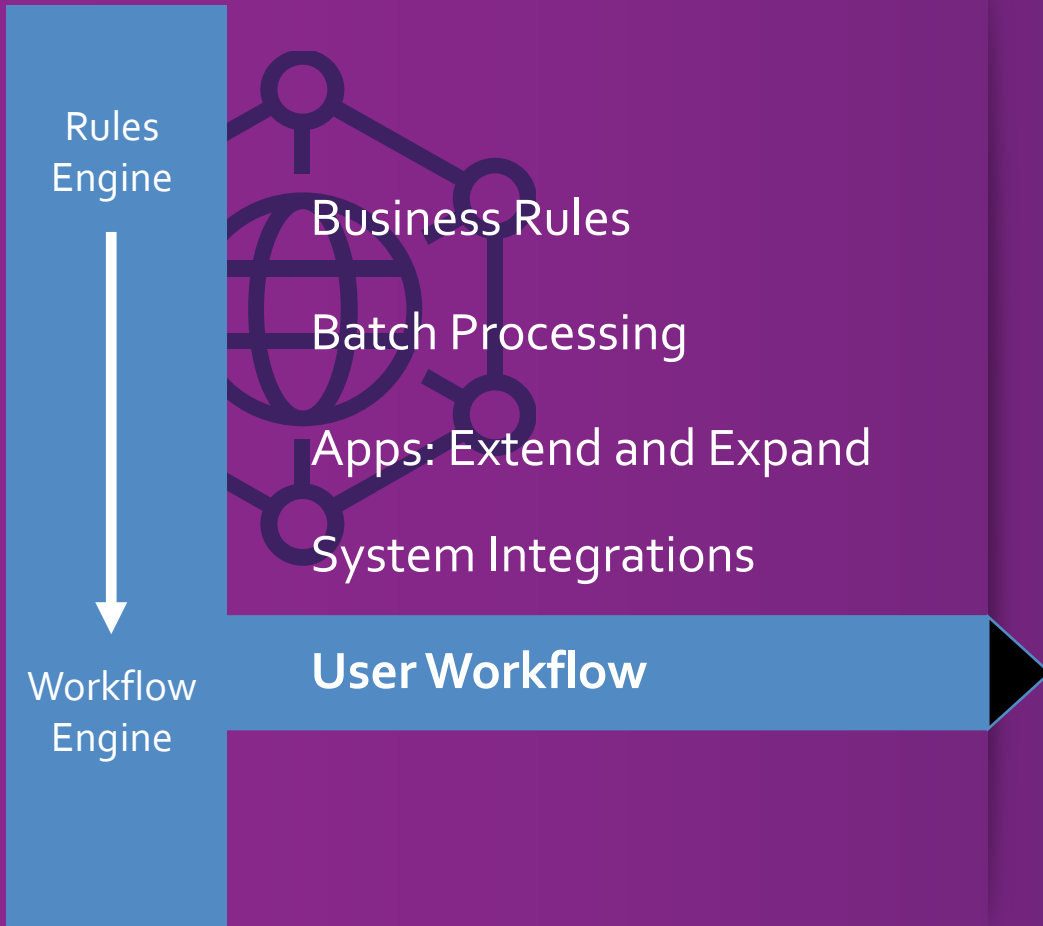
Master Data Governance

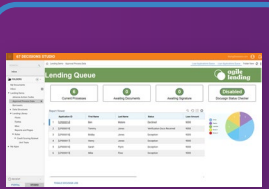


Robotic Processing

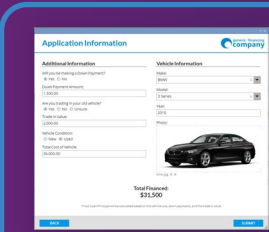


Application Development Forms

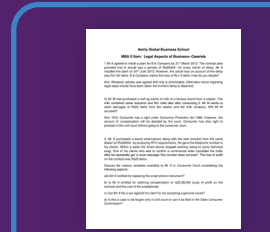





Queues & Task Routing



User Portals



Electronic Signatures



Collect Documents

D4SAP Platform



D4SAP PLATFORM

End User Portal

Dashboards

Forms

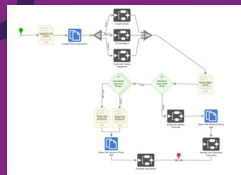
Entry Name	Date of Death	Claim Start Date	Status	Funding Request
[Claim 000028] Pac Funeral Home - Dick Henry	1/31/2019	2/6/2019	Funded / Ready For Submission	\$20,000.00
[Claim 000025] Jones Funeral Home - Jerry Smith	1/25/2019	2/6/2019	Claim Awaiting / Awaiting Report	\$234,234.00
[Claim 000023] King Fisher Funeral Home - King Junior	1/18/2001	2/6/2019	In Process	\$97,000.00
[Claim 000021] King Funeral Home - Lorne Davis	2/1/2019	2/6/2019	In Process	\$2,342.00
[Claim 000020] Madison Easter Funeral Home - Jane Love	5/25/2000	2/6/2019	In Process	\$4,500.00
[Claim 000018] Mather Funeral Home & Crematory - Jacob	1/22/2019	2/6/2019	In Process	\$1,225,123.00
[Claim 000016] Kings Funeral Home - Kathy Utter	1/22/2018	2/6/2019	In Process	\$1,225,123.00
[Claim 000017] Decisions Funeral Home - John Smith	2/29/2019	2/6/2019	In Process	\$5,000.00
[Claim 000018] Decisions Funeral Home - Joe Harris	3/16/2019	2/6/2019	In Process	\$50,000.00
[Claim 000015] Alpha Funeral - Dana Gamma	2/6/2019	2/5/2019	In Process	\$30,000.00

Tasks

Cloud Stack ID	Cloud Stack Email	Account Owner	Estim. Amount	State
001SA00000000K	james@pyrath	elise@decisions	3/1	7/13/2 Pending D.
001SA00000000E	randy@pyramd	elise@decisions	3/14	8/5/2018 Exception
001SA00000000E	randy@pyramd	elise@decisions	3/14	8/5/2018 Pending D.
001SA00000000E	cory@grandho...	elise+1@decisio...	3/15	8/5/2018 Exception
001SA00000000E	mike@grandho...	elise+1@decisio...	3/15	8/5/2018 Pending D.
001SA00000000E	mike@us.edu	elise+1@decisio...	4/25	7/13/2 Exception
001SA00000000E	mike@decisions	elise+1@decisio...	4/25	7/13/2 Pending D.
001SA00000000E	mike@decisions	elise+1@decisio...	5/9	7/13/2 Exception
001SA00000000E	mike@decisions	elise+1@decisio...	5/9	7/13/2 Pending Ap...
001SA00000000E	cory@grandho...	elise+1@decisio...	7/15	9/5/2019 Pending D.
001SA00000000E	cory@grandho...	elise+1@decisio...	7/15	8/5/2018 Pending D.

Reports

Designer Studio



Workflow

Rules (5)

Forms

Application ID	Application Name	Status
1	100001 Customer Service - Customer Self Service Queue	Active
2	100002 Customer Service - Customer Self Service Queue	Active
3	100003 Customer Service - Customer Self Service Queue	Active

Reports

Dashboards

Integrations

CUSTOM / API / SDK / MICROSERVICES

D4SAP Platform



D4SAP PLATFORM

End User Portal

Application #	Applicant	Last Name	Status	Loan Amount
1	SP1000142	Blair	Backpack	5000
2	SP1000175	Blair	Jack	3000
3	SP1000023	Paul	Smith	4000
4	SP1000142	Blair	Smith	4000
5	SP1000142	Blair	Smith	4000
6	SP1000142	Blair	Smith	4000
7	SP1000142	Blair	Smith	4000
8	SP1000142	Blair	Smith	4000
9	SP1000142	Blair	Smith	4000
10	SP1000142	Blair	Smith	4000

Dashboards

Application Information

Additional Information

Vehicle Information

Total Finance: \$21,500

Forms

Entry Name	Date of Death	Claim Start Date	Status	Funding Status
[Claim 000024] Pac Funeral Home - Dick Henry	1/31/2019	2/6/2019	Ready For Submission	\$20,000.00
[Claim 000021] Jones Funeral Home - Jerry Smith	1/23/2019	2/6/2019	Submitted / Waiting Payment	\$234,254.00
[Claim 000022] King Fisher Funeral Home - King Justin	1/18/2001	2/6/2019	In Process	\$97,000.00
[Claim 000021] King Funeral Home - Lorie Davis	2/1/2019	2/6/2019	In Process	\$2,342.00
[Claim 000020] Madison Easter Funeral Home - Jane Love	5/23/2000	2/6/2019	In Process	\$4,500.00
[Claim 000018] Matfer Funeral Home & Crematory - Jacob	1/22/2019	2/6/2019	In Process	\$234,254.00
[Claim 000018] Matfer Funeral Home & Crematory - Jacob	1/22/2019	2/6/2019	In Process	\$1,225,123.00
[Claim 000017] Decisions Funeral Home - John Smith	2/29/2019	2/6/2019	In Process	\$3,000.00
[Claim 000016] Decisions Funeral Home - Joe Harris	2/18/2019	2/6/2019	In Process	\$50,000.00
[Claim 000015] Alpha Funeral - Beta Gamma	2/6/2019	2/5/2019	In Process	\$30,000.00

Tasks

Cloud Sta...	Cloud Stack M	Cloud Stack Email	Account Owner	En...	Estim...	State	
9	Decisio...	0016A0000000K	james@pshu...	etse@decisio...	3/17	7/13/2	Pending D...
10	Decisio...	0016A0000005E	randy@pyram...	etse@decisio...	3/14	6/5/2018	Exception
11	Decisio...	0016A0000005E	randy@pyram...	etse@decisio...	3/14	6/5/2018	Pending D...
12	Decisio...	0016A0000005E	corey@grandh...	etse+1@decis...	3/15	6/5/2018	Exception
13	Decisio...	0016A0000005E	corey@grandh...	etse+1@decis...	3/15	6/5/2018	Pending D...
14	Decisio...	0016A0000005E	mike@ua.edu	etse+1@decis...	4/25	7/13/2	Exception
15	Decisio...	0016A0000005E	mike@ua.edu	etse+1@decis...	4/25	7/13/2	Pending D...
16	Decisio...	0016A0000005E	mike@decisio...	etse@decisio...	5/8	7/13/2	Exception
17	Decisio...	0016A0000005E	mike@decisio...	etse@decisio...	5/8	7/13/2	Pending Ap...
18	Decisio...	0016A0000005E	corey@grandh...	etse+1@decis...	7/15	6/5/2018	Pending D...
19	Decisio...	0016A0000005E	corey@randho...	etse+1@decis...	7/15	6/5/2018	Pending D...

Reports



End Users



Company Portal
Website Sharepoint



Email



Mobile SMS



Telephone

D4SAP Platform



Business Analysts



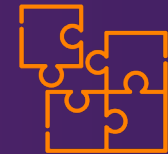
Codeless Creation



Robust Applications with testing, monitoring

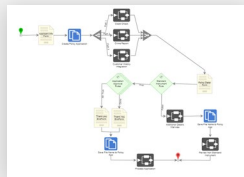


Audit Trail

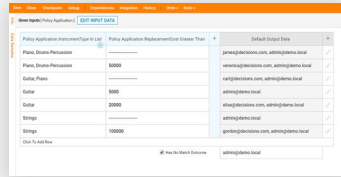


Integrations

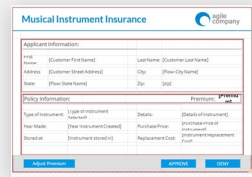
Designer Studio



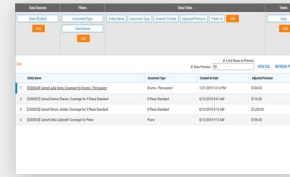
Workflow



Rules (5)



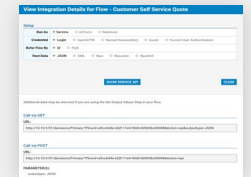
Forms



Reports



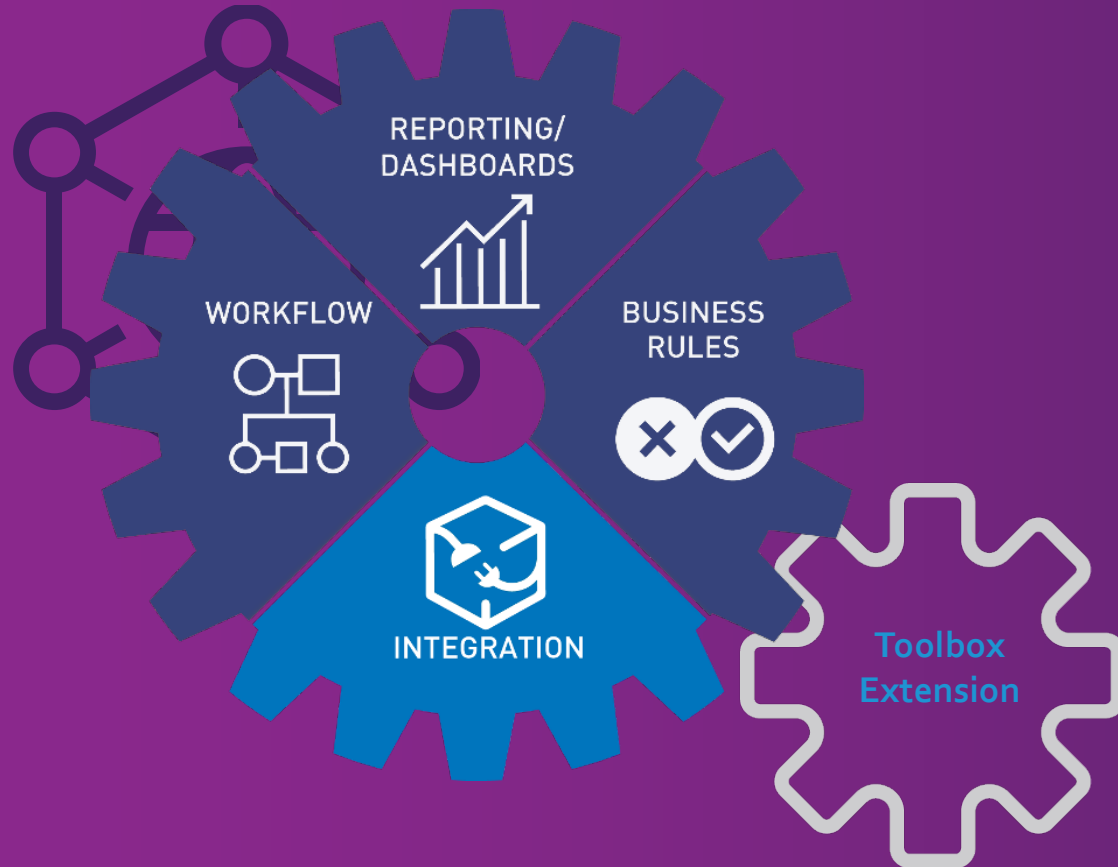
Dashboards



Integrations

CUSTOM / API / SDK / MICROSERVICES

Integration: Software Development Kit

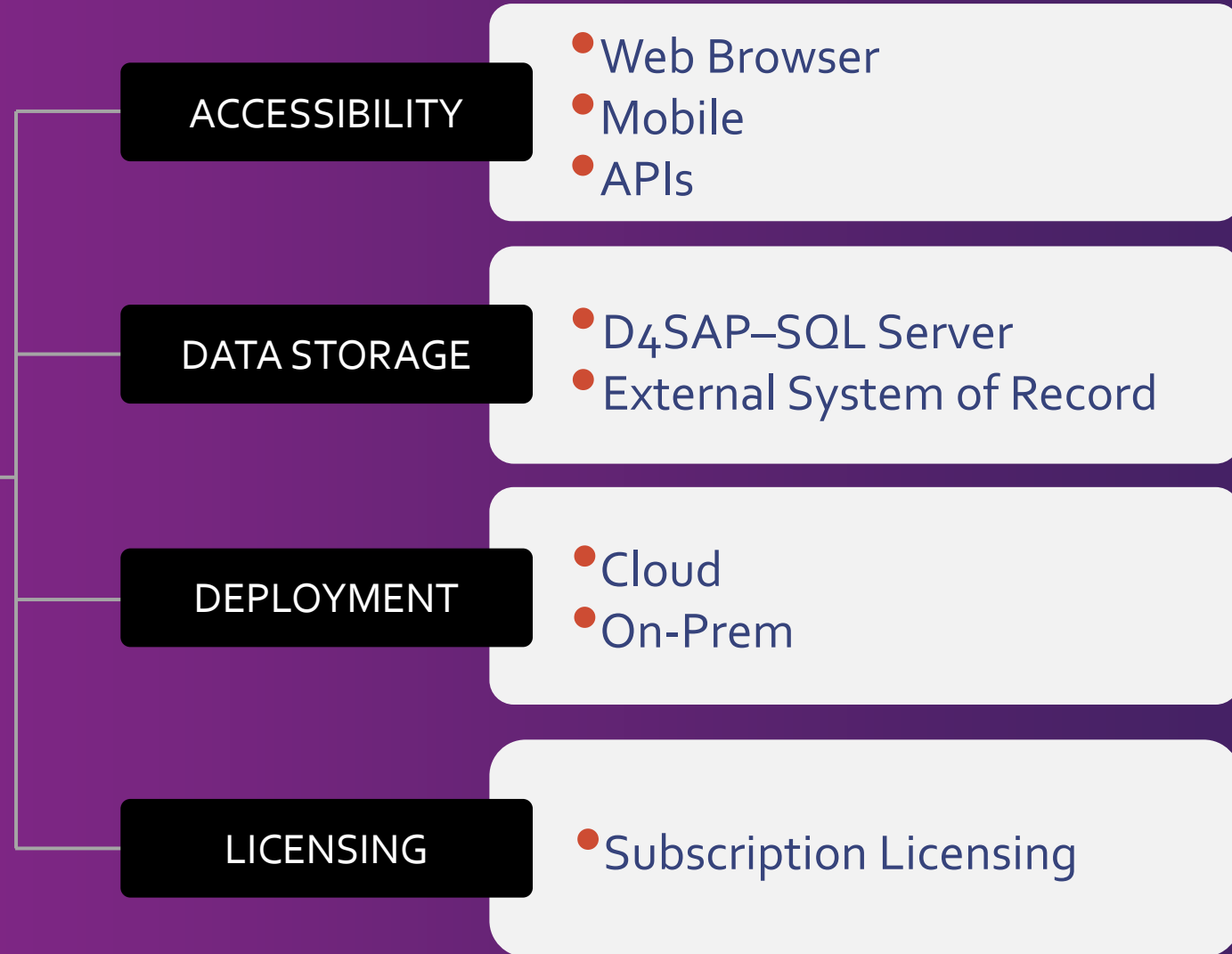


.NET-Based SDK

Create customized:

- Flow Steps
- Data Structures
- Custom Integrations
- Rule Steps
- UI Elements
- Data Sources

Flexible Architecture





Coming Soon - SCRIPTONITE



- SAP Transaction Recording
 - Record, Map, Load
 - Mass Uploads or Updates
- Workflow
 - Control who, what, when
 - Audit Trail
- Business Rules
 - Data Quality Assurance



Coming Soon - WINGMAN



- Application Lifecycle Management
 - Requirements to Build
 - Change Requests
- Test Execution Management
 - Unit, Integration, User Acceptance
 - Defect to Resolution
 - Reporting and Dashboards

Technology's Multi-tool





THANK YOU

Write Us

SALES
sales@cfg-mgt.com

SUPPORT
support@cfg-mgt.com

Call

Us
SALES
1-972-372-0742

CONTACT
1-972-608-3799