

Automating SAP® Fiori processes

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December 8, 2022

Winshuttle is now part of Precisely, the leader in data integrity

precisely



The global leader in data integrity software

Our data integrity software, data enrichment products, and strategic services deliver accuracy, consistency, and context to power confident business decisions.



Brands you trust, trust us YOFF **₩RBS** amazon NAVIENT **l**estpac L'OCCITANE **New York Power** TRUIST HH DNB creditsafe² **BARCLAYS** Rannie Mae $(\downarrow$ Bank TRAVELERS D Ŧ VISA CROWLEY eople Who Kno

Data leaders partner with us



12,000

Customers in more than **100** countries

99 of the Fortune 100 **2,300**

employees

Current SAP Automation Options

What We Do for SAP

Data Management



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Process Automation



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Precisely Automate portfolio

Automate Studio

STANDALONE

Exchange data with SAP quickly and easily using Excel

- Data creation and maintenance
- Data migration
- Operational reporting
- Data stewardship

Business users work in Excel



Automate Studio Manager

GOVERNED

Share, manage, & control Precisely across the enterprise

- Basic 2-step workflow
- Centralized management
- Granular control of licenses, users & policies
- Extensive audit and ROI reporting
- Server-side job execution & scheduling

x∎

Business users work in Excel

Automate Evolve WORKFLOW-ENABLED Automate and streamline SAP processes using workflows • Advanced form and workflow capabilities • Advanced data stewardship capabilities via web forms • Detailed process analytics

Business users work in Excel or web forms



Automate Studio

The right capabilities to get SAP work done faster and improve data quality.



What business users can do with Automate Studio



Automate any SAP business process







Create operational reports

Automate Studio <u>business author</u> modules for Data Management

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Automate Studio Manager

SAP Data automation with granular control & serverside execution



Get granular control with Automate Studio Manager

Store and manage content centrally	Approve scripts	Assign and manage Precisely licenses	Track and report on KPIs	Enable approval step
content centrally	prior to use	Precisely licenses	KPIS	before data is posted
Run audit reports to meet compliance requirements	Set granular policies for data exchanges with SAP	Manage SAP and other data connections	Schedule and execute jobs from the server	Enforce governance through roles and capabilities management

Enterprise-grade workflow & automation

Robust data Stewardship

Automate Evolve

The right combination of capabilities to automate dataintensive processes.

Deep SAP integration Agile, no-code, low-code

Tackle process and data together with Evolve

- Product launches
- Product data management
- Customer onboarding & management
- Vendor onboarding & management
- Asset management
- Financial master data and more...



Connecting to more systems of record

Third-party RESTful API support



Set of RESTful APIs for SAP data & process automation

SAP Data API

REST API that enables direct integration with SAP for scenarios that don't require data enrichment. Applies to Studio Manager and Evolve. Easy Inbox upgrade.

Digital Access API

REST based API that enables external software to kick start or update an Evolve workflow for users to contribute data before it is ultimately posted to SAP.

3rd-party API support

Connecting to other REST APIs that enables an Evolve process to connect to different system of records to process data, including OData.

Automate Evolve Portals

Secure internet access for your SAP data

- Create custom portals for customer, vendor, partner and employee self-service data management
- Streamline master data processes
- Simplified portal development experience
- Internal portals for Winshuttle form users



New SAP Fiori Automation

SAP Interface through the years

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SAP Fiori

Fiori Launchpad

- Customizable grouping of Fiori Apps
- Role-based access/views of Apps
- Users can:
- Customize the theme
- Customize options in Apps/App groups, if allowed

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SAP Fiori

Fiori Apps provide a simplified, modern web-based interface

Fiori App types

- Transactional perform data input/maintenance tasks, ex: create sales order, PO, journal entry and also master data, like BP or product
- Factsheet display contextual information and key facts about objects, often allows drilldown
- Analytical role-based insights into real-time operations via charts/graphs

We are targeting **Transactional** apps for Fiori automation



SAP Fiori App Automation

We're announcing our automation for Fiori Apps

- Targets SAP-recommended UI5 Fiori apps
- Integrates with the SAP backend via standard APIs
- All versions of SAP supported
- No backend changes or installations required

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Direct

Fiori

2

General Instructions

Creating a script is as easy as 1, 2, 3.

Winshuttle uses scripts to post data to, or pull data from, a system of record. After you create and map a script, others can use the script to upload or download data.

- Step 1 Choose the type of script to create.
- Step 2 Choose a creation method.
- Step 3 Record the operation, including all the fields you will need, and then map the fields to the data file.

System of record operations

Transaction You can use a Transaction script to post one or more data rows as individual transactions in SAP. Start by recording the screens and fields you use in an SAP session, and then map those items to your data set.

Query You can use a Query script to pull data out of SAP. Specify the tables and fields for the data you want, and then set selection criteria. Selection criteria elements can be user-specified, so users who have only Run privileges can set their own criteria.

Direct You can use a BAPI as another method to post data to SAP. Identify the BAPI and elements, and then map those elements to your data file.

Fiori Automation You can use a Fiori Automation script to post one or more rows of data in SAP. Start by recording the screens and fields you use within your Fiori app and then map those fields to your data set.

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Make this my default script-creation method



Direct

Create a Script

2



Query

SAP Fiori App Automation

Automation targets, <u>regardless of the interface</u>:

- Repetitive tasks
- Higher volume
- Complexity lots of steps, like:
 - Find object, open, edit, click tab, scroll down, drill down, etc.
- Meets automation goals for:
 - Efficiency
 - Accuracy
 - Consistency
 - Performance
 - <u>Citizen development</u>

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Fiori Automation Want Early Access?

We are looking for customers who want to be involved in this effort, providing input and feedback on how a Fiori automation solution would benefit your business.

We are looking for customers who:

- Are using Fiori apps on S/4HANA (standard or custom apps)
- Are willing to discuss your needs

For more information on the Beta program:

- Contact your Precisely Account Representative
- Call +1 (877) 700 0970
- Visit www.precisely.com/contact





Let's continue the conversation...



www.precisely.com

Demos White Papers Case Studies



Contact us

Set up a 30-minute personalized demo +1-877-700-0970 "Get in touch" on www.precisely.com





Microsoft Partner Gold Application Development Gold Collaboration and Content



Thank You

