



Digital Modernization with Business Rules and Workflow

Automate Anything. Change EVERYTHING!

February 16, 2023

Agenda



01

Overview
15 Minutes

02

D4SAP Live Demo
10 Minutes

03

Question and Answers
5 Minutes



DECISIONS for SAP SOLUTIONS™ is a business automation platform focusing on process automation as well as data handling and business rule execution designed for both the business and IT to use *without writing a single line.*

Master Data Governance

Workflow

Business Rules

RPA

Integrations

API's

About Configurable Management



SAP Silver Partner

Implementing SAP Since 1995

Specialists in Data Quality, Process Automation, and Application Development

Featured Story "20 Most Promising SAP Companies" May 2019 CIO Review



Common Use Cases

- Master Data Governance
 - Material, Customer, Vendor, Cost Center, Profit Center
- Active Data Governance
- Robotic Process Automation
- Capital Expense Request (AFE)
- PR/PO Release Strategy Management

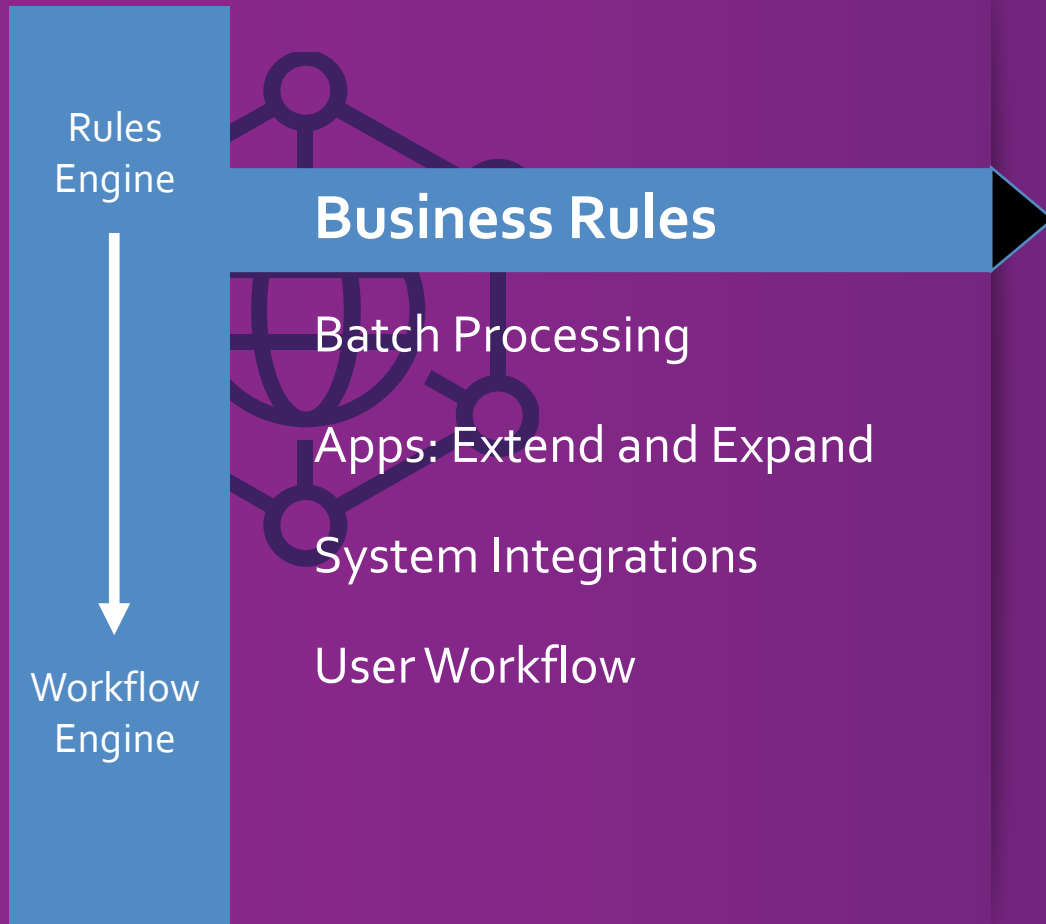
Other Example Use Cases

- Configure-Price-Quote Application
- Customer/Vendor Rebates
- Personnel Actions
- Sales Sample Requests
- Return Materials Authorization

SAP Interface and Accelerators

- D4SAP Core
 - Seamless integration to SAP via SAP's v4.0 .NET Connector
 - BAPI's, RFM's, Transaction Scripting
 - OData Services
- ~400 Pre-built Dropdowns
- Accelerators for Material, Customer, Vendor, more
- Custom SAP Programs

Automate with D4SAP



Business Rules Engine

- Enterprise class rules engine
- Expose rules to business to maintain
- Manage permissions
- Predict and populate data

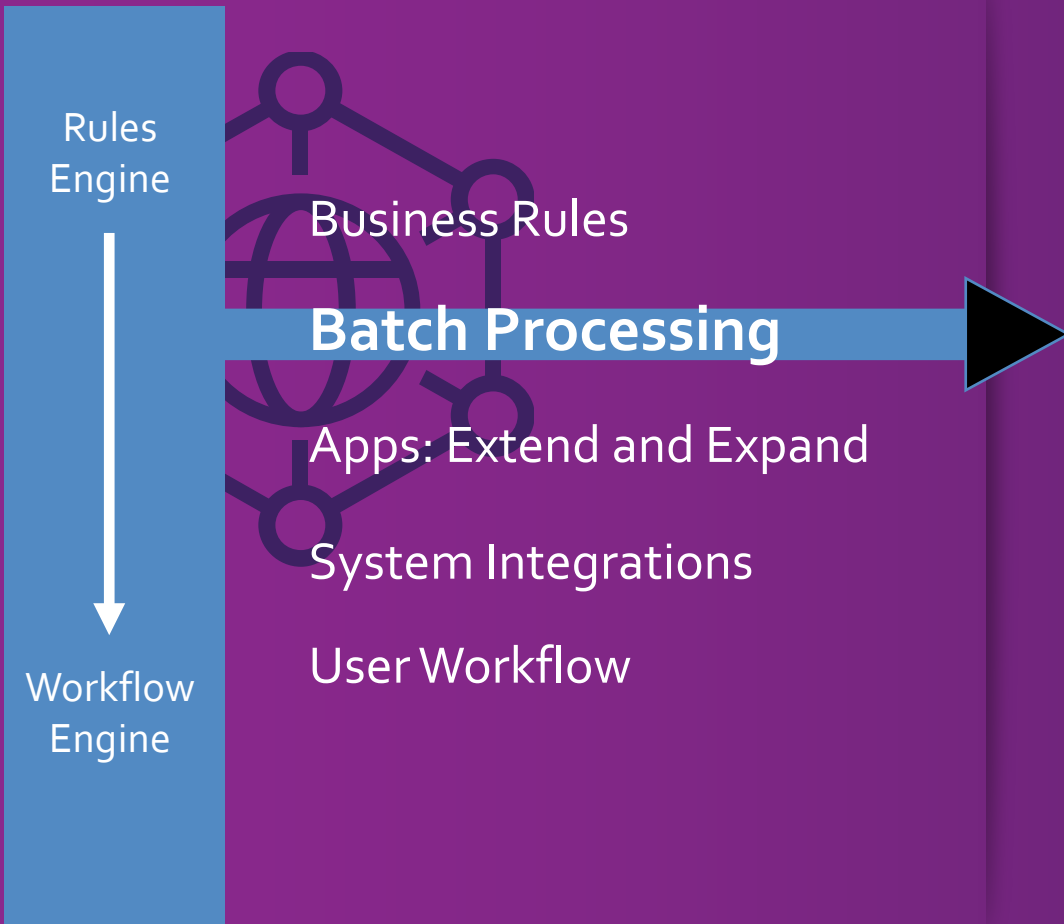
Policy Application.AddressState In List	NOT Policy Application.InstrumentType Contains	Histo
VA, FL, IL, PA, CA, NC, SC, DC	Guitar	-----
DE, AK, NE, TX, AL	Drums	-----
HI, AK	Other	5000
OH, TN, NY, GA	Piano	-----
GA, NC, CA	Violin	0 and

Click To Add Row



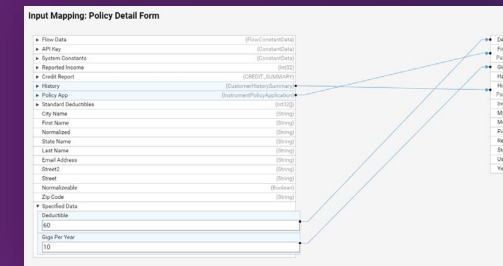
Graphical Rules Editors

Automate with D4SAP



Data Mapping & Transformation

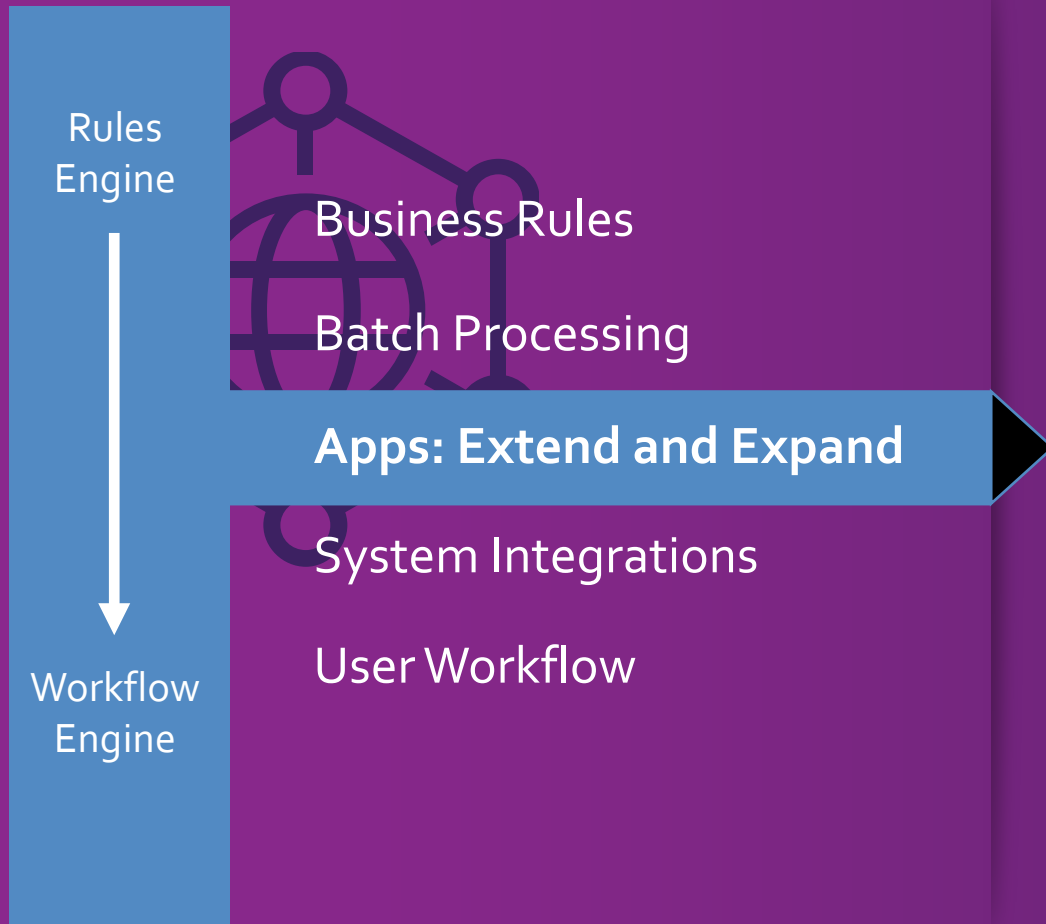
Convert and migrate data into XML, EDI, HL7 with enterprise level performance.



Graphical Data Editors

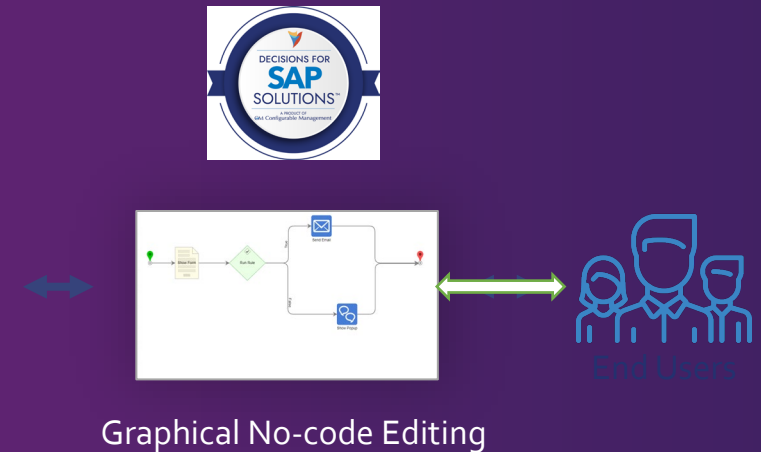


Automate with D4SAP

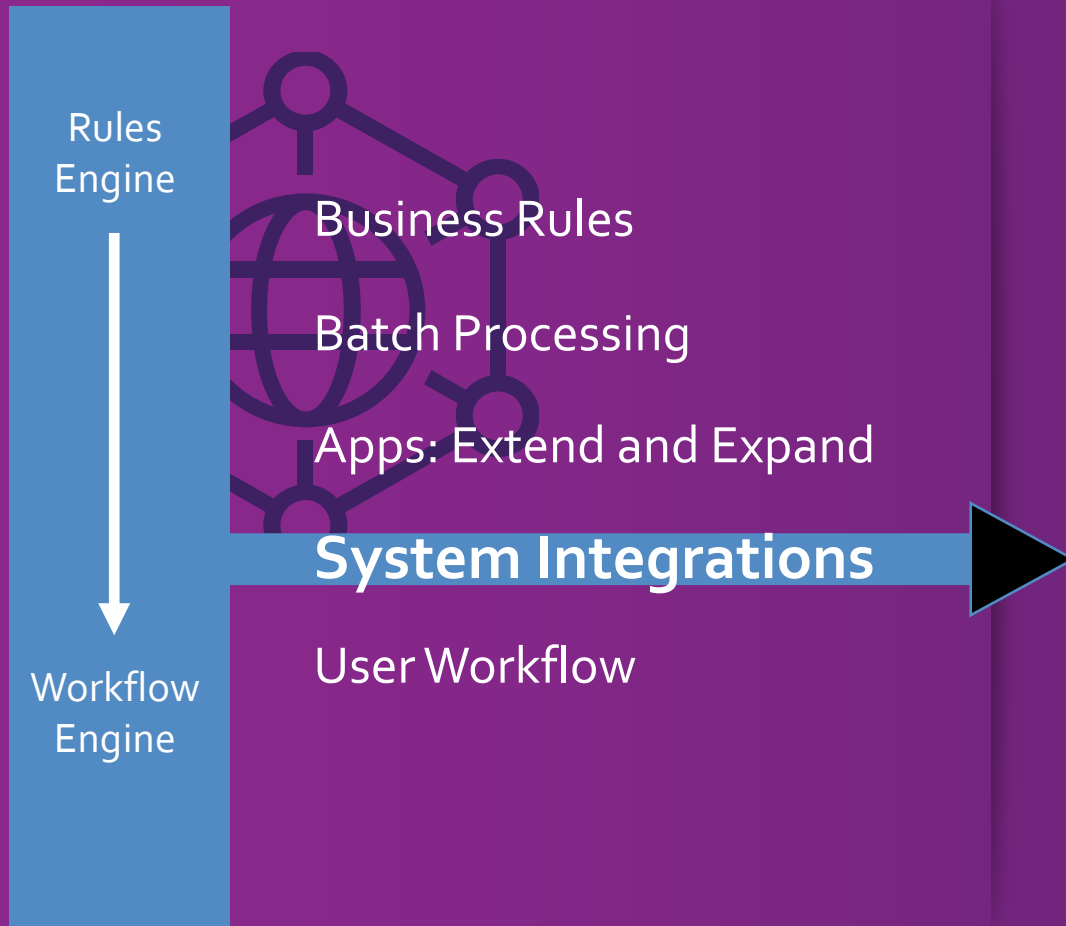


Special Processes

Leverage the speed of no-code to expand existing solutions with customized processes for example Salesforce to SAP

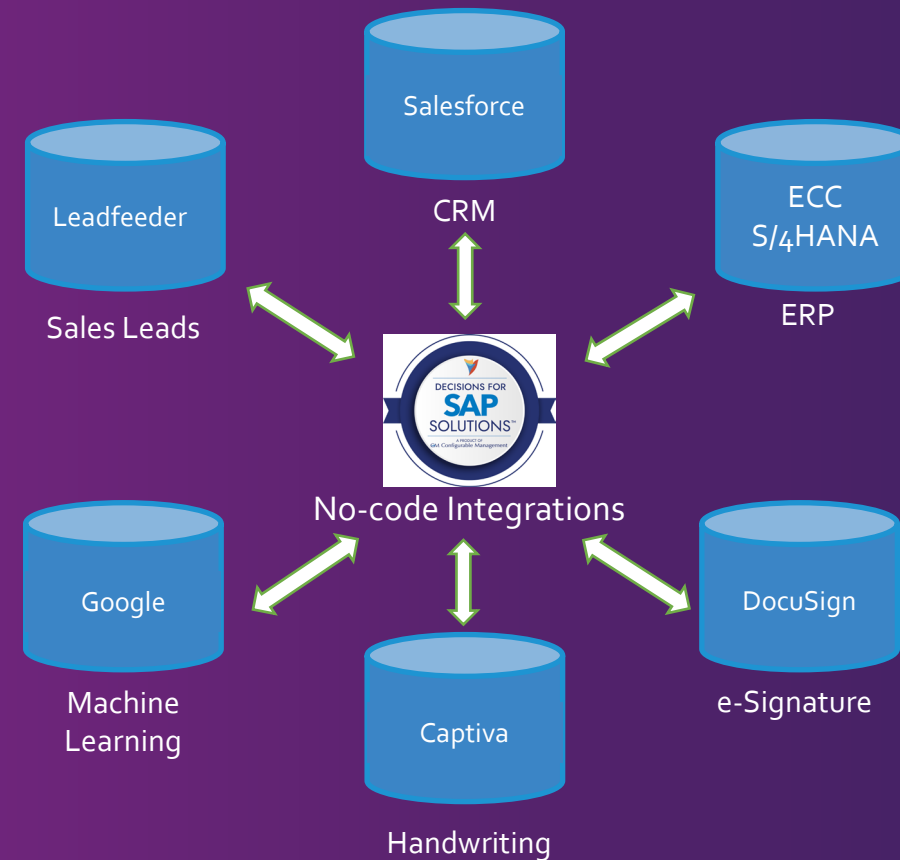


Automate with D4SAP



Orchestration

Translate between systems with the power of a rules engine.



Automate with D4SAP

Automation & App Building

Build automated workflows and stand-alone applications with actionable dashboards.



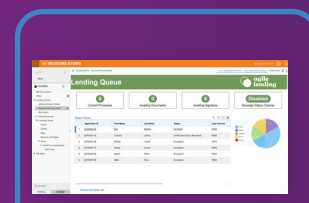
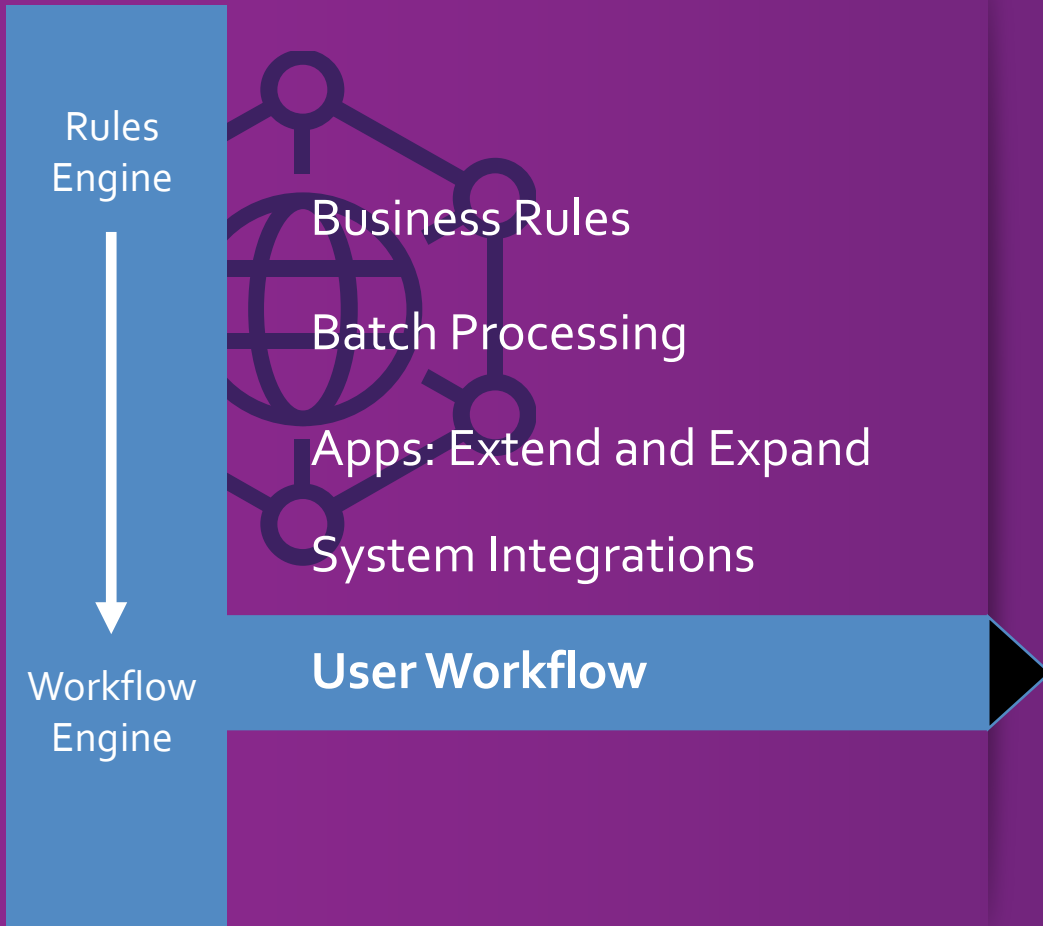
Master Data Governance



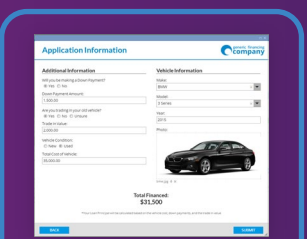
Robotic Processing



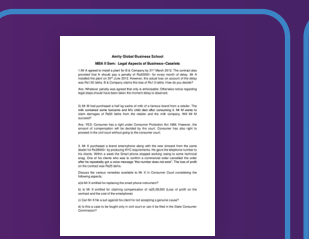
Application Development



Queues & Task Routing



User Portals



Electronic Signatures



Collect Documents

D4SAP Platform



D4SAP PLATFORM

End User Portal

Lending Queue

17 Current Processes, 0 Awaiting Documents, 4 Awaiting Signature, Enabled Design Status Checker

Application #	First Name	Last Name	Status	Loan Amount
1	Blair	Bedwards	Verified Loan Received	5000
2	Blair	Smith	Verified Loan Received	5000
3	Paul	Smith	Contract Signed	6000
4	Ulysses	Ward	Declined	6000
5	Brooks	Stone	Declined	5000
6	Clay	James	Declined	7000
7	Hugo	Joseph	Declined	6000
8	Tom	Johnson	Contract Sent	7000
9	Frank	Obama	Declined	7000
10	James	Miller	Loan Received	8000

Dashboards

Application Information

Additional Information, Vehicle Information

Total Financing: \$31,500

Forms

My Tasks

Entry Name	Date of Death	Claim Start D...	Status	Funding Reques...
1 [Claim 000024] Pac Funeral Home - Dick Henry	1/31/2019	2/6/2019	Funded / Ready For Submission	\$20,000.00
2 [Claim 000025] Jones Funeral Home - Jerry Smith	1/25/2019	2/6/2019	Claim Awaiting / Awaiting Payment	\$234,234.00
3 [Claim 000023] King Fisher Funeral Home - King Junior	1/18/2001	2/6/2019	In Process	\$97,000.00
4 [Claim 000021] King Funeral Home - Lorne Davis	2/1/2019	2/6/2019	In Process	\$2,342.00
5 [Claim 000020] Madison Easter Funeral Home - Jane Love	5/25/2000	2/6/2019	In Process	\$4,500.00
6 [Claim 000018] Mather Funeral Home & Crematory - Jacob	1/22/2019	2/6/2019	In Process	\$234,234.00
7 [Claim 000016] Kings Funeral Service - Kathy Utter	1/22/2018	2/6/2019	In Process	\$1,225,123.00
8 [Claim 000017] Decisions Funeral Home - John Smith	2/29/2019	2/6/2019	In Process	\$5,000.00
9 [Claim 000014] Decisions Funeral Home - Joe Harris	2/16/2019	2/6/2019	In Process	\$50,000.00
10 [Claim 000015] Alpha Funeral - Data Gamma	2/6/2019	2/6/2019	In Process	\$30,000.00

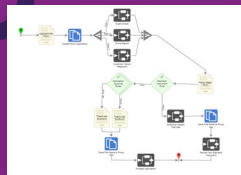
Tasks

Report Viewer

Cloud Sta...	Cloud Stack ID	Cloud Stack Email	Account Owner	Ex...	Estim...	State	
9	Decisio...	001SA0000053E	james@pyrath	else@decisions	3/1	7/13/2018	Pending D...
10	Decisio...	001SA0000053E	randy@pyramd	else@decisions	3/14	8/5/2018	Exception
11	Decisio...	001SA0000053E	randy@pyramd	else@decisions	3/14	8/5/2018	Pending D...
12	Decisio...	001SA0000053E	cory@grandho...	else+1@decisio...	3/15	8/5/2018	Exception
13	Decisio...	001SA0000053E	mike@grandho...	else+1@decisio...	3/15	7/13/2018	Pending D...
14	Decisio...	001SA0000053E	mike@us.edu	else+1@decisio...	4/25	7/13/2018	Exception
15	Decisio...	001SA0000053E	mike@us.edu	else+1@decisio...	4/25	7/13/2018	Pending D...
16	Decisio...	001SA0000053E	mike@decisions	else@decisions	5/9	7/13/2018	Exception
17	Decisio...	001SA0000053E	mike@decisions	else@decisions	5/9	7/13/2018	Pending Ap...
18	Decisio...	001SA0000053E	cory@grandho...	else+1@decisio...	7/15	9/5/2018	Pending D...
19	Decisio...	001SA0000053E	cory@grandho...	else+1@decisio...	7/15	8/5/2018	Pending D...

Reports

Designer Studio



Workflow

Rules (5)

Policy Application Instrumentation

Policy Application Instrumentation

Policy Application Instrumentation

Rules (5)

Musical Instrument Insurance

Application Information

Policy Information

Forms

Reports

Item	Value	Unit	Category
1	10000	10000	10000
2	20000	20000	20000
3	30000	30000	30000
4	40000	40000	40000

Reports

Current Applications

Application ID	Status	Created
1	Active	2019-01-01
2	Pending	2019-01-02
3	Completed	2019-01-03

Dashboards

Integrations

View Integration Details For Flow - Customer Self Service Queue

Integrations

CUSTOM / API / SDK / MICROSERVICES

D4SAP Platform



D4SAP PLATFORM

End User Portal

Lending Queue

17 Current Processes | 0 Awaiting Documents | 4 Awaiting Signature | Enabled Document Status Checker

Application #	Applicant	Last Name	Status	Last Amount	
1	SP1000162	Blaw	Backpack	Verification Docs Received	5000
2	SP1000175	Blaw	Jack	Verification Docs Received	5000
3	SP1000223	Paul	Smith	Contract Signed	6000
4	SP1000162	Blaw	David	Declined	6000
5	SP1000162	Blaw	Steve	Declined	8000
6	SP1000162	Blaw	James	Declined	7000
7	SP1000162	Blaw	Joseph	Declined	6000
8	SP1000162	Blaw	Johnathan	Contract Sent	7000
9	SP1000162	Blaw	Cherry	Declined	7000
10	SP1000162	Blaw	Fisher	Lead Request	8000

Dashboards

Application Information

Additional Information: Vehicle Information

Total Financed: \$21,500

Forms

My Tasks

Entry Name	Date of Death	Claim Start Date	Status	Funding Balance
[Claim 000026] Pac Funeral Home - Dick Henry	1/31/2019	2/6/2019	Ready For Submission	\$20,000.00
[Claim 000028] Jones Funeral Home - Jerry Smith	1/25/2019	2/6/2019	Submitted / Awaiting Payment	\$234,254.00
[Claim 000022] King Fisher Funeral Home - King Junior	1/18/2001	2/6/2019	In Process	\$97,060.00
[Claim 000021] King Funeral Home - Lorie Davis	2/1/2019	2/6/2019	In Process	\$2,342.00
[Claim 000020] Madison Easter Funeral Home - Jane Love	5/25/2000	2/6/2019	In Process	\$4,500.00
[Claim 000018] Matfer Funeral Home & Crematory - Jacob	1/22/2019	2/6/2019	In Process	\$234,254.00
[Claim 000016] King's Funeral Service - Kathy Slater	12/27/2018	2/6/2019	In Process	\$1,225,123.00
[Claim 000017] Decisions Funeral Home - John Smith	2/29/2019	2/6/2019	In Process	\$5,000.00
[Claim 000016] Decisions Funeral Home - Joe Harris	2/18/2019	2/6/2019	In Process	\$50,000.00
[Claim 000015] Alpha Funeral - Beta Gamma	2/6/2019	2/5/2019	In Process	\$30,000.00

Tasks

Report Viewer

Cloud Sta...	Cloud Stack M	Cloud Stack Email	Account Owner	En...	Estim...	State	
9	Decisio...	0016A000000R0K	james@pghaut...	etse@decisions...	3/17	7/13/2	Pending D...
10	Decisio...	0016A00000053E	randy@pyramd...	etse@decisions...	3/14	8/5/2018	Exception
11	Decisio...	0016A00000053E	randy@pyramd...	etse@decisions...	3/14	8/5/2018	Pending D...
12	Decisio...	0016A00000053E	corey@grandho...	etse+1@decisio...	3/15	8/5/2018	Exception
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14	Decisio...	0016A00000053E	mike@u.edu	etse+1@decisio...	4/25	7/13/2	Exception
15	Decisio...	0016A00000053E	mike@u.edu	etse+1@decisio...	4/25	7/13/2	Pending D...
16	Decisio...	0016A00000053E	mike@decisions...	etse@decisions...	5/8	7/13/2	Exception
17	Decisio...	0016A00000053E	mike@decisions...	etse@decisions...	5/8	7/13/2	Pending Ap...
18	Decisio...	0016A00000053E	corey@grandho...	etse+1@decisio...	7/15	8/5/2018	Pending D...
19	Decisio...	0016A00000053E	corey@randho...	etse+1@decisio...	7/15	8/5/2018	Pending D...

Reports



End Users



Company Portal
Website Sharepoint



Email



Mobile SMS



Telephone

D4SAP Platform



Business Analysts



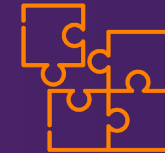
Codeless Creation



Robust Applications with testing, monitoring

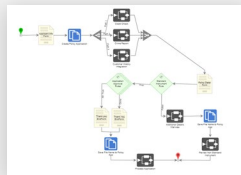


Audit Trail

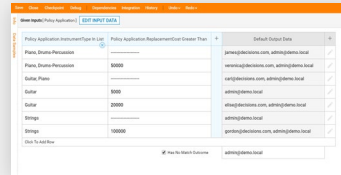


Integrations

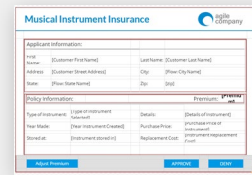
Designer Studio



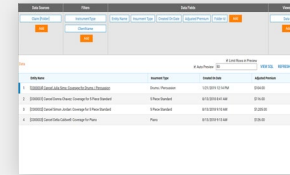
Workflow



Rules (5)



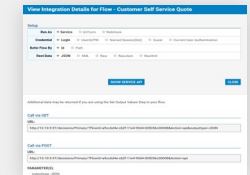
Forms



Reports



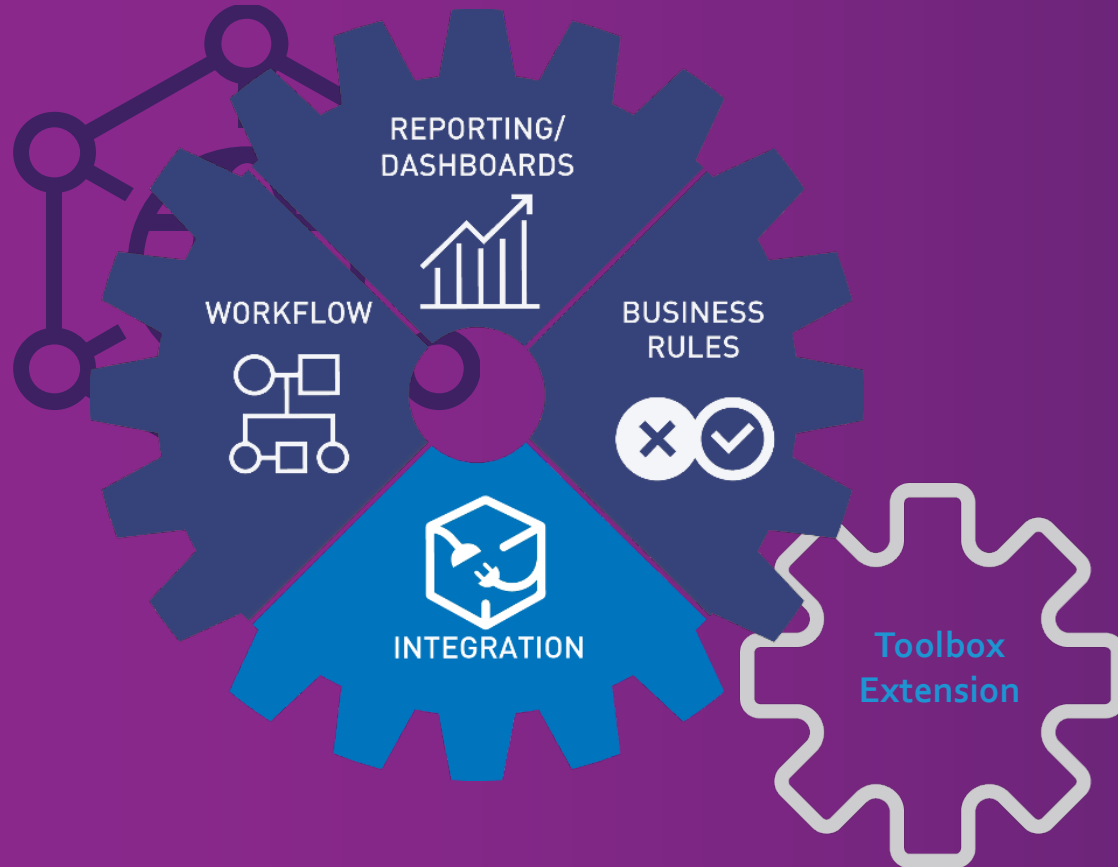
Dashboards



Integrations

CUSTOM / API / SDK / MICROSERVICES

Integration: Software Development Kit

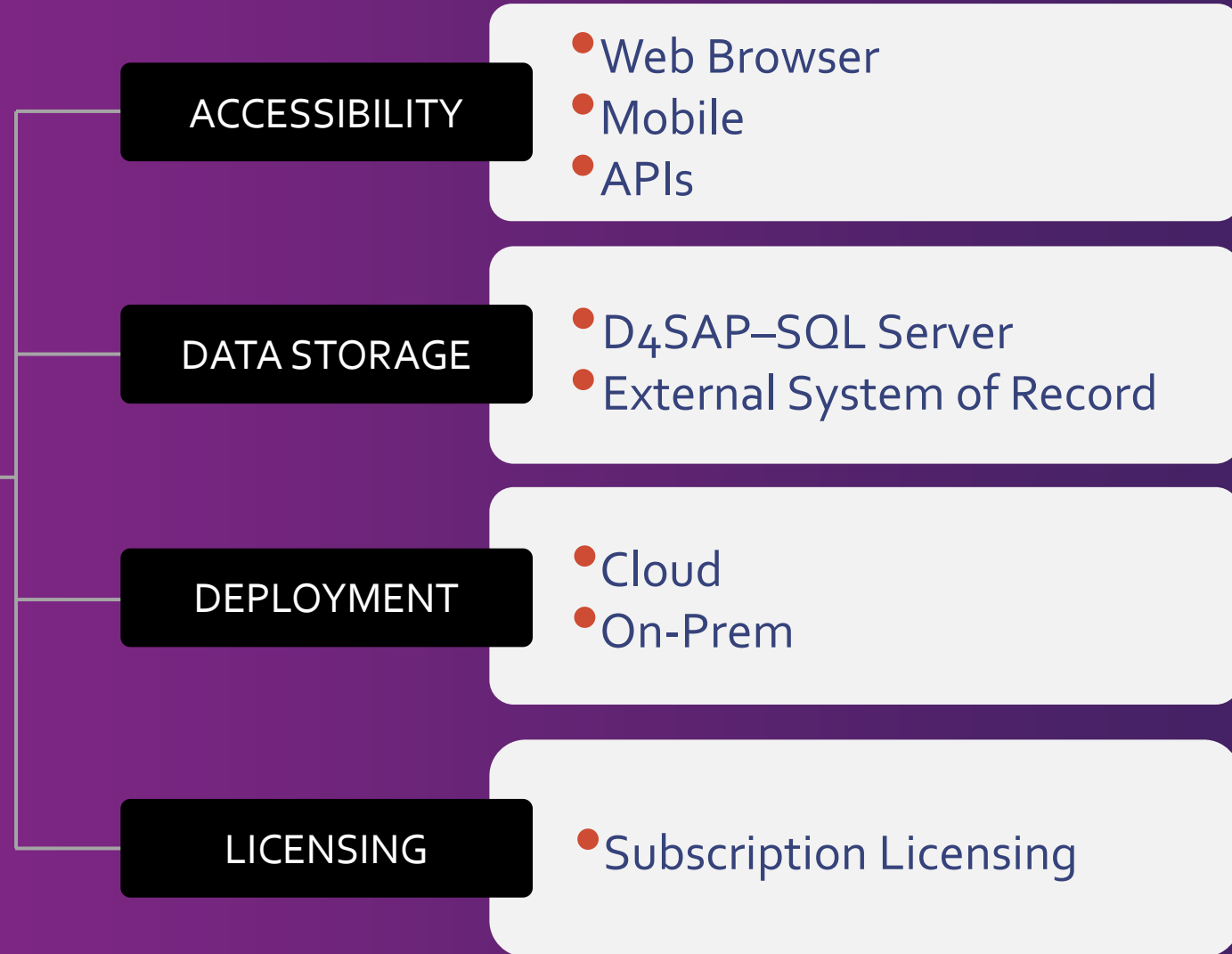


.NET-Based SDK

Create customized:

- Flow Steps
- Data Structures
- Custom Integrations
- Rule Steps
- UI Elements
- Data Sources

Flexible Architecture





Coming Soon - SCRIPTONITE



- SAP Transaction Recording
 - Record, Map, Load
 - Mass Uploads or Updates
- Workflow
 - Control who, what, when
 - Audit Trail
- Business Rules
 - Data Quality Assurance



Coming Soon - WINGMAN



- Application Lifecycle Management
 - Requirements to Build
 - Change Requests
- Test Execution Management
 - Unit, Integration, User Acceptance
 - Defect to Resolution
 - Reporting and Dashboards

Technology's Multi-tool





THANK YOU

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