precisely

The Precisely Automate Platform

Hyperautomation for complex, data-intensive SAP® processes

Name | Precisely

precisely

Applying Hyperautomation to drive business success

Hyperautomation for complex, data-intensive SAP® processes

Andrew Hayden | Precisely

Agenda: 2023 Automate platform

- Why Automation?
- Hyperautomation?
- Why Precisely Automate?
- Key Takeaways
- Questions

Why Automation?

Customer needs:

Be more agile

Go faster

Improve the quality and integrity of your most important data

Customer wants:

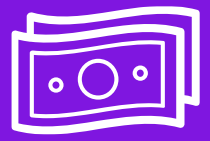
Optimize staff

Reach ROI faster

Realize Digital Transformation dream

Accelerating digital transformation

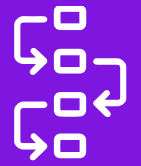
Data is the fuel for decision-making today



$1.04 trillion spent on Hyperautomation by 2026

80% of CEOs accelerating digital transformation

67% spending more on technology than people



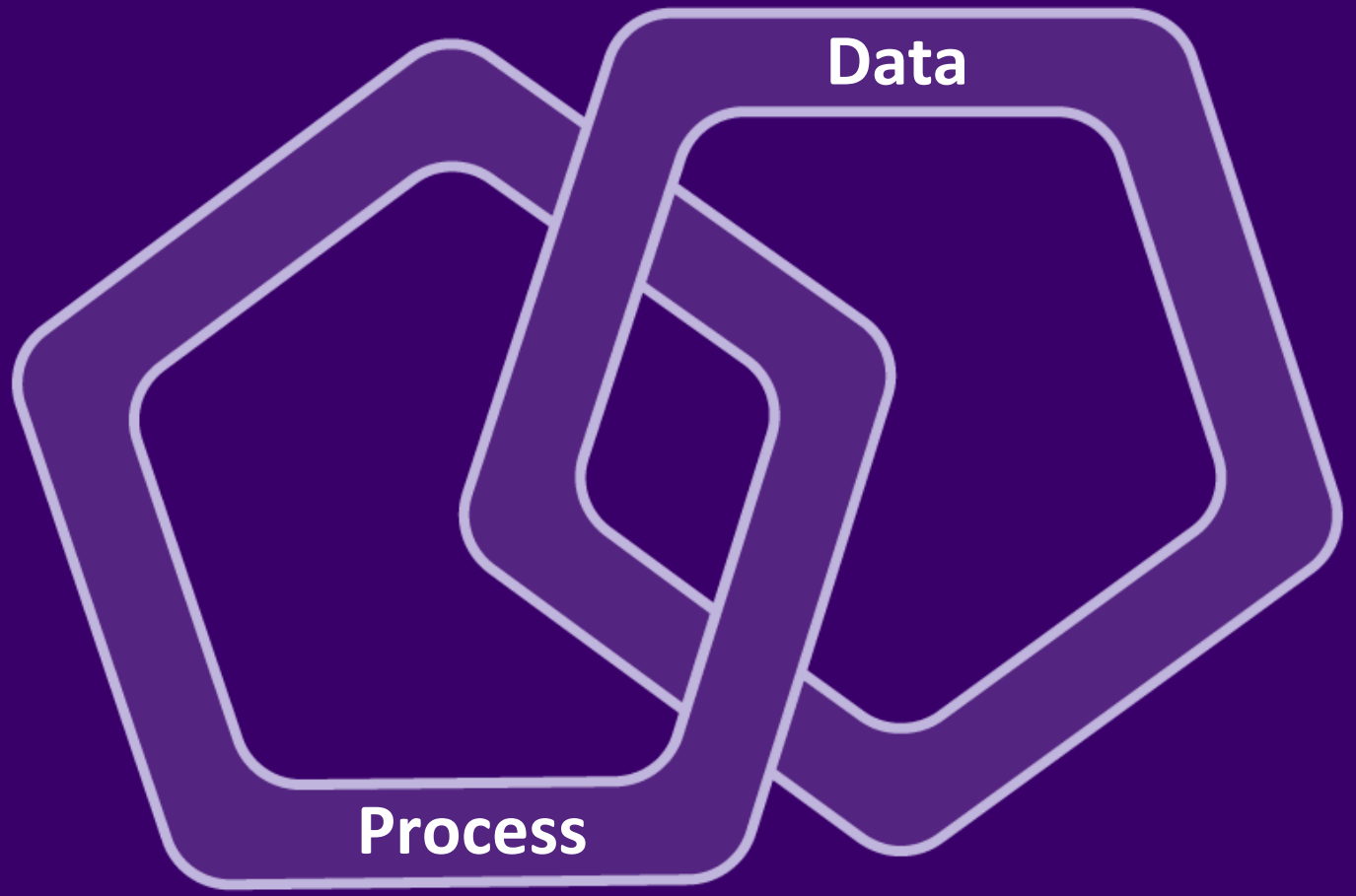
45% of enterprises using SAP are leveraging automation

Market is growing at 12% per year

Technology is a means to an end: Data is the currency of digital transformation

- HfS Blog

Interdependence of process and data



Hyperautomation?

Hyperautomation is a business-driven, disciplined approach that organizations use to rapidly identify, vet and automate as many business and IT processes as possible. It involves the orchestrated use of multiple technologies, tools or platforms

Gartner

Do not try and make one tool answer all your organizations automation needs.

Gartner

We have Blue Prism and Precisely Automate and we choose the best tool on a case-by-case basis.

Robotics Program Director – Global beverage and spirits company

Why Precisely Automate?

Precisely Automate Platform

Automate Evolve

WORKFLOW-ENABLED PROCESS AUTOMATION

Automate and streamline SAP processes using workflows

- Advanced form and workflow capabilities
- Advanced data stewardship capabilities via web forms
- Data automaton and management (Excel – SAP)
- Extensive Audit and ROI reporting
- Detailed process analytics
- Process governance
- Centralized management
- Server-side file management and execution
- Attended or unattended automation
- Business-focused, low-code environment

Business users work in Excel or web forms

+

Automate Studio

STANDALONE DESKTOP

Exchange data with SAP quickly and easily using Excel

- Data creation and maintenance
- Data migration
- Operational reporting
- Data stewardship

Business users work in Excel

A complete automation platform

Data Automation

Excel to SAP

Exchange data with SAP quickly and easily using Excel

+

Process Automation

Excel Workflow

Automate and accelerate SAP business processes through Excel file management workflows

Form & Workflow

Automate and accelerate SAP business processes with integrated forms and workflows

The Automate platform delivers: Hyperautomation

Workflow

Connectivity (APIs)

Self-service

Data Management

Cloud deployment

Governance

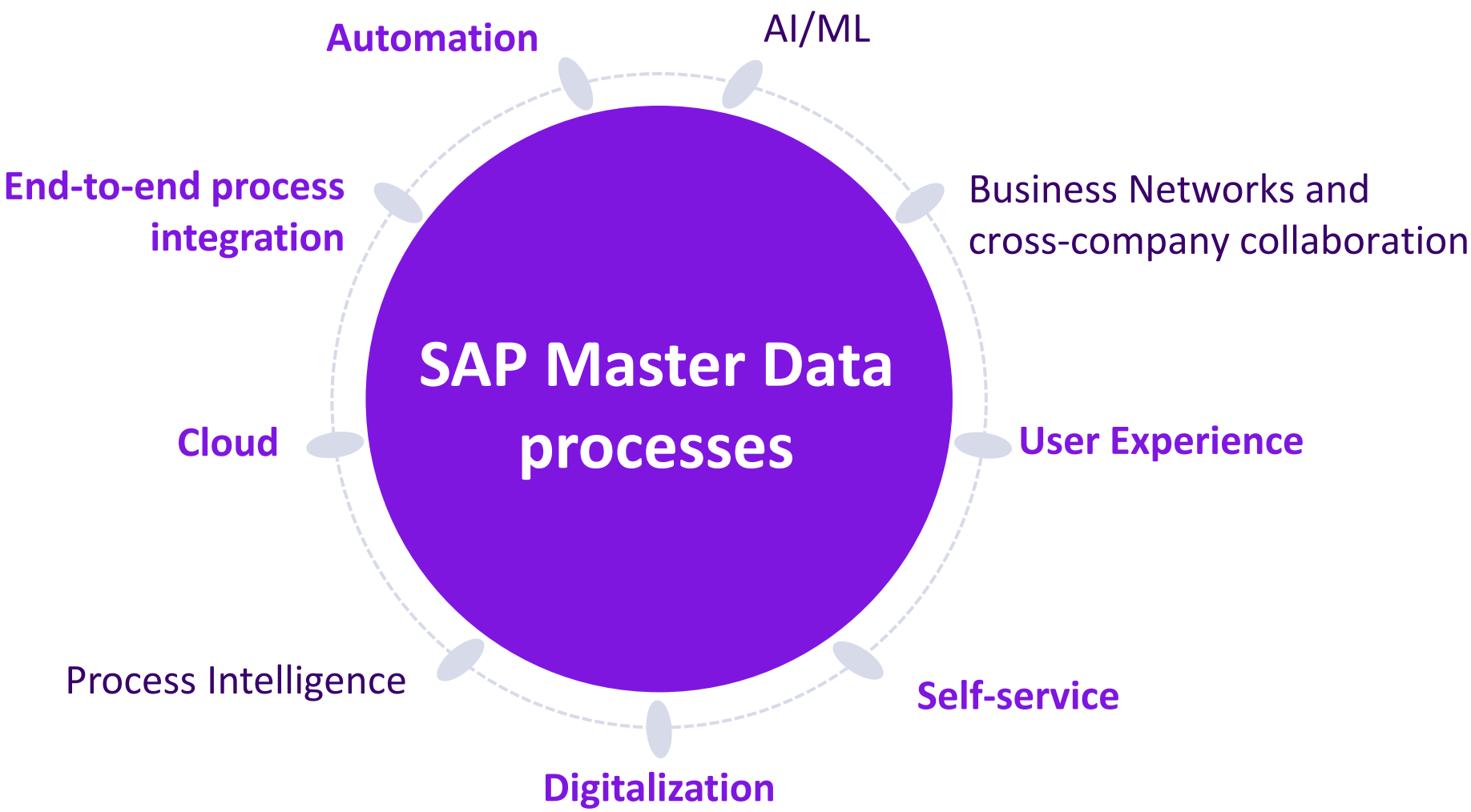
Low-code development

Attended & unattended automation

Forms

Data quality

Precisely supports the Digital Transformation journey



Automate platform: Benefits

Agility

Speed

Improved data quality

Process visibility

Business team focus

Automation flexibility

Scalability

Proven track record

Empowering business teams to make an impact

Automate business-critical data processes

and any business process across your SAP landscape

Materials management & product launches

Customer onboarding & maintenance

Vendor onboarding & maintenance

Finance & accounting data and processes

Plant maintenance assets, plans & processes

All use cases

Standard features delivering value across the Automate platform

Eliminate

Manual data entry

- Agility and speed
- Improve team productivity

Improve

Initial data quality

- Data quality & governance
- Eliminate manual data entry errors

Citizen Development

No code/Low code platform

- Fewer IT resources needed
- Faster time to implement
- Develop closer to the process owners

Stewardship

Integrated into the platform

- Process governance
- Data validation throughout

Materials

Examples of the Automate Platform delivering customer value delivered through material master and related processes

50%-75%

Reduction in time to market

- Agility and speed
- Increases competitive advantage

90%

Reduction in cost to process materials changes

- Lower costs
- Maintain current staffing levels
- Faster ROI

90%

Time reduction in materials data collection

- Agility and Speed
- Increased competitive advantage

$1.3 million

Savings in materials management productivity

- Measurable ROI
- Optimize process

Customer & Vendor

How the Automate Platform is helping SAP enterprises optimize customer and vendor management

97%

Reduction in time to create a customer

- Agility and speed
- Increases competitive advantage

6 Days

Eliminated from customer create process

- Speed
- Improved employee productivity

87%

Reduction in time needed to qualify vendors and materials

- Speed
- Process visibility
- Improved productivity

75%

Reduction in SAP data entry time

- Agility and speed
- Improved process efficiency

Other Use cases

Value delivered through the Automate platform across the SAP landscape

9 months

Return on investment in Automate

- Measurable ROI
- Sustainable approach to automation

1.4 Million

Pricing records changed with no additional headcount

- Agility
- Improved staff productivity

Replace paper

with online Evolve forms for processing customer refunds

- Improved customer satisfaction
- Increased process visibility
- Reduced time of refund by up to three weeks

20,000

Journal entries processed during 4-day close window

- Speed and improved data quality
- Auditability
- Team continued to work in Excel

Key Takeaways

Hyperautomation success depends on adopting a best-of-breed portfolio approach

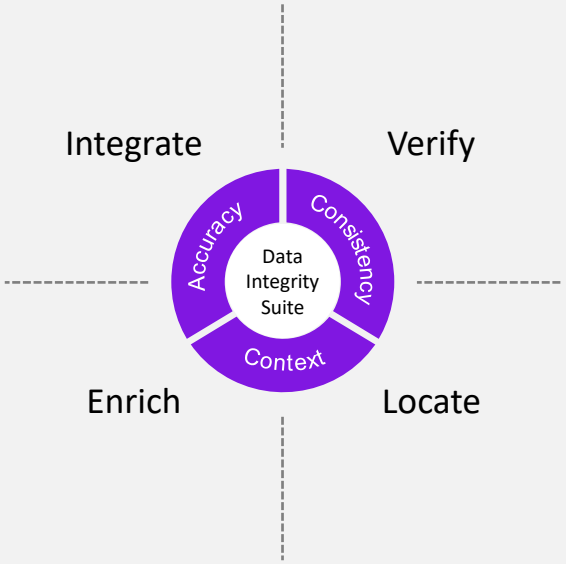
- Hyperautomation is not a single solution: “It involves the orchestrated use of multiple technologies, tools or platforms”
- Automation success depends on equal consideration of process and data
- The Precisely Automate platform has the capabilities to be the heart of a successful Hyperautomation strategy
- We have an established track record of delivering automation success for our customers
- Our focus is on complex, data-intensive, master data use cases that are centered on SAP ERP

Winshuttle is now part of Precisely, the leader in data integrity

precisely

The global leader in data integrity software

Our data integrity software, data enrichment products, and strategic services deliver accuracy, consistency, and context to power confident business decisions.



12,000
customers

99
of the Fortune 100

Customers in more than
100 countries

2,500
employees

Brands you trust, trust us

Data leaders partner with us

Questions?

Thank you!

precisely