DECISIONS FOR
SAP
SOLUTIONS™
A PRODUCT OF
CM Configurable Management

Business Transformation for SAP

Automate anything. Change EVERTHING!

Zero-code!

Agenda

01 **D4SAP Overview**
10 Minutes

02 **D4SAP Live Demo**
20 Minutes

03 **Question and Answers**
10 Minutes

DECISIONS FOR
SAP
SOLUTIONS™
A PRODUCT OF
CM Configurable Management

D4SAP for SAP SOLUTIONS™ is a business automation platform focusing on process automation as well as data handling and business rule execution designed for both the business and IT to use ***without writing a single line***.

Master Data Governance **Workflow** **Business Rules** **RPA** **Integrations** **API's**

About Configurable Management

DECISIONS FOR
SAP
SOLUTIONS™
A PRODUCT OF
CM Configurable Management

SAP Silver Partner

Implementing SAP Since 1995

Specialists in Data Quality, Process Automation, and Application Development

Featured Story “20 Most Promising SAP Companies” May 2019 CIO Review

SAP SOLUTIONS SPECIAL
CIOReview
MAY - 02 - 2019
CIOREVIEW.COM
The Navigator for Enterprise Solutions
CONFIGURABLE MANAGEMENT
REFINED SAP ENABLEMENT
Steven Branch, President & CEO

Common Use Cases

- Master Data Governance
  - Material, Customer, Vendor, Cost Center, Profit Center
- Active Data Governance
- Slow Moving/Obsolete Inventory Disposition
- Robotic Process Automation
- Capital Expense Request (AFE)
- PR/PO Release Strategy Management

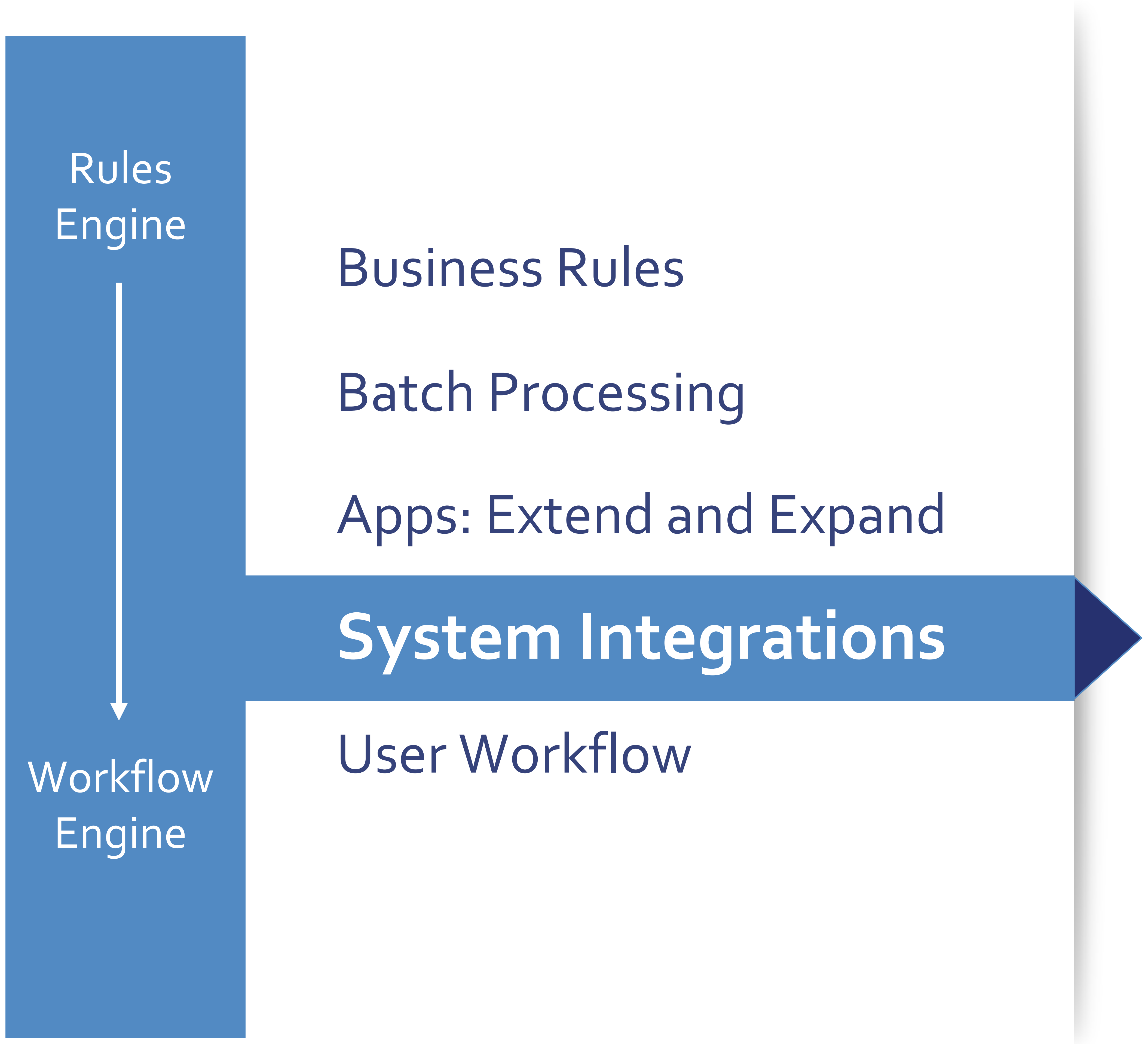
Other Example Use Cases

- Configure-Price-Quote Application
- Sales Sample Request
- Customer/Vendor Rebates
- Warranty Claims Processing
- Return Materials Authorization
- Mass Transactional Processing (PO, Sales Orders, Goods Movement)
- Data Migration (ECC to S/4, Legacy to SAP)

SAP Interface and Accelerators

- Seamless integration to SAP via SAP’s v4.0 .NET Connector
  - BAPI’s, RFM’s, Transaction Scripting
  - OData Services
  - IDOCS
  - Honors SAP Authorizations
- Pre-built Dropdowns
- Custom SAP Programs

Automate with D4SAP


Rules Engine
Workflow Engine

Business Rules

Batch Processing

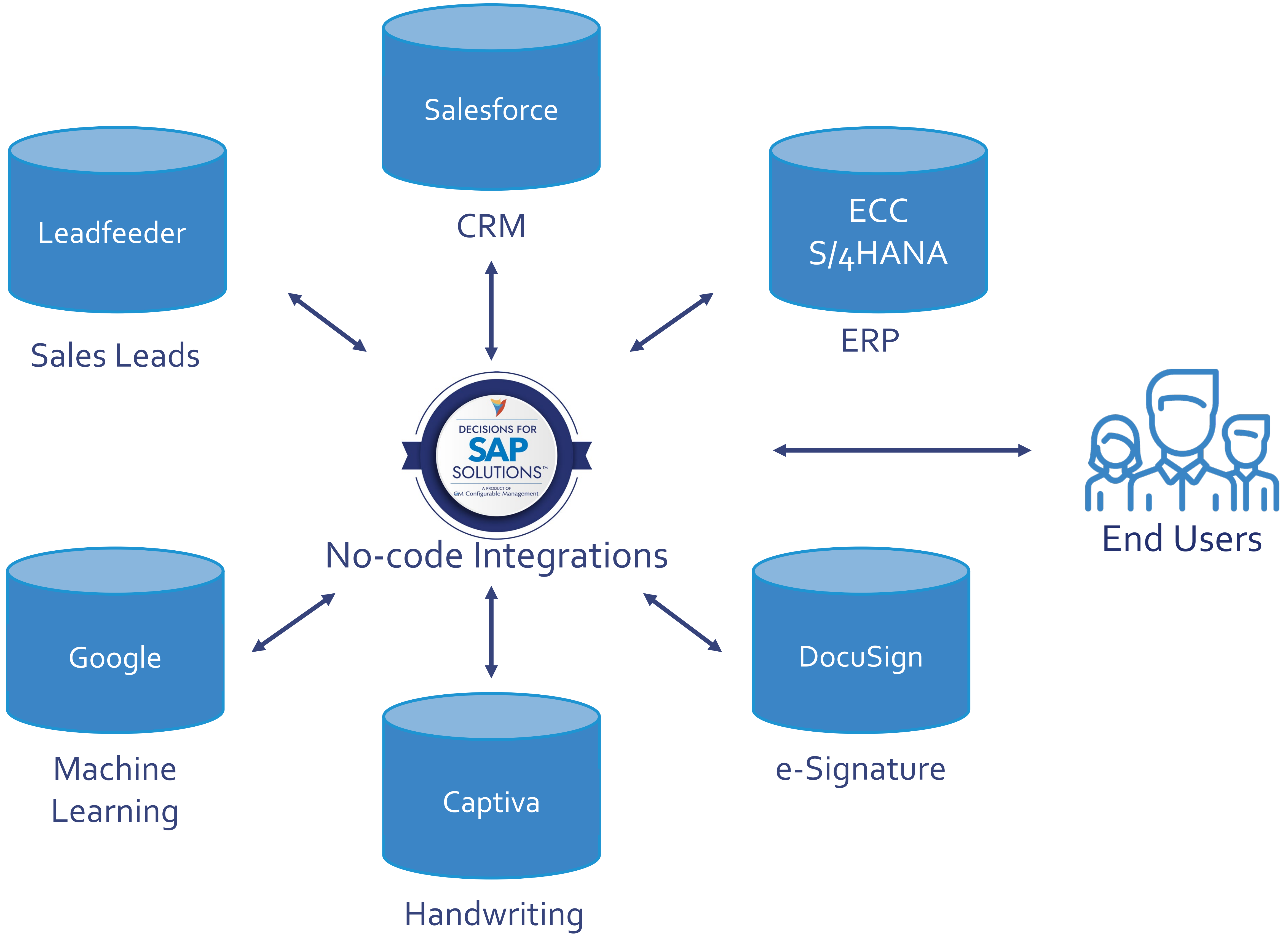
Apps: Extend and Expand

System Integrations

User Workflow

Orchestration

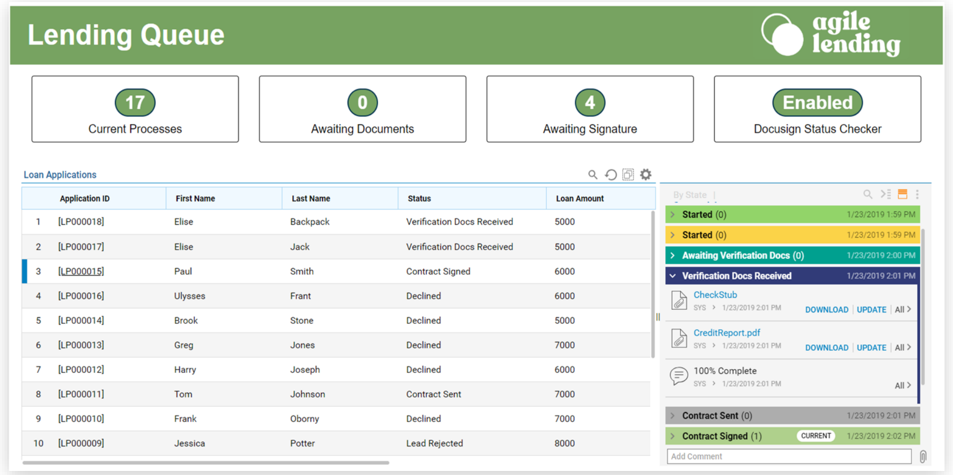
Translate between systems with the power of a rules engine.


Salesforce
CRM
Leadfeeder
Sales Leads
ECC S/4HANA
ERP
DECISIONS FOR SAP SOLUTIONS
No-code Integrations
End Users
Google
Machine Learning
Captiva
Handwriting
DocuSign
e-Signature

D4SAP Platform

D4SAP PLATFORM

End User Portal



Lending Queue

17	0	4	Enabled
Current Processes	Awaiting Documents	Awaiting Signature	Docusign Status Checker

Loan Applications

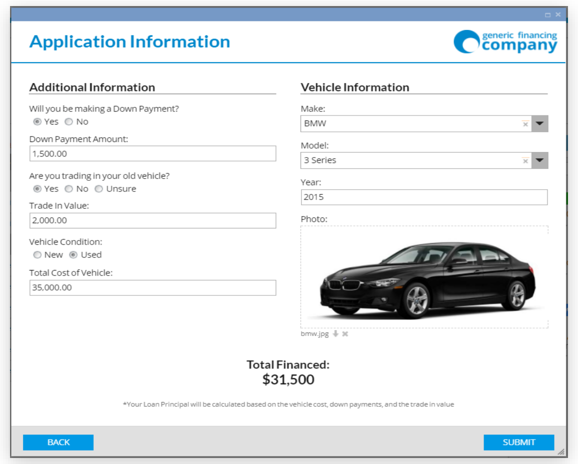
	Application ID	First Name	Last Name	Status	Loan Amount
1	[LP000018]	Elise	Backpack	Verification Docs Received	5000
2	[LP000017]	Elise	Jack	Verification Docs Received	5000
3	[LP000015]	Paul	Smith	Contract Signed	6000
4	[LP000016]	Ulysses	Frant	Declined	6000
5	[LP000014]	Brook	Stone	Declined	5000
6	[LP000013]	Greg	Jones	Declined	7000
7	[LP000012]	Harry	Joseph	Declined	6000
8	[LP000011]	Tom	Johnson	Contract Sent	7000
9	[LP000010]	Frank	Oborny	Declined	7000
10	[LP000009]	Jessica	Potter	Lead Rejected	8000

By State

- Started (0) 1/23/2019 1:59 PM
- Started (0) 1/23/2019 1:59 PM
- Awaiting Verification Docs (0) 1/23/2019 2:00 PM
- Verification Docs Received 1/23/2019 2:01 PM
  - CheckStub SYS › 1/23/2019 2:01 PM DOWNLOAD | UPDATE | All ›
  - CreditReport.pdf SYS › 1/23/2019 2:01 PM DOWNLOAD | UPDATE | All ›
  - 100% Complete SYS › 1/23/2019 2:01 PM All ›
- Contract Sent (0) 1/23/2019 2:01 PM
- Contract Signed (1) CURRENT 1/23/2019 2:02 PM

Add Comment

Dashboards



Application Information

Additional Information

Will you be making a Down Payment? ● Yes ○ No

Down Payment Amount: 1,500.00

Are you trading in your old vehicle? ● Yes ○ No ○ Unsure

Trade In Value: 2,000.00

Vehicle Condition: ○ New ● Used

Total Cost of Vehicle: 35,000.00

Vehicle Information

Make: BMW

Model: 3 Series

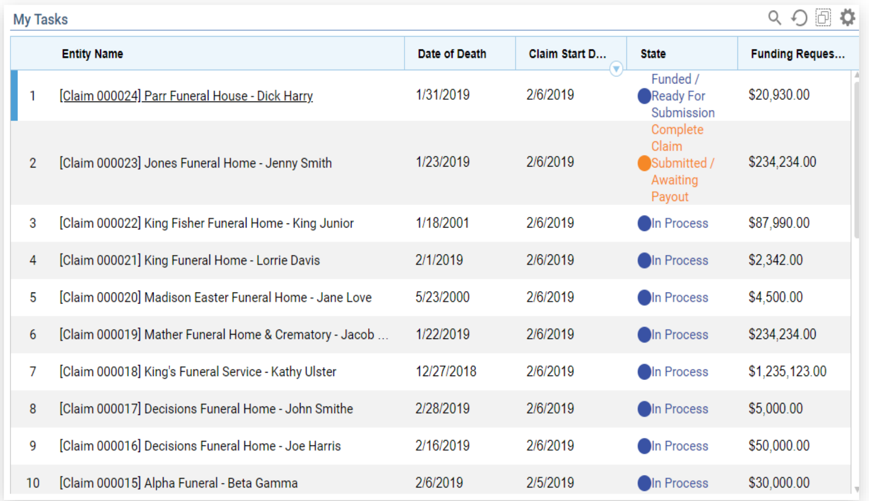
Year: 2015

Photo: bmw.jpg

Total Financed:
$31,500

*Your Loan Principal will be calculated based on the vehicle cost, down payments, and the trade in value

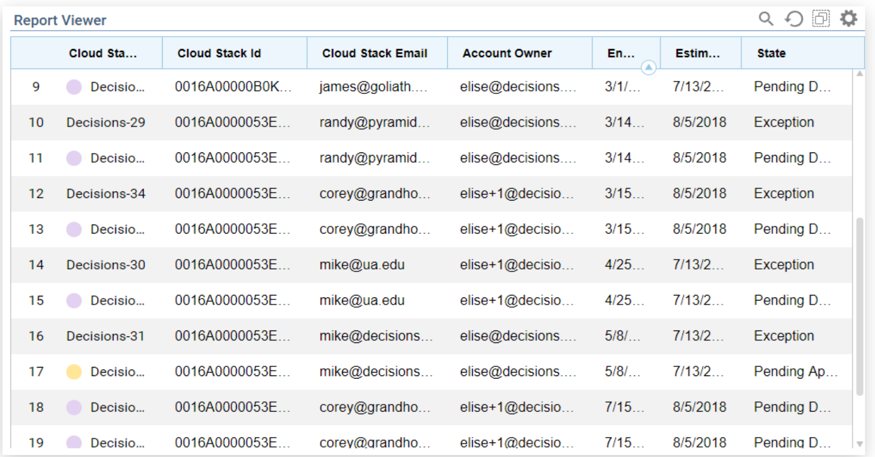
Forms



My Tasks

	Entity Name	Date of Death	Claim Start D...	State	Funding Reques...
1	[Claim 000024] Parr Funeral House - Dick Harry	1/31/2019	2/6/2019	● Funded / Ready For Submission	$20,930.00
2	[Claim 000023] Jones Funeral Home - Jenny Smith	1/23/2019	2/6/2019	● Complete Claim Submitted / Awaiting Payout	$234,234.00
3	[Claim 000022] King Fisher Funeral Home - King Junior	1/18/2001	2/6/2019	● In Process	$87,990.00
4	[Claim 000021] King Funeral Home - Lorrie Davis	2/1/2019	2/6/2019	● In Process	$2,342.00
5	[Claim 000020] Madison Easter Funeral Home - Jane Love	5/23/2000	2/6/2019	● In Process	$4,500.00
6	[Claim 000019] Mather Funeral Home & Crematory - Jacob ...	1/22/2019	2/6/2019	● In Process	$234,234.00
7	[Claim 000018] King's Funeral Service - Kathy Ulster	12/27/2018	2/6/2019	● In Process	$1,235,123.00
8	[Claim 000017] Decisions Funeral Home - John Smithe	2/28/2019	2/6/2019	● In Process	$5,000.00
9	[Claim 000016] Decisions Funeral Home - Joe Harris	2/16/2019	2/6/2019	● In Process	$50,000.00
10	[Claim 000015] Alpha Funeral - Beta Gamma	2/6/2019	2/5/2019	● In Process	$30,000.00

Tasks

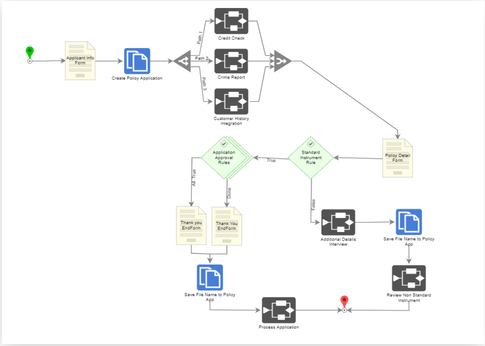


Report Viewer

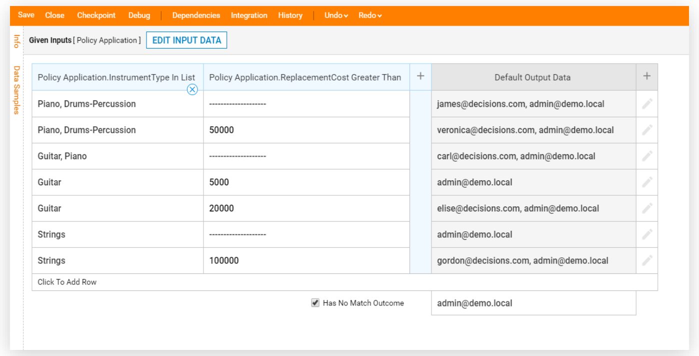
	Cloud Sta...	Cloud Stack Id	Cloud Stack Email	Account Owner	En...	Estim...	State
9	● Decisio...	0016A00000B0K...	james@goliath....	elise@decisions....	3/1/...	7/13/2...	Pending D...
10	Decisions-29	0016A0000053E...	randy@pyramid...	elise@decisions....	3/14...	8/5/2018	Exception
11	● Decisio...	0016A0000053E...	randy@pyramid...	elise@decisions....	3/14...	8/5/2018	Pending D...
12	Decisions-34	0016A0000053E...	corey@grandho...	elise+1@decisio...	3/15...	8/5/2018	Exception
13	● Decisio...	0016A0000053E...	corey@grandho...	elise+1@decisio...	3/15...	8/5/2018	Pending D...
14	Decisions-30	0016A0000053E...	mike@ua.edu	elise+1@decisio...	4/25...	7/13/2...	Exception
15	● Decisio...	0016A0000053E...	mike@ua.edu	elise+1@decisio...	4/25...	7/13/2...	Pending D...
16	Decisions-31	0016A0000053E...	mike@decisions...	elise@decisions....	5/8/...	7/13/2...	Exception
17	● Decisio...	0016A0000053E...	mike@decisions...	elise@decisions....	5/8/...	7/13/2...	Pending Ap...
18	● Decisio...	0016A0000053E...	corey@grandho...	elise+1@decisio...	7/15...	8/5/2018	Pending D...
19	● Decisio...	0016A0000053E...	corey@grandho...	elise+1@decisio...	7/15...	8/5/2018	Pending D...

Reports

Designer Studio



Workflow



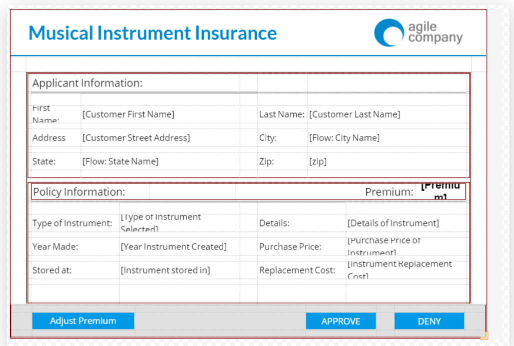
Given Inputs [Policy Application] EDIT INPUT DATA

Policy Application.InstrumentType In List	Policy Application.ReplacementCost Greater Than	Default Output Data
Piano, Drums-Percussion	--------------------	james@decisions.com, admin@demo.local
Piano, Drums-Percussion	50000	veronica@decisions.com, admin@demo.local
Guitar, Piano	--------------------	carl@decisions.com, admin@demo.local
Guitar	5000	admin@demo.local
Guitar	20000	elise@decisions.com, admin@demo.local
Strings	--------------------	admin@demo.local
Strings	100000	gordon@decisions.com, admin@demo.local

Click To Add Row

☑ Has No Match Outcome: admin@demo.local

Rules (5)



Musical Instrument Insurance

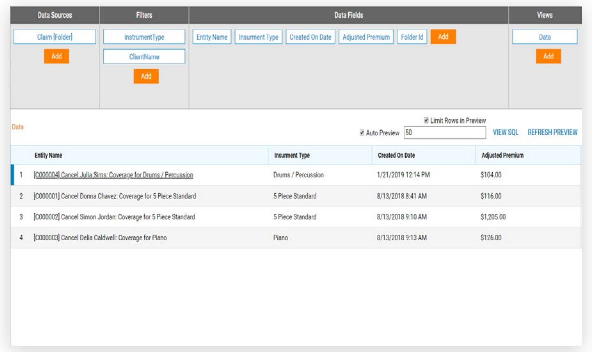
Applicant Information:

First Name:	[Customer First Name]	Last Name:	[Customer Last Name]
Address	[Customer Street Address]	City:	[Flow: City Name]
State:	[Flow: State Name]	Zip:	[zip]

Policy Information: Premium: [Premium]

Type of Instrument:	[Type of Instrument Selected]	Details:	[Details of Instrument]
Year Made:	[Year Instrument Created]	Purchase Price:	[Purchase Price of Instrument]
Stored at:	[Instrument stored in]	Replacement Cost:	[Instrument Replacement Cost]

Forms



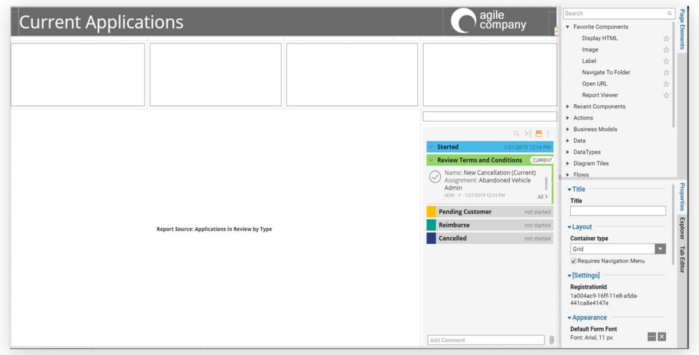
Data Sources	Filters	Data Fields	Views
Claim [Folder]	InstrumentType ClientName	Entity Name Insurment Type Created On Date Adjusted Premium Folder Id	Data

☑ Limit Rows in Preview

☑ Auto Preview 50

	Entity Name	Insurment Type	Created On Date	Adjusted Premium
1	[C000004] Cancel Julia Sims: Coverage for Drums / Percussion	Drums / Percussion	1/21/2019 12:14 PM	$104.00
2	[C000001] Cancel Donna Chavez: Coverage for 5 Piece Standard	5 Piece Standard	8/13/2018 8:41 AM	$116.00
3	[C000002] Cancel Simon Jordan: Coverage for 5 Piece Standard	5 Piece Standard	8/13/2018 9:10 AM	$1,205.00
4	[C000003] Cancel Delia Caldwell: Coverage for Piano	Piano	8/13/2018 9:13 AM	$126.00

Reports



Current Applications

Report Source: Applications in Review by Type

- Started 1/21/2019 12:14 PM
- Review Terms and Conditions CURRENT
  - Name: New Cancellation (Current) Assignment: Abandoned Vehicle Admin ADM › 1/21/2019 12:14 PM All ›
- Pending Customer not started
- Reimburse not started
- Cancelled not started

Add Comment

Title

Title:

Layout

Container type: Grid

☑ Requires Navigation Menu

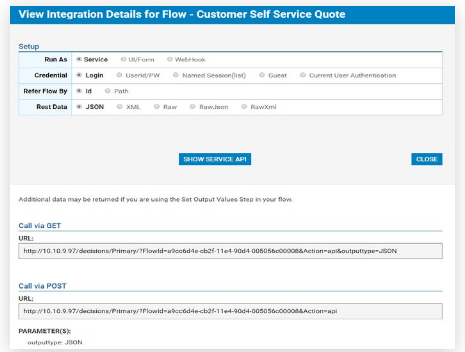
[Settings]

RegistrationId: 1a004ac9-16ff-11e8-a5da-441ca8e4147e

Appearance

Default Form Font: Font: Arial, 11 px

Dashboards



View Integration Details for Flow - Customer Self Service Quote

Setup

Run As	● Service ○ UI/Form ○ WebHook
Credential	● Login ○ UserId/PW ○ Named Session(list) ○ Guest ○ Current User Authentication
Refer Flow By	● Id ○ Path
Rest Data	● JSON ○ XML ○ Raw ○ RawJson ○ RawXml

Additional data may be returned if you are using the Set Output Values Step in your flow.

Call via GET

URL: http://10.10.9.97/decisions/Primary/?FlowId=a9cc6d4e-cb2f-11e4-90d4-005056c00008&Action=api&outputtype=JSON

Call via POST

URL: http://10.10.9.97/decisions/Primary/?FlowId=a9cc6d4e-cb2f-11e4-90d4-005056c00008&Action=api

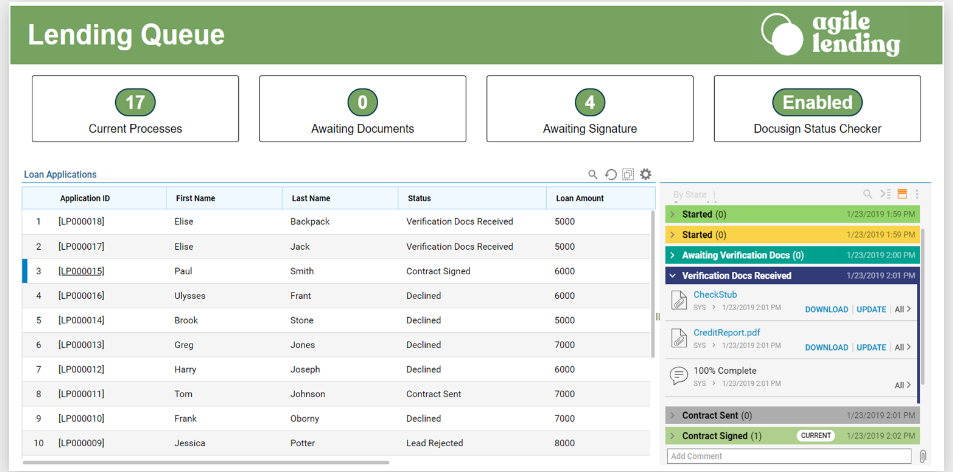
PARAMETER(S):
outputtype: JSON

Integrations

CUSTOM / API / SDK / MICROSERVICES

D4SAP Platform

End User Portal



Lending Queue

17 Current Processes

0 Awaiting Documents

4 Awaiting Signature

Enabled Docusign Status Checker

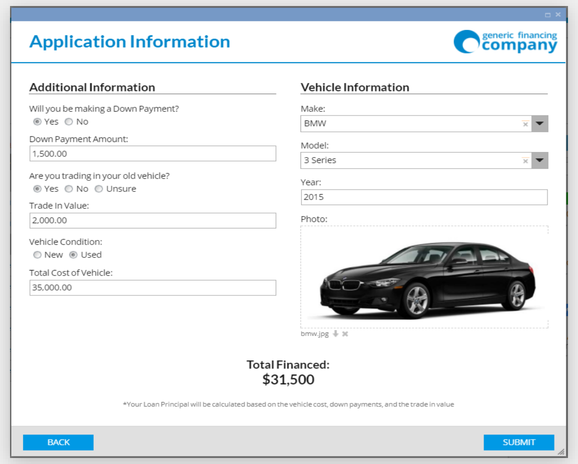
Loan Applications

	Application ID	First Name	Last Name	Status	Loan Amount
1	[LP000018]	Elise	Backpack	Verification Docs Received	5000
2	[LP000017]	Elise	Jack	Verification Docs Received	5000
3	[LP000015]	Paul	Smith	Contract Signed	6000
4	[LP000016]	Ulysses	Frant	Declined	6000
5	[LP000014]	Brook	Stone	Declined	5000
6	[LP000013]	Greg	Jones	Declined	7000
7	[LP000012]	Harry	Joseph	Declined	6000
8	[LP000011]	Tom	Johnson	Contract Sent	7000
9	[LP000010]	Frank	Oborny	Declined	7000
10	[LP000009]	Jessica	Potter	Lead Rejected	8000

By State

Started (0) 1/23/2019 1:59 PM
Started (0) 1/23/2019 1:59 PM
Awaiting Verification Docs (0) 1/23/2019 2:00 PM
Verification Docs Received 1/23/2019 2:01 PM
CheckStub SYS › 1/23/2019 2:01 PM DOWNLOAD | UPDATE | All ›
CreditReport.pdf SYS › 1/23/2019 2:01 PM DOWNLOAD | UPDATE | All ›
100% Complete SYS › 1/23/2019 2:01 PM All ›
Contract Sent (0) 1/23/2019 2:01 PM
Contract Signed (1) CURRENT 1/23/2019 2:02 PM
Add Comment

Dashboards



Application Information

Additional Information

Will you be making a Down Payment? ● Yes ○ No
Down Payment Amount: 1,500.00
Are you trading in your old vehicle? ● Yes ○ No ○ Unsure
Trade In Value: 2,000.00
Vehicle Condition: ○ New ● Used
Total Cost of Vehicle: 35,000.00

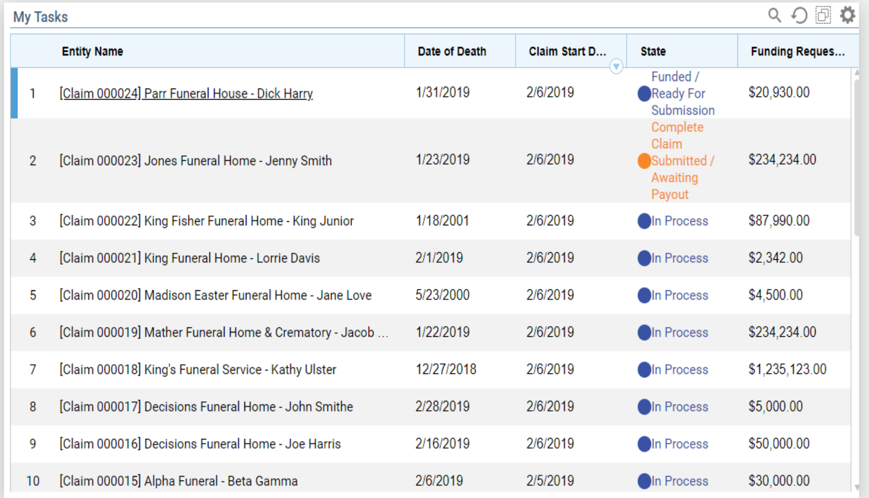
Vehicle Information

Make: BMW
Model: 3 Series
Year: 2015
Photo:
bmw.jpg

Total Financed:
$31,500

*Your Loan Principal will be calculated based on the vehicle cost, down payments, and the trade in value

Forms



My Tasks

	Entity Name	Date of Death	Claim Start D...	State	Funding Reques...
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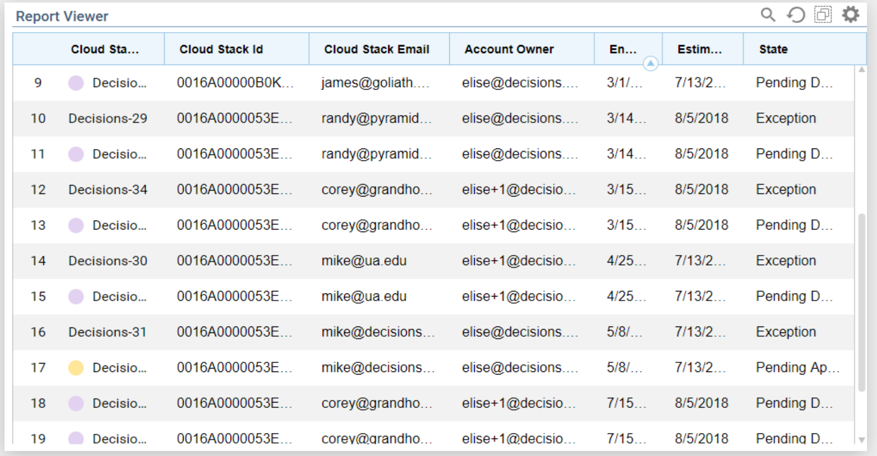
3	[Claim 000022] King Fisher Funeral Home - King Junior	1/18/2001	2/6/2019	● In Process	$87,990.00
4	[Claim 000021] King Funeral Home - Lorrie Davis	2/1/2019	2/6/2019	● In Process	$2,342.00
5	[Claim 000020] Madison Easter Funeral Home - Jane Love	5/23/2000	2/6/2019	● In Process	$4,500.00
6	[Claim 000019] Mather Funeral Home & Crematory - Jacob ...	1/22/2019	2/6/2019	● In Process	$234,234.00
7	[Claim 000018] King's Funeral Service - Kathy Ulster	12/27/2018	2/6/2019	● In Process	$1,235,123.00
8	[Claim 000017] Decisions Funeral Home - John Smithe	2/28/2019	2/6/2019	● In Process	$5,000.00
9	[Claim 000016] Decisions Funeral Home - Joe Harris	2/16/2019	2/6/2019	● In Process	$50,000.00
10	[Claim 000015] Alpha Funeral - Beta Gamma	2/6/2019	2/5/2019	● In Process	$30,000.00

Tasks



Report Viewer

	Cloud Sta...	Cloud Stack Id	Cloud Stack Email	Account Owner	En...	Estim...	State
9	● Decisio...	0016A00000B0K...	james@goliath....	elise@decisions....	3/1/...	7/13/2...	Pending D...
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11	● Decisio...	0016A0000053E...	randy@pyramid...	elise@decisions....	3/14...	8/5/2018	Pending D...
12	Decisions-34	0016A0000053E...	corey@grandho...	elise+1@decisio...	3/15...	8/5/2018	Exception
13	● Decisio...	0016A0000053E...	corey@grandho...	elise+1@decisio...	3/15...	8/5/2018	Pending D...
14	Decisions-30	0016A0000053E...	mike@ua.edu	elise+1@decisio...	4/25...	7/13/2...	Exception
15	● Decisio...	0016A0000053E...	mike@ua.edu	elise+1@decisio...	4/25...	7/13/2...	Pending D...
16	Decisions-31	0016A0000053E...	mike@decisions...	elise@decisions....	5/8/...	7/13/2...	Exception
17	● Decisio...	0016A0000053E...	mike@decisions...	elise@decisions....	5/8/...	7/13/2...	Pending Ap...
18	● Decisio...	0016A0000053E...	corey@grandho...	elise+1@decisio...	7/15...	8/5/2018	Pending D...
19	● Decisio...	0016A0000053E...	corey@grandho...	elise+1@decisio...	7/15...	8/5/2018	Pending D...

Reports

End Users

Company Portal
Website Sharepoint

Email

Mobile SMS

Telephone

D4SAP Platform

DECISIONS FOR SAP SOLUTIONS™
A PRODUCT OF Configurable Management

Business Analysts

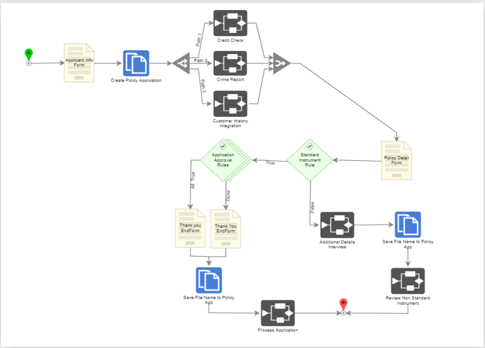
Codeless Creation

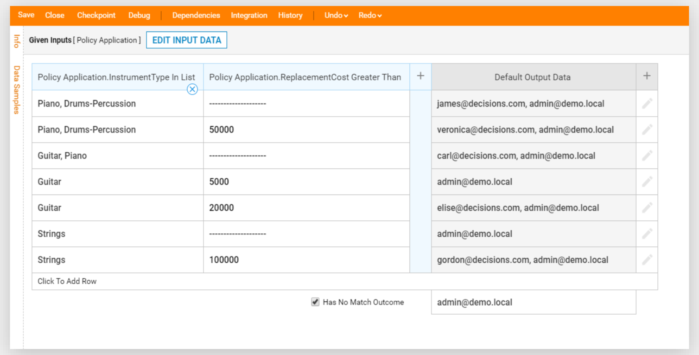
Robust Applications
with testing, monitoring

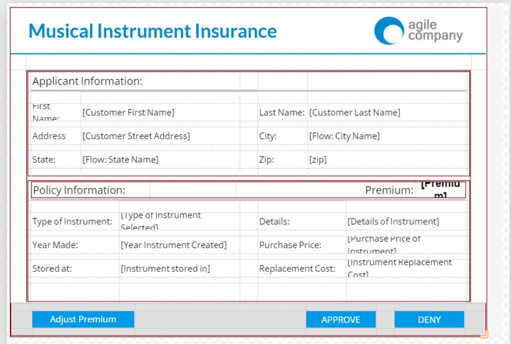
Audit Trail

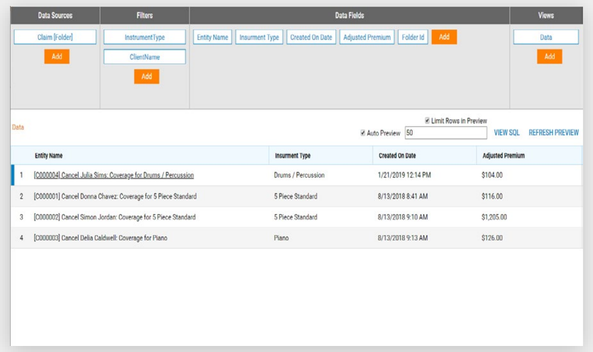
Integrations

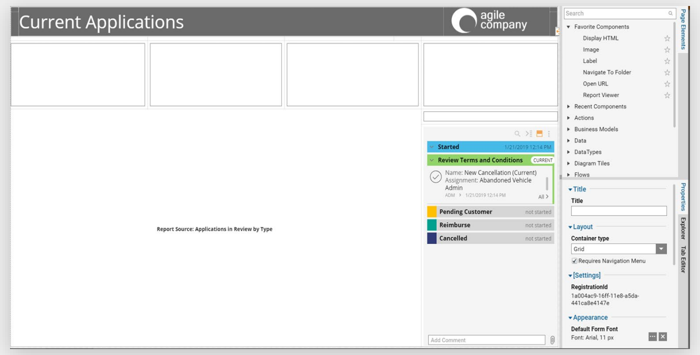
Designer Studio

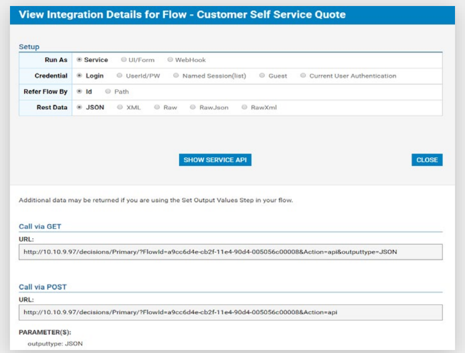

Workflow


Rules (5)


Musical Instrument Insurance
Forms


Reports


Current Applications
Dashboards


Integrations

Flexible Architecture

Flexible

- ACCESSIBILITY
  - Web Browser
  - Mobile
  - APIs
- DATA STORAGE
  - D4SAP–SQL Server
  - External System of Record
- DEPLOYMENT
  - Cloud
  - On-Prem
- LICENSING
  - Subscription by Server

Differentiators

- Server Licensing Model
- Modular and Reusable Components
- Collaborative Development
- Step-by-step Debugger
- Integrated Unit Testing
- Local Installation
- No-code Development
- Single Skill Set
- Nothing to Install for Users
- Numerous OOB Integrations
- 4,000+ OOB Steps
- External Participants
- Repository Server
- SDK
- Cloud or On-Prem

DECISIONS FOR
SAP
SOLUTIONS™
A PRODUCT OF
CM Configurable Management

THANK YOU

Write Us

SALES
sales@cfg-mgt.com

SUPPORT
support@cfg-mgt.com

Call Us

SALES
1-972-372-0742

CONTACT
1-972-608-3799