

Change the way you work with SAP through automation



Winshuttle is now part of Precisely, the leader in data integrity

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#### The leader in data integrity

Our software, data enrichment products and strategic services deliver accuracy, consistency, and context in your data, powering confident decisions.



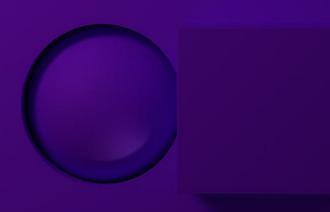
#### Brands you trust, trust us YÖRK amazon **X**<sup>™</sup> RBS Kelloggis **V**estpac TRAVELERS VISA **BARCLAYS E**%onMobil $( \downarrow )$ Ŧ Rannie Mae TRUIST HH MERCK 🔆 Cigna Costco L'OCCITANE Bank D



#### Why Automate?

#### Increase revenue streams

#### Decrease costs



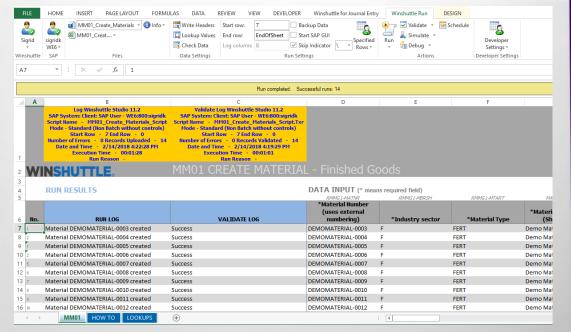


The complexity of SAP master data drive a need for automation with respect to both

Cost roll

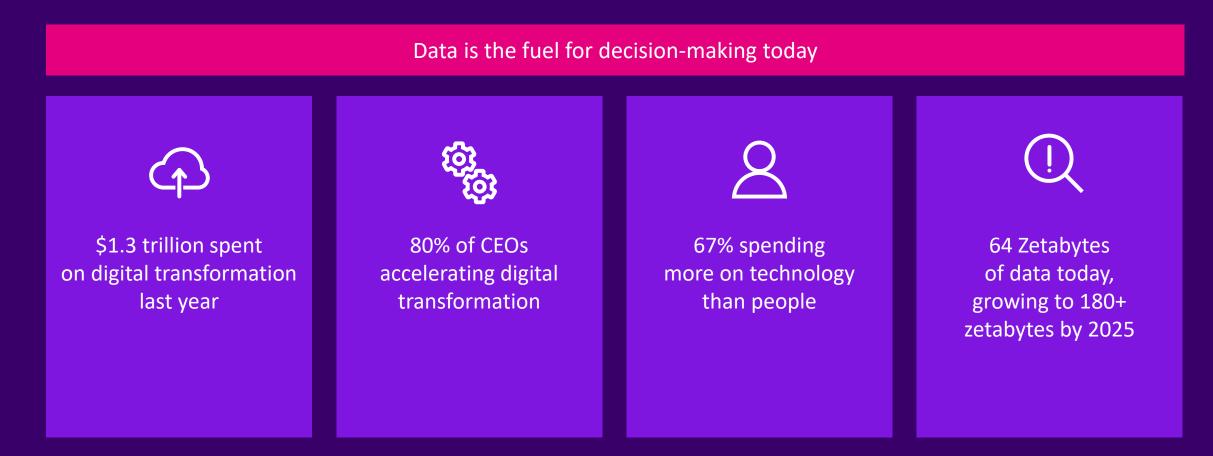
#### Reduce Costs Replace multiple SAP screens with automated scripts







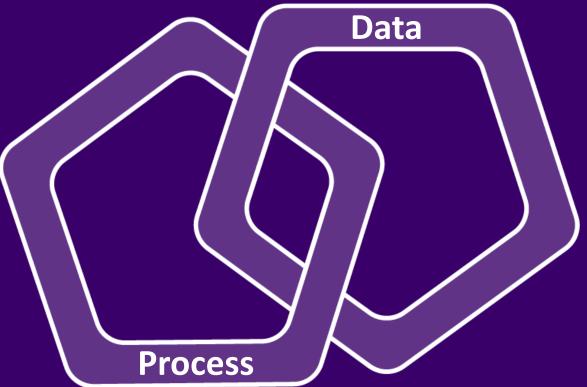
#### Explosion of data to drive revenue generation



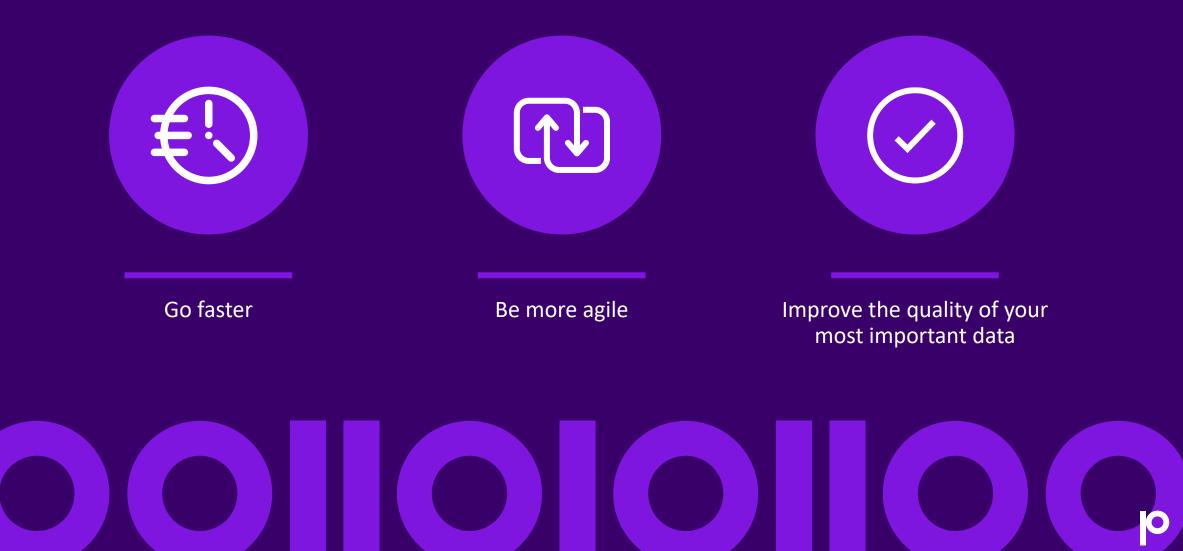
## Process and data have to be tackled together

- Product launches
- Product data management
- Customer onboarding & management
- Vendor onboarding & management
- Asset management
- Financial master data

and more...



#### Compete and thrive in today's dynamic world



#### Precisely Automate portfolio

#### Automate Studio

#### STANDALONE

Exchange data with SAP quickly and easily using Excel

- Data creation and maintenance
- Data migration
- Operational reporting
- Data stewardship

Business users work in Excel



#### Automate Studio Manager

#### GOVERNED

Share, manage, & control Precisely across the enterprise

- Basic 2-step workflow
- Centralized management
- Granular control of licenses, users & policies

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- Extensive audit and ROI reporting
- Server-side job execution



|                 | ate Evolve  |
|-----------------|---|
| WORKFLOW-ENABI  | ED  |
| Automate and    | streamline SAP  |
| processes using | workflows   |
|                 | ind workflow capabilities<br>tewardship capabilities vi |

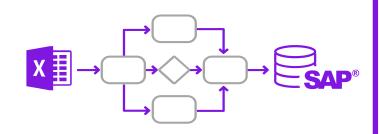
#### Automate Evolve

Includes Automate Studio—our market leading SAP master data automation platform



Automate and streamline SAP business processes using workflows

- Advanced form and workflow capabilities
- Advanced data stewardship capabilities via web forms
- Detailed process analytics



#### Automate Studio

Exchange data with SAP quickly and easily using Excel

- Data creation and maintenance
- Data migration
- Operational reporting
- Data stewardship

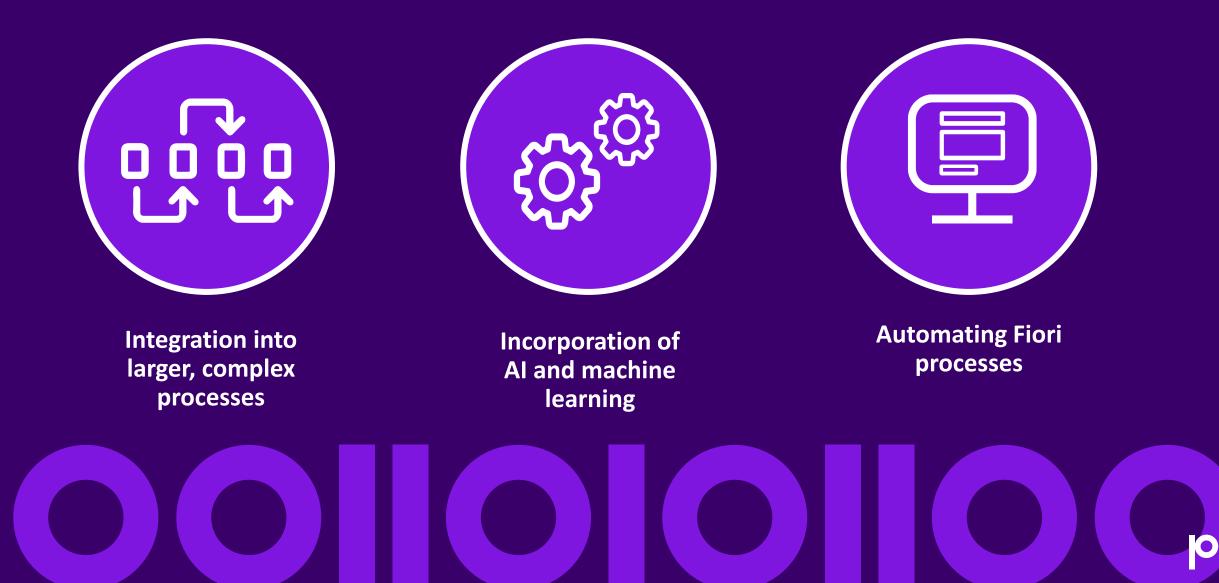


Share, manage, & control Precisely solutions across the enterprise

- Centralized content management
- Granular control of licenses, users & policies
- Extensive audit and ROI reporting
- Server-side job execution



#### What's next for SAP automation in Moving to S4 HANA?



### Manage SAP data using Excel

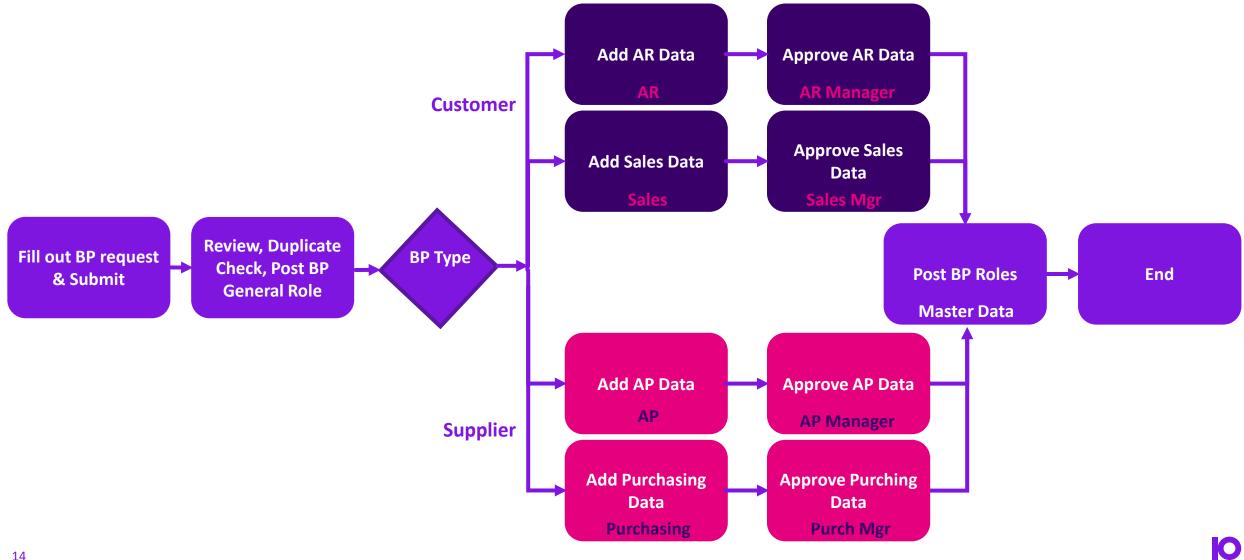
Why stop using a favorite tool of the business to do mass processing?

#### SAP S/4HANA MODULES

- Requires specific training
- Tiresome manual processes, no matter the interface
- Complex multi-screen transactions and processes, no matter the interface
  - "Business Partner is a bear"

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#### **Business Partner process flow**



## **SAP** Fiori Automation

#### **SAP** Fiori

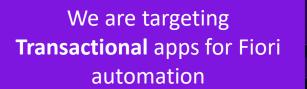
Fiori Apps provide a simplified, modern web-based interface

Fiori App types

 Transactional – perform data input/maintenance tasks, ex: create sales order, PO, journal entry and also master data, like BP or product

Line

- Factsheet display contextual information and key facts about objects, often allows drilldown
- Analytical role-based insights into real-time operations via charts/graphs



| SAP Pos                                   | st General Journal Entri                                   | es 🔻                 |   |   |                               | Tra   | nsactio                         | nal                         |  |                |
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| EADER ATTAC                               | CHMENTS NOTES B  | ALANCES              |   |   |                               |   |                                 |                             |  |                |
| *Journal Entry<br>Date:<br>*Posting Date: | 07/09/2022   |                      | *Company Code:<br>*Transaction<br>Currency: | 1710<br>USD                                 | 8<br>8                        | Intercompany<br>Transac:<br>Partner Bus. Area:          |                                 | Ð                           |  |                |
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| Items (2)                                 | Full Fix GmbH<br>450000001 Stand                           | dard PO              |   |   | Purchase                      | Order   | <b>500.00</b><br>USD, Net Value | Further Do<br>Status        |  |                |
| > 1                                       | c General Info   | Supplie              | er: Full Fix GmbH<br>e: Standard PO         |   | >                             | Contact<br>No items available                           |                                 |                             |  |                |
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#### SAP Fiori App Automation

We're announcing our automation for Fiori Apps

#### Automation targets, <u>regardless</u> of in the interface:

- Repetitive tasks
- Higher volume
- Complexity find object, open
   object, click edit, click tab, scroll
   down, drill down, etc.
- Need for efficiency, accuracy, consistency & performance improvements

| File View Map Ru | n               |       |
|------------------|-----------------|-------|
| New              | Create a Script |       |
| Open             |                 |       |
| Save             |                 |       |
| Info             | Transaction     | Query |
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| Log Viewer       |                 |       |
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| 🔀 Exit           |                 |       |

## Questions! $\bigcirc$