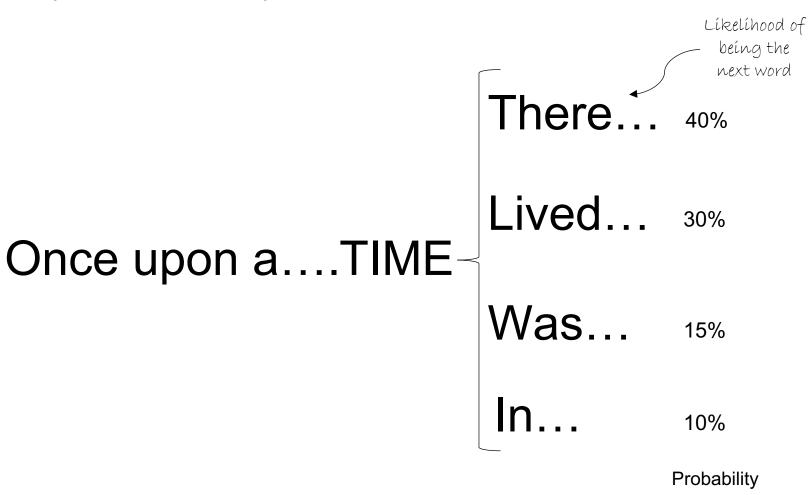
GPT (Generative Pre-trained Transformers)

Help me to finish the phrase:



ChatGPT: Chatbot application developed by OpenAI. Uses Large Language Models to produce conversations (detailed responses based on a prompt)





SAP Business Al Overview

April, 2024

INTERNAL – SAP and Customer Only

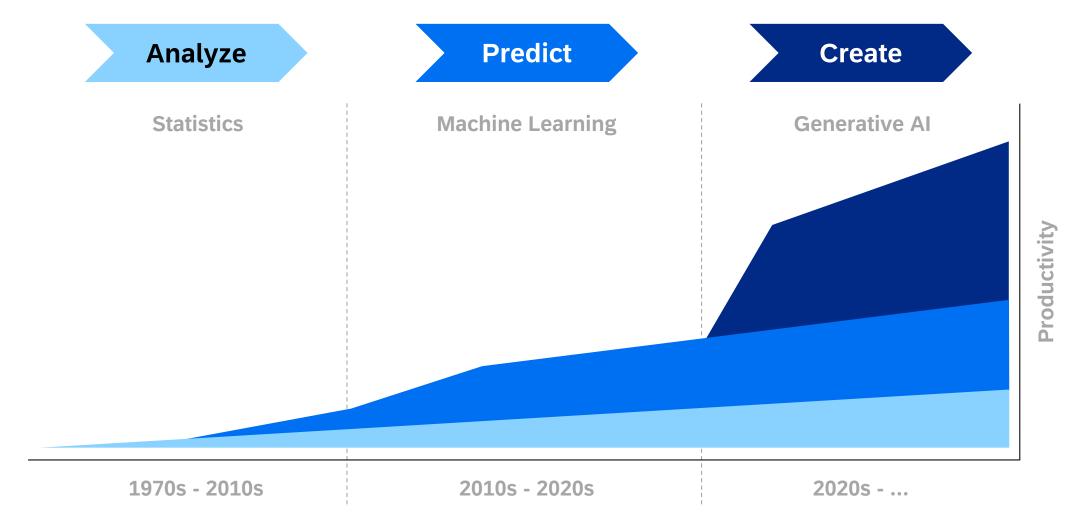
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Evolution of artificial intelligence



Al Adoption Is Accelerating In All Industries

Generative AI could add \$2.6 trillion to \$4.4 trillion incremental value annually to the global Economy

Existing productivity value from previous generation of Al and analytics

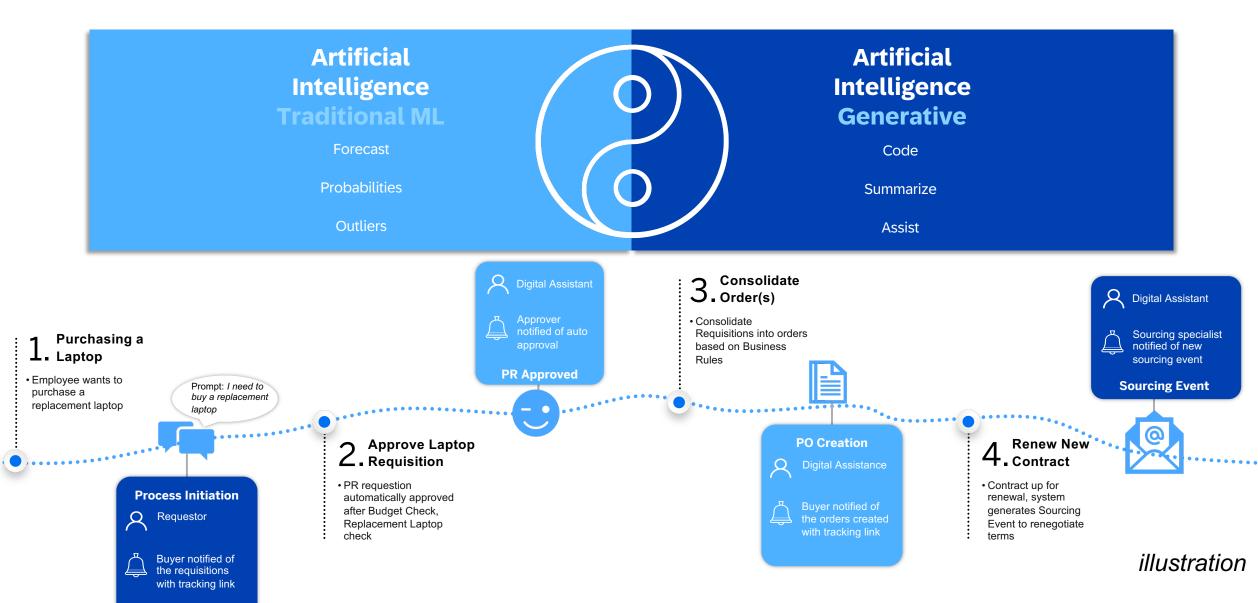
Organizations are seeing both top and bottom line growth improvement by leveraging Al across functional areas

59% Revenue Increases from Al adoption

42% Cost Decreases from Al adoption

"How are we leveraging AI to enhance our organization's mission, values, and goals"

The combined power of GenAl and ML is transformative



SAP AI Momentum committing to AI as a pillar for future innovation

30,000+ customers

2000 partner solutions 400+ ai capabilities

>\$1 B investment via venture capital

\$6.1B in annual total R&D investment

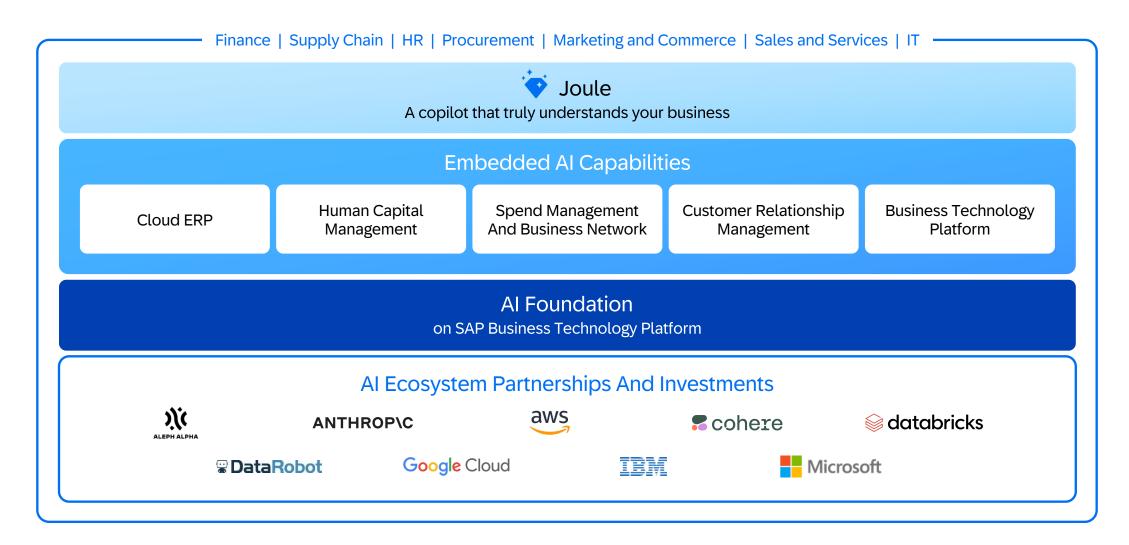
direct investments in **Generative Al leaders**





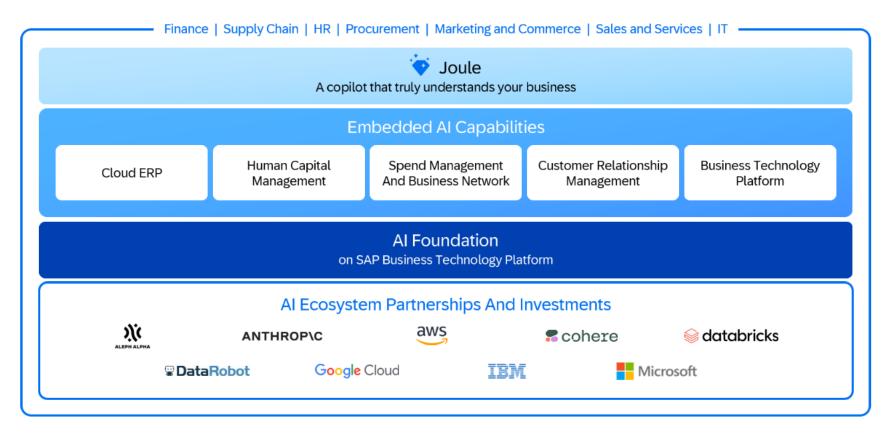
SAP Business Al Approach

Relevant | Reliable | Responsible



SAP Business AI Approach

Relevant | Reliable | Responsible



Joule

A digital assistant that provides intelligent insights and fast business outcomes offered with seamless user experience across the entire portfolio.

Embedded AI Capabilities

Business Processes

Al optimization based on unique business data and business process context. Solution Areas

Business capabilities in every solution powered by AI to enable new business models.

SAP BTP

AI infused in all components, from code development to analytics.

Al Foundation on SAP BTP

SAP BTP as the enabler for the development of Generative AI-powered business applications across our ecosystem.

Why SAP is uniquely positioned to provide Business AI



AI with Business Context

A foundation model from SAP to redefine enterprise AI

SAP foundation models in combination with knowledge graphs and SAP Customer Data will complement LLMs.

Will *Customer123* pay their latest invoice on-time?

SEND

"Yes, Customer123 will pay the invoice on time with 98% likelihood, based on their payment history in your database."

Foundation model from SAP*

SAP-specific development with an inherent understanding of business processes and SAP data

Large language model

Text understanding, text generation, and generic business knowledge

Customer data

Crucial information for an accurate forecast

Knowledge graph*

Human- and machine- accessible representation of SAP data model



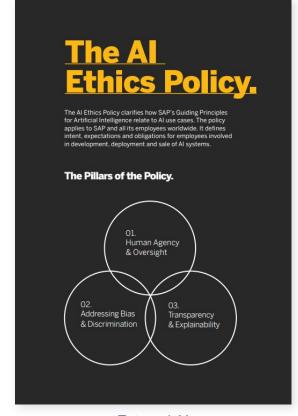
Artificial intelligence built on leading ethics and privacy standards

RESPONSIBLE

Guiding principles and policies that steer development and avoid biases.

Al designed for people to get their most valuable work done while keeping humans in the loop.

Governance model with external AI ethics advisors and crossfunctional operationalization.





SAP Is Advancing The AI Capabilities Through Three Initiatives

THREE PRIORITY OPPORTUNITIES

Joule Co-Pilot

The new co-pilot for SAP that helps users deliver work faster, with smarter insights and better outcomes

Business Al

Al infused across SAP's cloud portfolio with 250+ out-of-the-box use cases available on Day 1 and ongoing investments in excess of billions of dollars annually to continue expanding our innovations in this space

Enterprise Transformation

The ecosystem of SAP has begun advancing new tools and capabilities to leverage GenAl to deliver SAP in a faster and more consistent way

GENERATING BUSINESS VALUE THROUGH...

Productivity Gains

Cost Savings

Insight to Action



An integrated AI Assistant serving as a co-pilot providing access to SAP Applications while understanding the end users role enabling better decisions making. Joule enables faster insight, better navigation, and full control allowing access to data across SAP application through natural language prompts.

Revolutionize how you interact with SAP business systems, making every touchpoint count and every task simpler.

EXPECTED BENEFITS

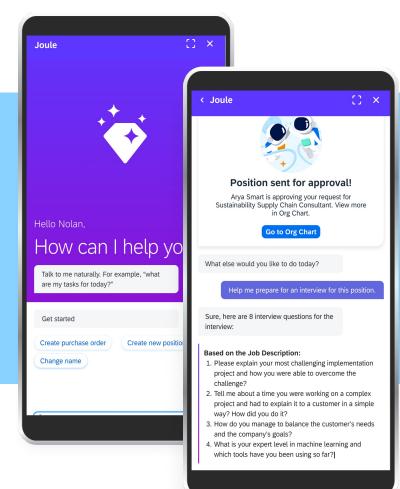


Reduction in time to create ARIBA requisitions via the Joule prompt.

- Faster access to transactions via new entry point
- Ability to ask for data insights quickly without running ad-hoc queries and prompts

ROADMAP / NEXT STEPS

- GA SuccessFactors and CX
- Q1 / 2024 SAP BTP Cockpit, SAP ABAP Cloud, Integration Suite, S/4 Public
- 2024 Concur, Ariba, Fieldglass, IBP, S/4 PCE



OVERVIEW

Joule co-pilot released in the cloud solutions that delivers a seamless usage experience with human-like interactions using natural language queries.



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Business AI and the SAP BTP Portfolio







Infuse AI into applications and business processes with out-of-the-box Al features available from day one. SAP offers purpose-built Al solutions to transform specific business processes, leveraging business data. semantics, and adhering to the principles of responsible AI, governance, and compliance.

- Relevant because it's embedded in business context and our business applications
- **Reliable** since it's grounded in customer data with SAP business process context
- **Responsible** because we deliver AI with the highest levels of concern for security, privacy, compliance, and ethics

EXPECTED BENEFITS



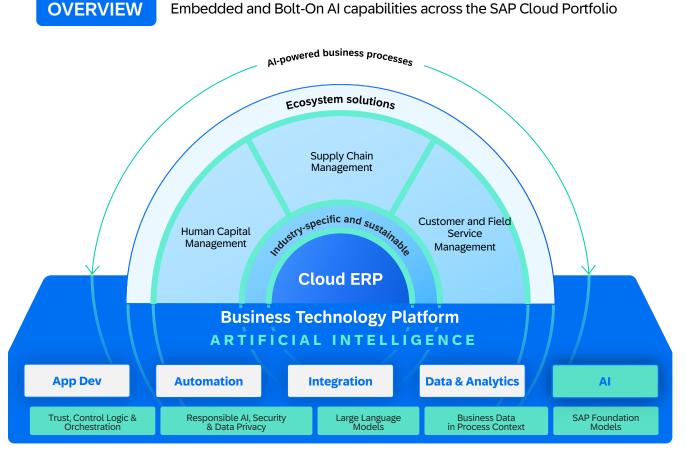
Reduction in the time spent on processing manual transactions through additional insight

Leverage AI in the context of your business processes

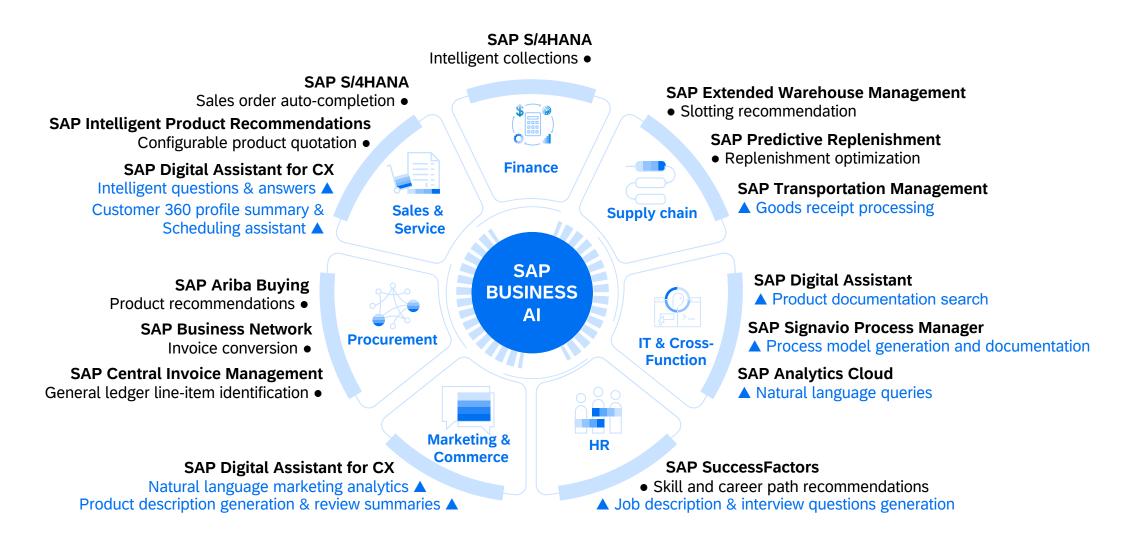
ROADMAP / NEXT STEPS

- 299 Use Cases Available Now
 - S/4HANA
 - Ariba
 - Fieldglass
 - Concur
 - BTP

 50+ Use Cases coming available in 2024



New built-in AI capabilities for your business



Business Al







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OVERVIEW Embedded and Bolt-On AI capabilities across the SAP Cloud Portfolio



Enterprise Transformation





Utilize SAP's GenAI tools to enhance enterprise transformation:

- Swift, efficient Application Development via intelligent code generation
- Enhanced operational efficiency through Business Process Automation
- Data flow and mapping Integration capabilities for enterprise architects
- Rapid insights through Al-powered Advanced Data and Analytics

OVERVIEW

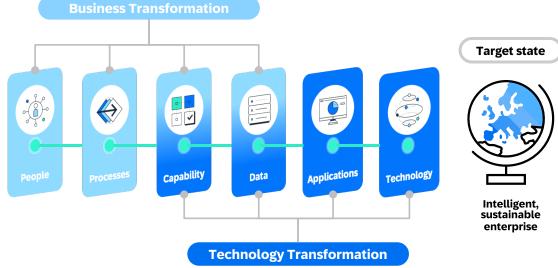
GenAI (BTP AI Core) Accelerators can transform the process of delivering core SAP solutions

EXPECTED BENEFITS

Decrease in project implementation effort over prior project methodology*

- Ability to generate design documents automatically based on best practices
- Generate SAP Compliant Code and Business Processes

Current state



ROADMAP / NEXT STEPS

- Q1 / 2024
 - SAP SAC Just Ask
 - SAP Build Pro Code
 - SAP Build Low Code

- Generative AI Hub
- SAP HANA Cloud Vector Engine
- Process Recommender for SAP S/4HANA Signavio

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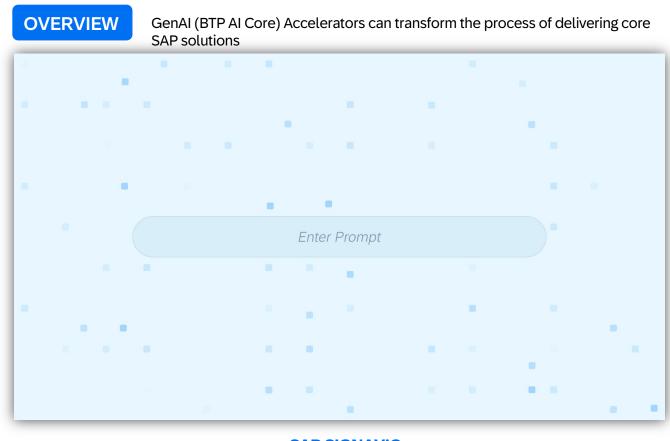
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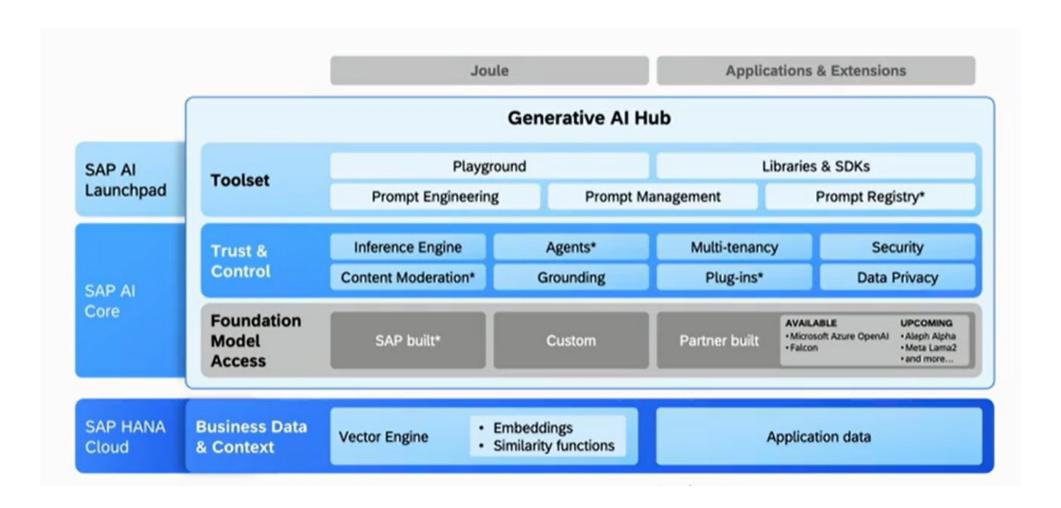
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Extending SAP Applications with BTP Generative Al Hub



Next Steps

A path forward towards AI adoption

TODAY

UNDERSTANDING SAP AI STRATEGY & ALIGNMENT ON **APPROACH**

What: We have provided a brief overview of SAP's AI strategy. Now that you have an understanding of our Al initiatives and use cases. our request is for you to identify designated AI POCs with whom we can further collaborate on a joint Al approach.



Approach

INFORMING ON SAP'S BUSINESS AI STRATEGY

What: We aim to broaden the evangelism of SAP's AI Strategy to a wider audience. This knowledgesharing endeavor will pave the way for productive collaboration.

ALIGNING EXISTING APPLICATIONS AND INFLIGHT PROJECTS TO SAP'S BUSINESS AI **STRATEGY**

What: We aim to align both existing applications and ongoing projects with our AI offerings and roadmap.

MAPPING FUTURE ASPIRATIONS TO SAP AI VISION & ROADMAP

What: We will closely collaborate to align your future aspirations and strategic vision with our Al vision and roadmap. This joint effort will guide the direction of our partnership in a mutually beneficial manner.

Execution

MULTI-CHANNEL PARTNERSHIP

- 2 x 60 min Recorded "Lunch and Learns"
 - Al Strategy Overview to (1) INFORM targeted to both business and IT roles on SAP's Al Strategy holistically
 - Why a Clean Core Strategy is critical for Al
- 60 min LoB sessions to (2) ALIGN i.e., Customer Service, Procurement, Finance, Supply Chain identify Use-Cases
- Ongoing as part of the established governance cadence, (3) MAP SAP AI Roadmap with future vision





Thank you.

Jaime Gutierrez
SAP BTP COE

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